

Supplement dated 2 November 2023
to the Base Prospectus dated 30 June 2023

Landsbankinn hf.
(incorporated in Iceland as a limited liability company)
ISK 50,000,000,000
Debt Issuance Programme

This supplement (the “**Supplement**”) to the base prospectus dated 30 June 2023, as supplemented by a supplement dated 24 July 2023 (the “**Base Prospectus**”) constitutes a supplement for the purposes of Article 23 of Prospectus Regulation EU 2017/1129 (the “Prospectus Regulation”), which has been implemented into Icelandic law with Act. No. 14/2020 (the “**Act on Prospectus for Public Offering or Admission to Trading on a Regulated Market**”) and the Supplement is prepared in accordance with Article 23 of the Prospectus Regulation. This Supplement is supplemental to, forms part of and must be read and construed in conjunction with, the Base Prospectus.

The Base Prospectus has been issued by Landsbankinn hf. (the “**Issuer**”) in respect of an ISK 50,000,000,000 Debt Issuance Programme (the “**Programme**”) and is dated 30 June 2023.

The Supplement and the Base Prospectus are available on the Issuer’s website, www.landsbankinn.is (<http://www.landsbankinn.is/vixlar>). Investors can request printed copies of the Base Prospectus and any supplements free of charge at the Issuer’s registered office at Reykjastræti 6, 101 Reykjavík, Iceland.

Terms given a defined meaning in the Base Prospectus shall, unless the context otherwise requires, have the same meaning when used in this Supplement. To the extent that there is any inconsistency between a) any statement in this Supplement or any statement incorporated by reference into the Base Prospectus by this Supplement and b) any other statement in or incorporated by reference into the Base Prospectus, the statements referred to in a) above shall prevail.

The Financial Supervisory Authority of the Central Bank of Iceland (the “**FSA**”) in its capacity as competent authority under the Act on Prospectus for Public Offering or Admission to Trading on a Regulated Market has scrutinised and approved this Supplement, which is published in English only.



Landsbankinn hf.
This Supplement is dated 2 November 2023

1. ISSUER'S STATEMENT

Chief Executive Officer and Chief Financial Officer of Landsbankinn hf., Reg. No. 471008-0280, registered office at Reykjastræti 6, 101 Reykjavík, Iceland, on behalf of the Issuer, hereby declare, that having taken all reasonable care to ensure that such is the case, the information contained in this Supplement is, to the best of their knowledge, in accordance with the facts and contains no omission likely to affect its import.

Reykjavík, 2 November 2023

On behalf of Landsbankinn hf.,

Lilja Björk Einarsdóttir

Chief Executive Officer

Hreiðar Bjarnason

Chief Financial Officer

2. INCORPORATION BY REFERENCE

The following wording shall be inserted after the first paragraph into sub-section entitled “*Documents Incorporated by Reference*” under the section entitled “*Important Information*” on pages 51-52 in the Base Prospectus,

- i) The Condensed Consolidated Interim Financial Statements of the Issuer for the nine-month ended 30 September 2023, together with the auditor’s report on review of Condensed Consolidated Interim Financial Statements and the report of the Board of Directors and the CEO;

<https://www.landsbankinn.is/uploads/documents/arsskyrsluroguppjor/Consolidated-Financial-Report-Q3-2023-EN.pdf>

Undirritunarsíða

F.h. Landsbankans hf.
Hreiðar Bjarnason

F.h. Landsbankans hf.
Lilja Björk Einarsdóttir