

Supplement dated 8 February 2024  
to the Base Prospectus dated 30 June 2023

**Landsbankinn hf.**  
(incorporated in Iceland as a limited liability company)  
**ISK 50,000,000,000**  
**Debt Issuance Programme**

This supplement (the “**Supplement**”) to the base prospectus dated 30 June 2023, as supplemented by a supplement dated 24 July 2023 and a supplement 2 November 2023 (the “**Base Prospectus**”) constitutes a supplement for the purposes of Article 23 of Prospectus Regulation EU 2017/1129 (the “Prospectus Regulation”), which has been implemented into Icelandic law with Act. No. 14/2020 (the “**Act on Prospectus for Public Offering or Admission to Trading on a Regulated Market**”) and is prepared in relation to the ISK 50,000,000,000 Debt Issuance Programme (the “**Programme**”) of Landsbankinn hf. (the “**Issuer**”). This Supplement is supplemental to, and should be read in conjunction with, the Base Prospectus, and all documents which are incorporated herein or therein by reference.

This Supplement is and will be available on the Issuer’s website, [www.landsbankinn.is](http://www.landsbankinn.is) (<http://www.landsbankinn.is/vixlar>) for a period of 10 years from the date of the Base Prospectus. This Supplement and the documents incorporated by reference may be obtained on written request and without charge from the registered office of the Issuer at Reykjastræti 6, 101 Reykjavík, Iceland.

Terms given a defined meaning in the Base Prospectus shall, unless the context otherwise requires, have the same meaning when used in this Supplement. To the extent that there is any inconsistency between a) any statement in this Supplement or any statement incorporated by reference into the Base Prospectus by this Supplement and b) any other statement in or incorporated by reference into the Base Prospectus, the statements referred to in a) above shall prevail.

The Financial Supervisory Authority of the Central Bank of Iceland (the “**FSA**”) in its capacity as competent authority under the Act on Prospectus for Public Offering or Admission to Trading on a Regulated Market has scrutinised and approved this Supplement, which is published in English only.



**Landsbankinn hf.**  
**This Supplement is dated 8 February 2024**

## 1. ISSUER'S STATEMENT

Chief Executive Officer and Chief Financial Officer of Landsbankinn hf., Reg. No. 471008-0280, registered office at Reykjastræti 6, 101 Reykjavík, Iceland, on behalf of the Issuer, hereby declare, that having taken all reasonable care to ensure that such is the case, the information contained in this Supplement is, to the best of their knowledge, in accordance with the facts and contains no omission likely to affect its import.

Reykjavík, 6 February 2024

On behalf of Landsbankinn hf.,

Lilja Björk Einarsdóttir

Chief Executive Officer

Hreiðar Bjarnason

Chief Financial Officer

## 2. INCORPORATION BY REFERENCE

The following wording shall be inserted after the first paragraph into sub-section entitled “*Documents Incorporated by Reference*” under the section entitled “*Important Information*” on pages 51-52 in the Base Prospectus,

- i) The Condensed Consolidated Financial Statements of the Issuer for the year ended 31 December 2023, together with the auditor’s report on review of the Consolidated Financial Statements, and the report of the Board of Directors and the CEO;

<https://www.landsbankinn.is/uploads/documents/arsskyrsluoguppgjor/Consolidated-Financial-Report-2023-EN.pdf>

## Undirritunarsíða

On behalf of Landsbankinn hf.  
Lilja Björk Einarsdóttir

On behalf of Landsbankinn hf.  
Hreiðar Bjarnason