



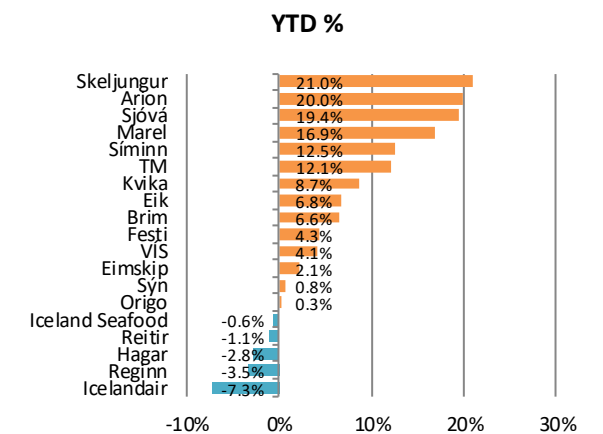
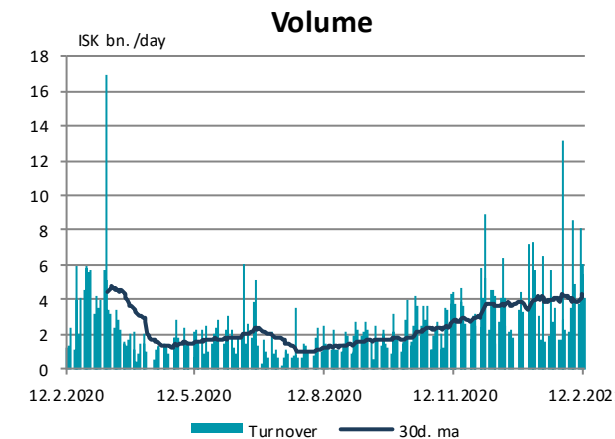
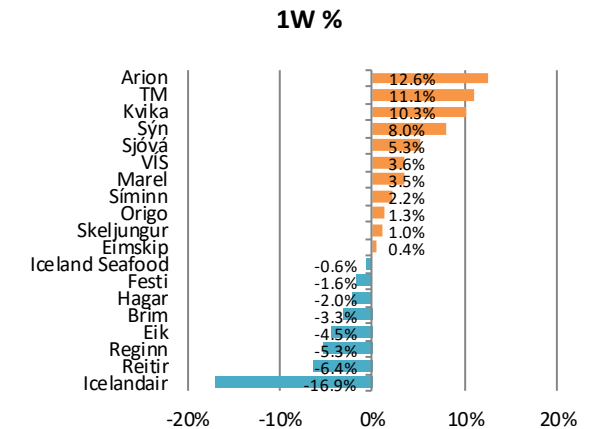
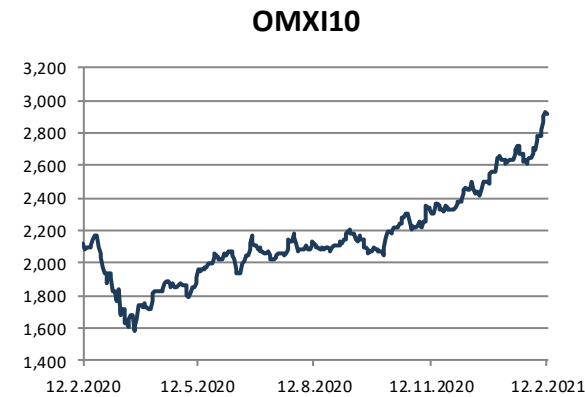
Market overview

15 February 2021

Equity

Ticker	Price	Volume (ISK m.)	Past performance				
			YTD	1W	1M	3M	12M
OMXI8	2912.6	27,593	14.0%	4.5%	11.2%	25.1%	37.8%
Marel	921.0	2,402	16.9%	3.5%	12.0%	25.0%	58.2%
Icelandair	1.5	2,355	-7.3%	-16.9%	2.0%	20.6%	-82.2%
Eimskip	263.5	114.5	2.1%	0.4%	1.7%	41.7%	58.7%
Brim	53.4	94.3	6.6%	-3.3%	0.8%	16.9%	42.0%
Iceland Seafoo	12.5	340	-0.6%	-0.6%	-6.5%	26.6%	26.6%
Hagar	58.4	809	-2.8%	-2.0%	-1.5%	9.8%	15.0%
Festi	180.0	444	4.3%	-1.6%	0.6%	17.3%	25.9%
Skeljungur	10.9	269	21.0%	1.0%	7.4%	29.8%	21.1%
Sýn	39.3	486	0.8%	8.0%	4.8%	15.6%	9.2%
Síminn	9.0	1,159	12.5%	2.2%	12.2%	20.6%	69.9%
Origo	40.0	13	0.3%	1.3%	0.5%	17.2%	52.0%
Arion	114.0	11,883	20.0%	12.6%	21.7%	34.1%	33.8%
Kvika	18.8	2,351	8.7%	10.3%	10.6%	39.2%	79.0%
Sjóvá	32.7	505	19.4%	5.3%	8.5%	30.4%	64.9%
VÍS	15.0	979	4.1%	3.6%	1.7%	19.7%	23.0%
TM	61.1	681	12.1%	11.1%	8.3%	35.8%	76.6%
Reginn	22.0	920	-3.5%	-5.3%	-3.5%	20.5%	1.7%
Reitir	70.0	1,255	-1.1%	-6.4%	-5.4%	22.1%	-2.4%
Eik	9.9	532	6.8%	-4.5%	1.2%	18.3%	13.0%

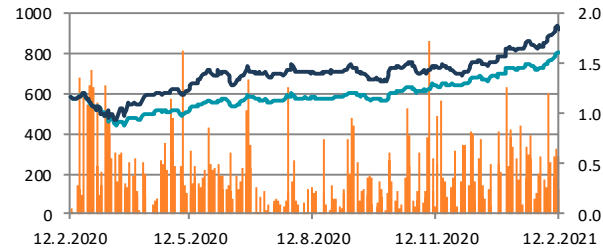
Adjusted for dividends. Source: Kodiak, Landsbankinn Economic Research



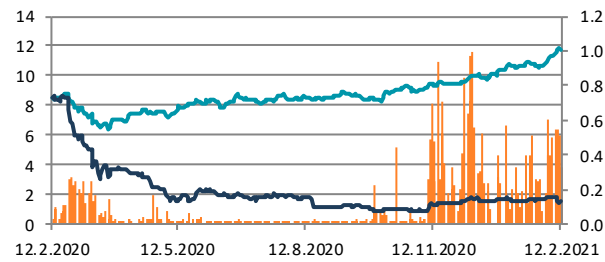
Equity

Turnover (r.axis, ISKbn./day)
Price
OMX110

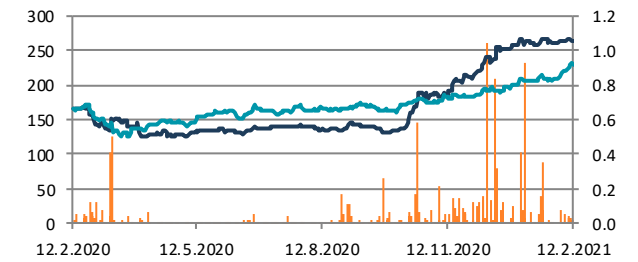
Marel



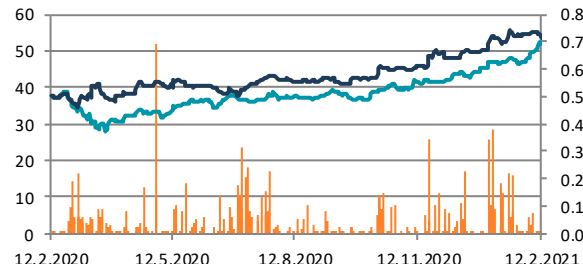
Icelandair



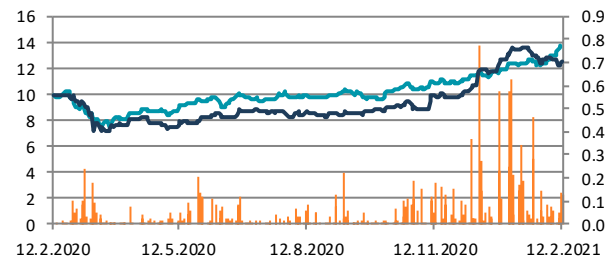
Eimskip



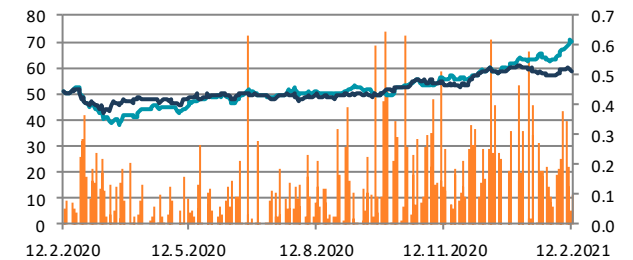
Brim



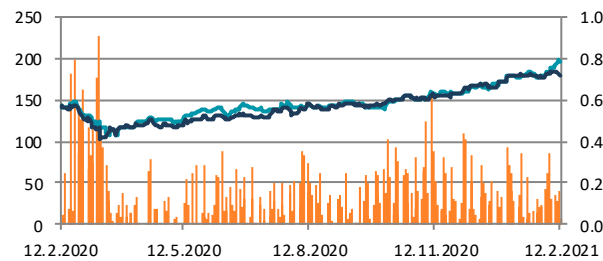
Iceland Seafood



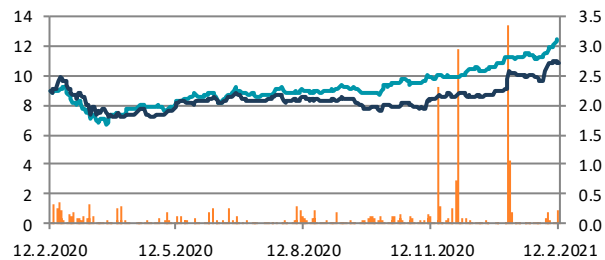
Hagar



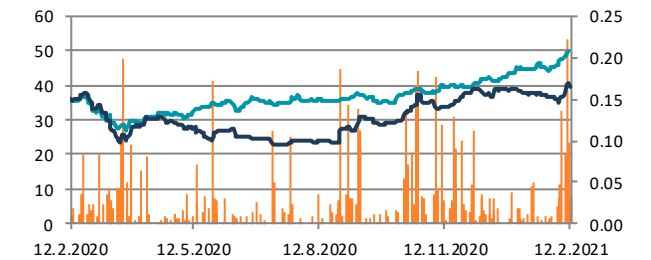
Festi



Skeljungur



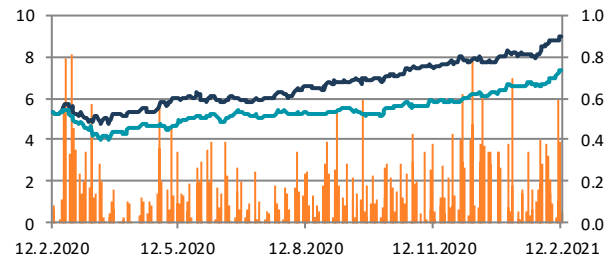
Sýn



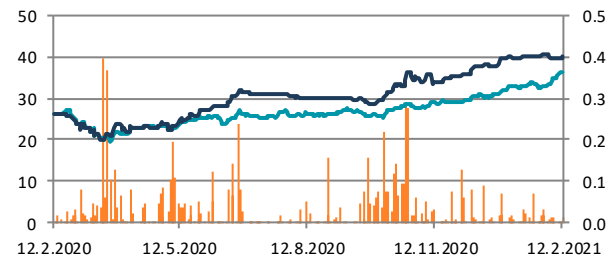
Equity

Turnover (r.axis, ISKbn./day)
Price
OMXI10

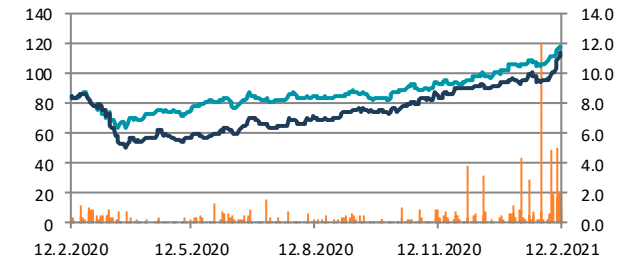
Síminn



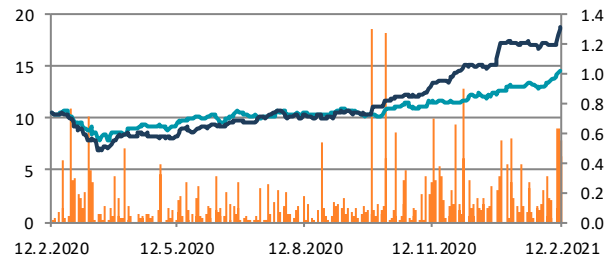
Origo



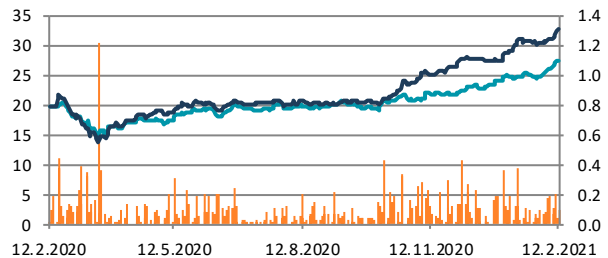
Arion



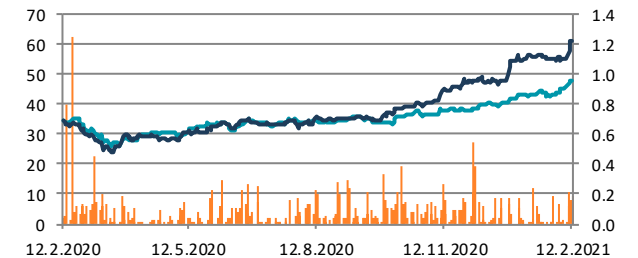
Kvika



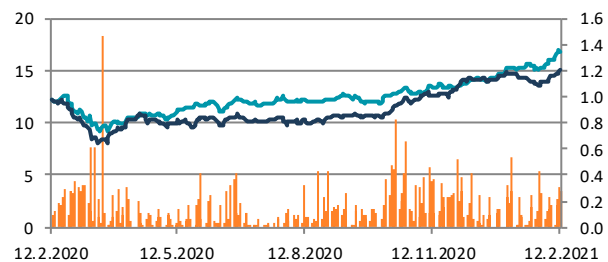
Sjóvá



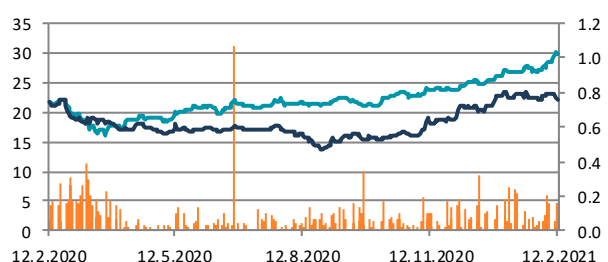
TM



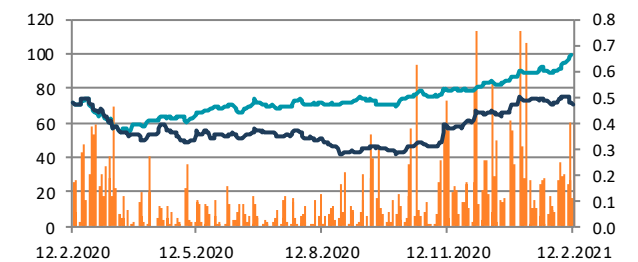
VÍS



Reginn

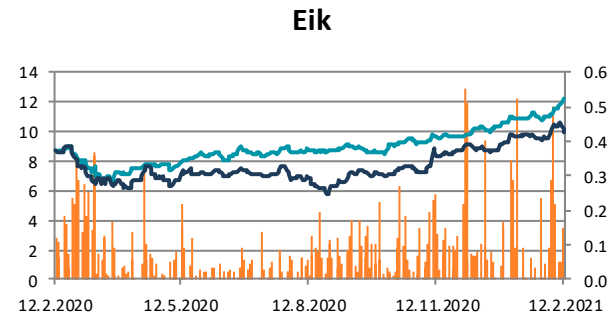


Reitir



Equity

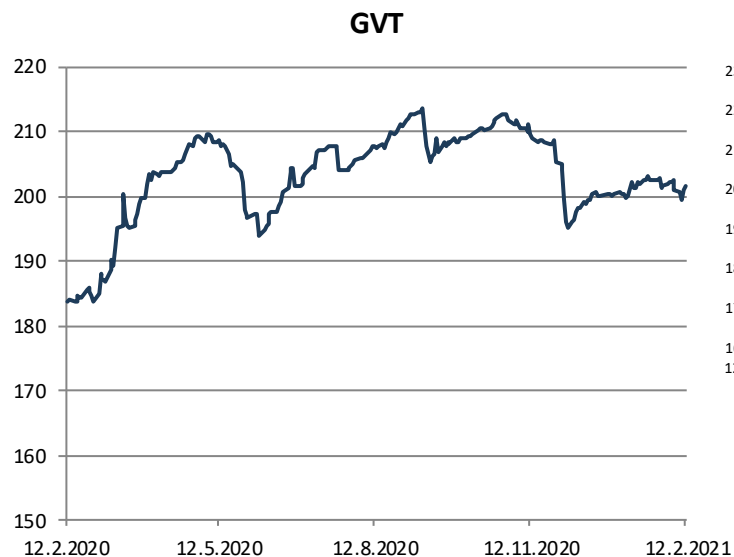
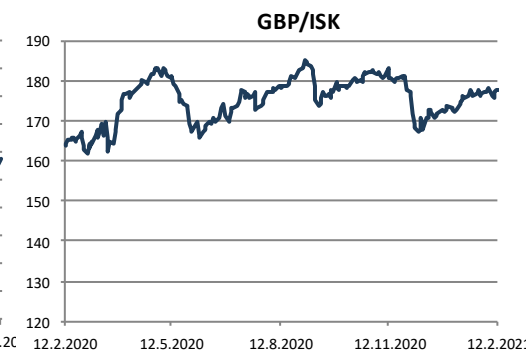
Turnover (r.axis, ISKbn./day)
Price
OMX10



Foreign exchange

ISK exchange rate	Change since ...					
	12.feb	YTD	1W	1M	3M	12M
TWI	201.7	0.6%	0.4%	0.2%	-3.7%	9.9%
EUR	155.8	-0.2%	0.6%	-0.3%	-3.9%	13.0%
USD	128.7	1.2%	-0.4%	0.2%	-6.4%	1.9%
GBP	177.6	2.3%	0.4%	1.7%	-1.6%	8.3%
SEK	15.5	-0.7%	1.0%	-0.2%	-2.9%	17.8%
DKK	21.0	-0.1%	0.6%	-0.2%	-3.8%	13.5%
NOK	15.2	1.5%	0.8%	0.7%	0.6%	10.5%
JPY	1.23	-0.7%	0.3%	-0.6%	-6.0%	6.7%

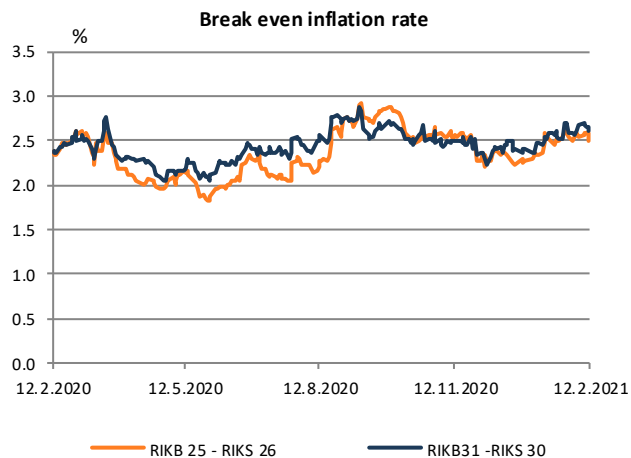
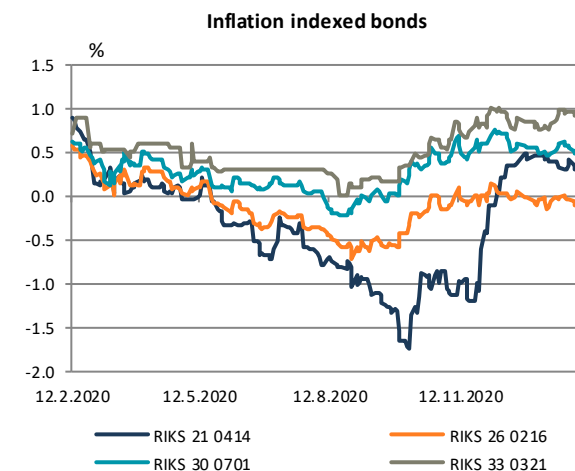
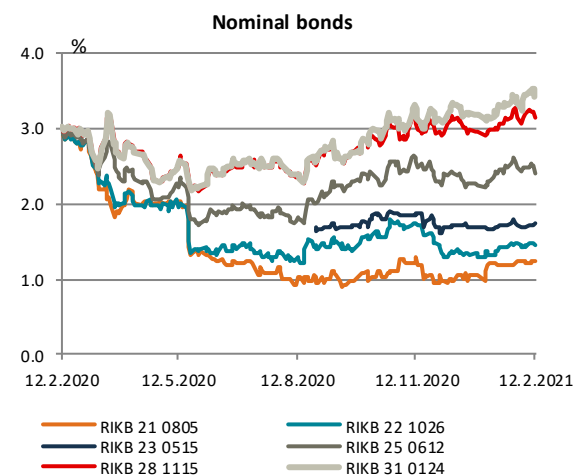
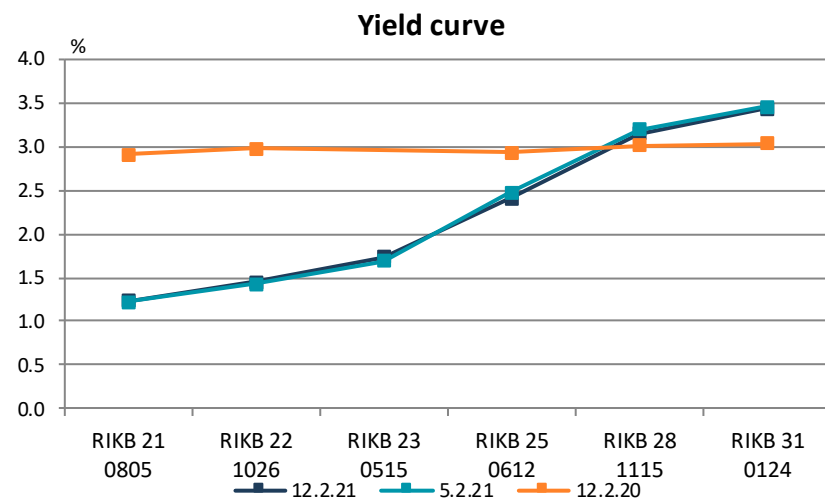
Central Bank of Iceland fixing. Source: Kodiak



Treasury bonds

	Price	Yield	Volume (ISK bn.)	Change in yield ...				
				YTD	1W	1M	3M	12M
RIKB 21 0805	101.04	1.23	0.3	0.19	0.01	0.01	-0.05	-1.67
RIKB 22 1026	109.61	1.45	0.1	0.15	0.02	0.13	-0.28	-1.52
RIKB 23 0515	99.50	1.73	0.6	0.04	0.04	0.05	-0.15	
RIKB 25 0612	122.65	2.41	1.1	0.16	-0.06	0.01	-0.16	-0.52
RIKB 28 1115	112.56	3.15	1.3	0.19	-0.05	0.15	0.08	0.14
RIKB 31 0124	125.53	3.42	2.4	0.24	-0.03	0.20	0.18	0.40
RIKS 21 0414	100.59	0.00	1.0	-0.43	-0.31	-0.42	1.00	-0.89
RIKS 26 0216	107.98	-0.09	1.1	-0.08	-0.03	-0.02	-0.10	-0.67
RIKS 30 0701	124.81	0.53	0.7	-0.02	0.00	0.02	-0.06	-0.10
RIKS 33 0321	123.95	0.90	1.8	0.04	-0.08	0.10	0.15	0.20

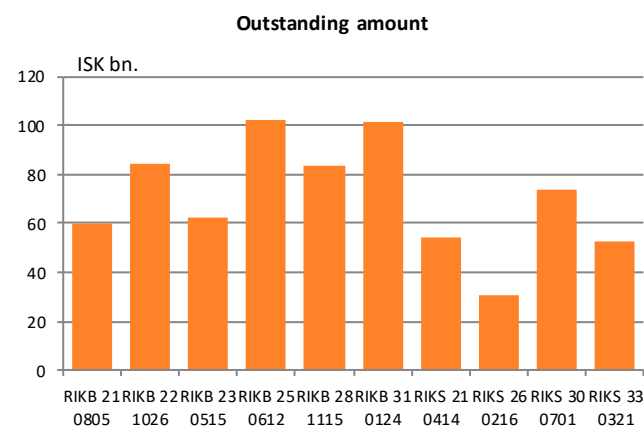
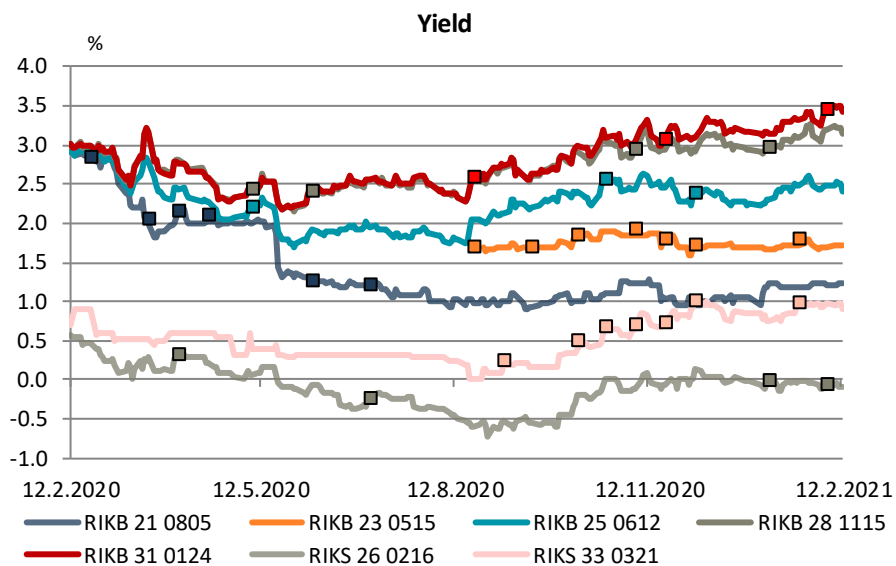
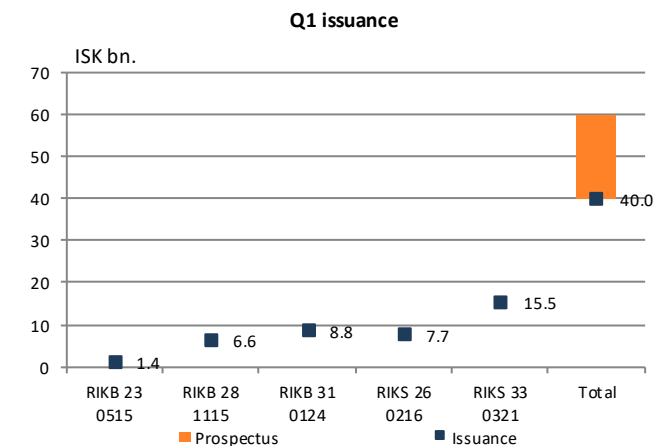
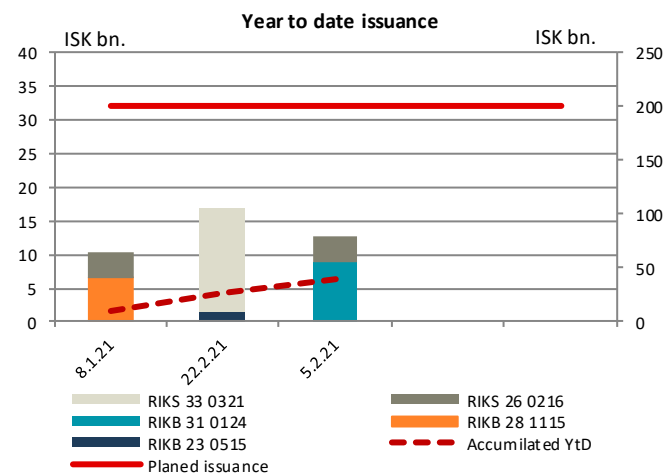
Source: Kodiak



Treasury bond auctions

Last auctions		Bids received	Amount allocated	Price	Yield
Date	Ticker				
5.2.21	RIKB 31 0124	8.9	7.0	125.33	3.450
5.2.21	RIKS 26 0216	4.0	3.4	107.83	-0.058
22.1.21	RIKB 23 0515	1.4	1.4	99.33	1.800
22.1.21	RIKS 33 0321	13.5	10.0	123.00	0.980
8.1.21	RIKS 28 1115	7.0	5.8	114.00	2.970
8.1.21	RIKS 26 0216	4.2	3.2	107.73	-0.017

All amounts nominal value (ISK bn.). Source: Government Debt Management

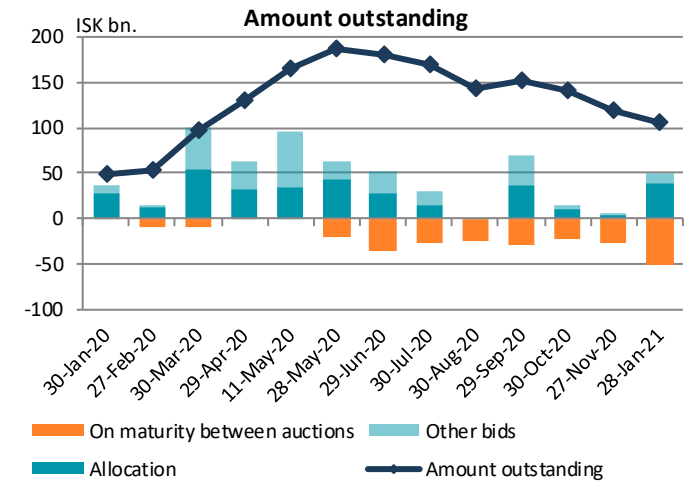
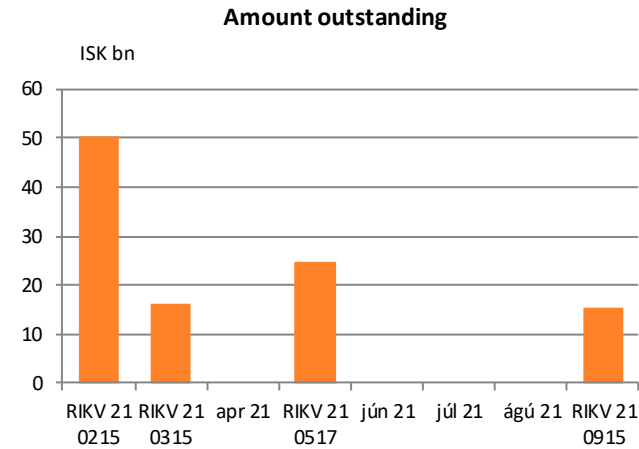
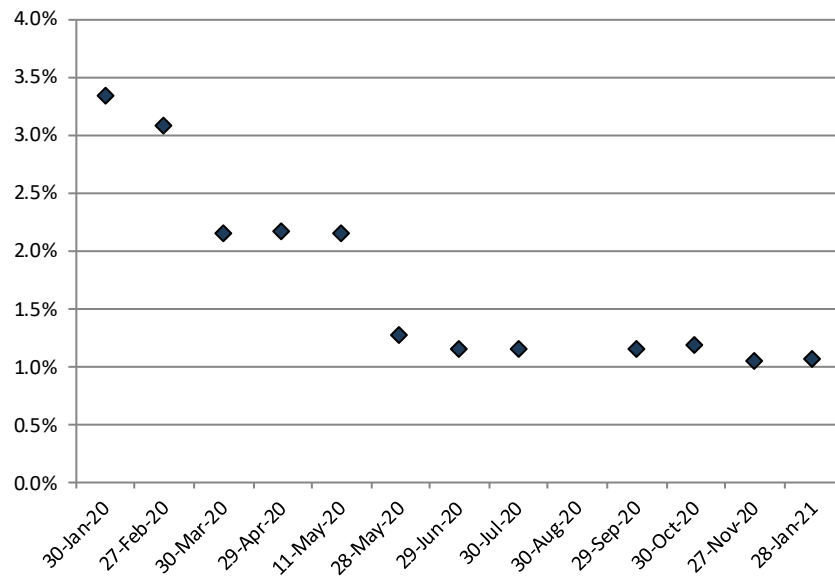


Treasury bill auctions

Date	Ticker	Accepted	Yield
28.01.21	RIKV 21 0315	1.6	0.901
28.01.21	RIKV 21 0512	9.1	1.101
28.01.21	RIKV 21 0915	13.7	1.251
27.11.20	RIKV 21 0517	4.9	1.048
27.11.20	RIKV 21 0915	0.0	0.000
30.10.20	RIKV 21 0517	10.8	1.191
30.10.20	RIKV 21 0915	0.3	1.140

Heimild: Lánamál ríkisins

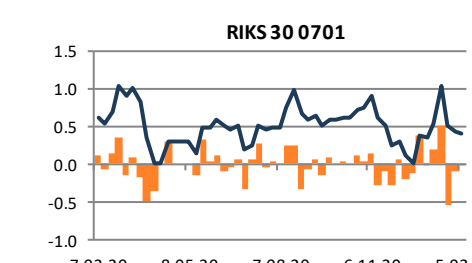
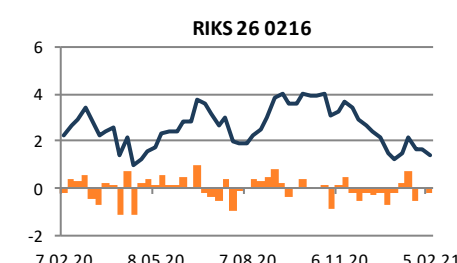
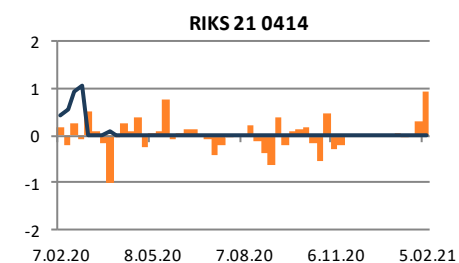
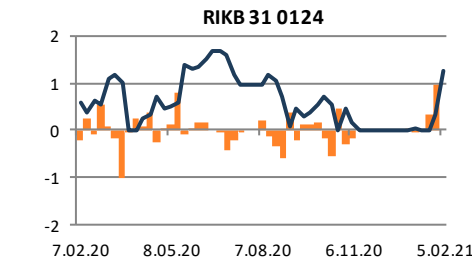
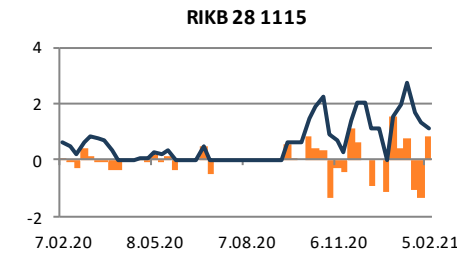
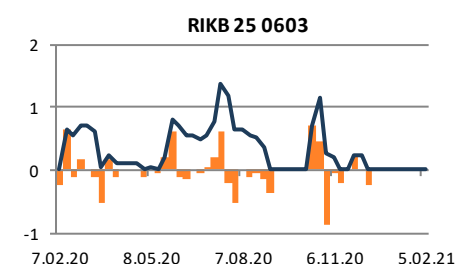
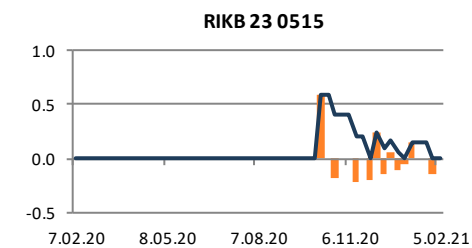
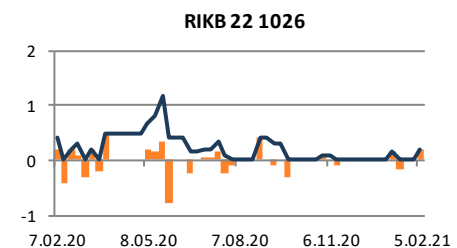
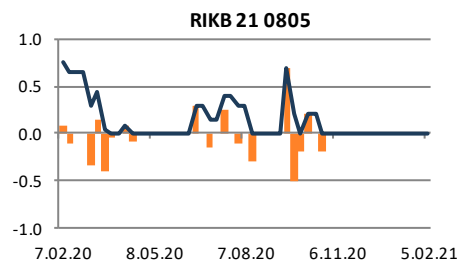
Simple interest rate (average)



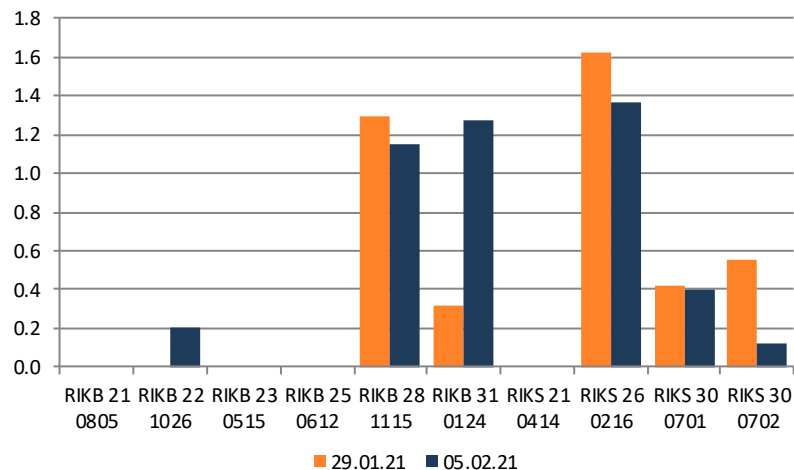
Outstanding Security Lending

Security	Nominal (ISK m.)	Change				
		1W	4W	12W	26W	52W
RIKB 21 0805	0	0	0	0	-300	-750
RIKB 22 1026	200	200	50	200	200	-205
RIKB 23 0515	0	0	-150	-200	0	0
RIKB 25 0612	0	-1,300	0	0	-660	0
RIKB 28 1115	1,150	830	-818	870	1,150	550
RIKB 31 0124	1,270	1,270	1,220	1,270	320	690
RIKS 21 0414	0	-1,620	0	0	0	-450
RIKS 26 0216	1,370	950	-75	-2,295	-530	-880
RIKS 30 0701	400	-155	-145	-220	-80	-225
RIKS 33 0321	120	120	120	-140	120	120

Source: Government Debt Management



Last two weeks



Issuer: Landsbankinn Economic Research – hagfraedideild@landsbankinn.is

The contents and form of this document were produced by employees of Landsbankinn Economic Research and are based on information available to the public when the analysis was compiled. Assessment of this information reflects the views of Economic Research's employees on the analysis date, which may change without notice.

Neither Landsbankinn hf. nor its personnel can be held responsible for transactions based on the information and opinions expressed here. Attention should be drawn to the fact that Landsbankinn hf. may, at any time, have direct or indirect interests at stake either on its own behalf or through its subsidiaries or customers, for instance as an investor, creditor or service provider. Nonetheless, all analyses are prepared independently by Landsbankinn Economic Research and in accordance with the bank's rules on separation of activities accessible on the Landsbankinn website.

