



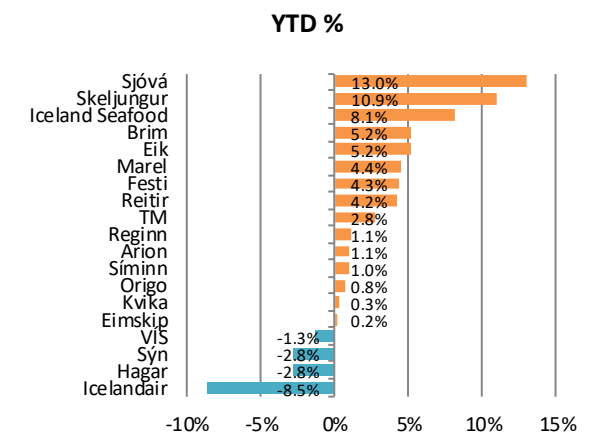
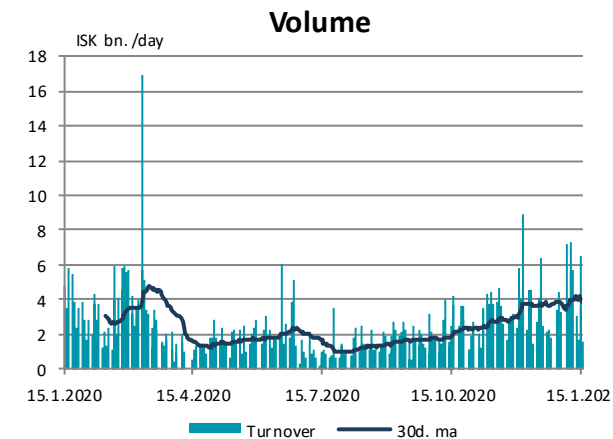
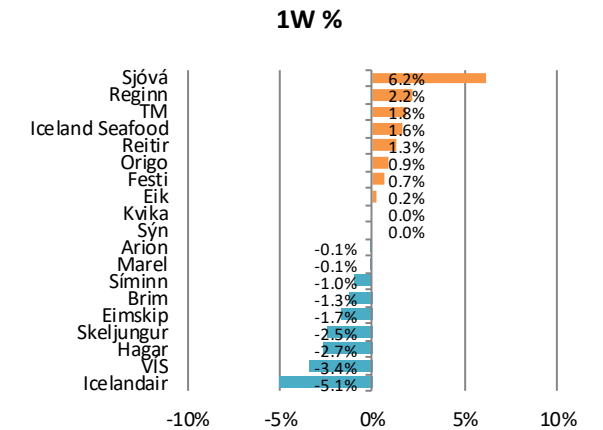
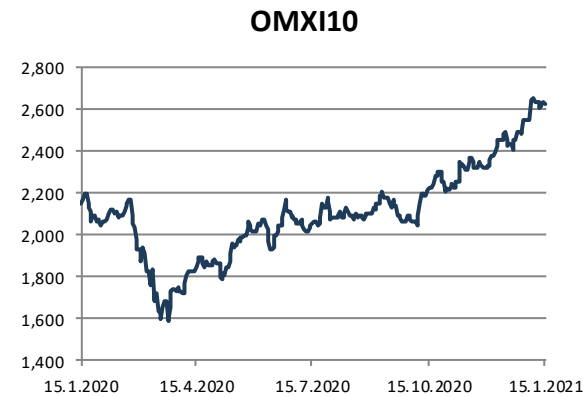
Market overview

18 January 2021

Equity

Ticker	Price	Volume (ISK m.)	Past performance				
			YTD	1W	1M	3M	12M
OMXI8	2630.3	16,318	2.9%	-0.2%	5.4%	18.5%	22.2%
Marel	823.0	2,176	4.4%	-0.1%	6.7%	12.3%	32.8%
Icelandair	1.5	872	-8.5%	-5.1%	-11.8%	59.6%	-82.1%
Eimskip	258.5	69.5	0.2%	-1.7%	10.0%	73.5%	36.8%
Brim	52.7	354.8	5.2%	-1.3%	5.8%	15.3%	38.0%
Iceland Seafoo	13.6	853	8.1%	1.6%	14.0%	50.7%	32.5%
Hagar	58.4	1,321	-2.8%	-2.7%	-2.7%	10.4%	16.3%
Festi	180.0	612	4.3%	0.7%	5.9%	20.0%	29.0%
Skeljungur	10.0	63	10.9%	-2.5%	14.9%	26.6%	12.6%
Sýn	37.9	107	-2.8%	0.0%	0.7%	17.9%	-1.0%
Síminn	8.1	375	1.0%	-1.0%	1.5%	14.1%	54.6%
Origo	40.2	55	0.8%	0.9%	6.1%	21.3%	58.5%
Arion	96.0	6,224	1.1%	-0.1%	3.1%	24.0%	18.5%
Kvika	17.4	726	0.3%	0.0%	14.1%	45.4%	57.6%
Sjóvá	30.9	675	13.0%	6.2%	11.2%	43.7%	62.2%
VÍS	14.2	414	-1.3%	-3.4%	0.3%	23.7%	28.9%
TM	56.0	292	2.8%	1.8%	18.1%	43.6%	57.3%
Reginn	23.1	573	1.1%	2.2%	9.0%	45.0%	-2.4%
Reitir	73.8	422	4.2%	1.3%	9.3%	61.0%	-3.1%
Eik	9.8	135	5.2%	0.2%	8.5%	31.6%	5.9%

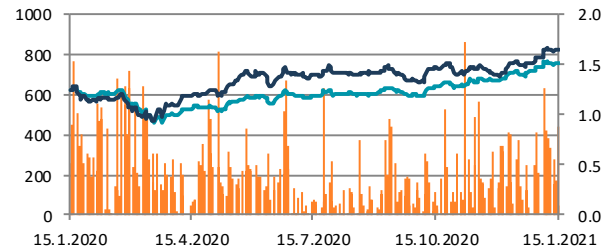
Adjusted for dividends. Source: Kodiak, Landsbankinn Economic Research



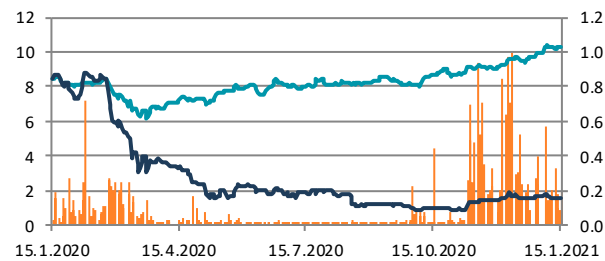
Equity

Turnover (r.axis, ISKbn./day)
Price
OMX110

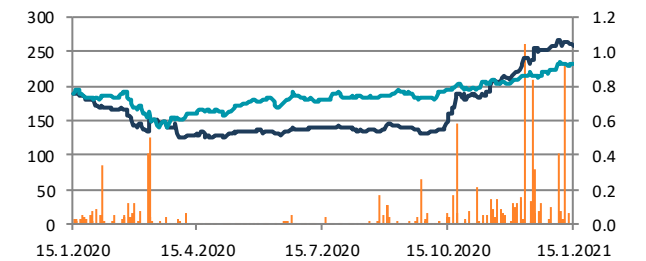
Marel



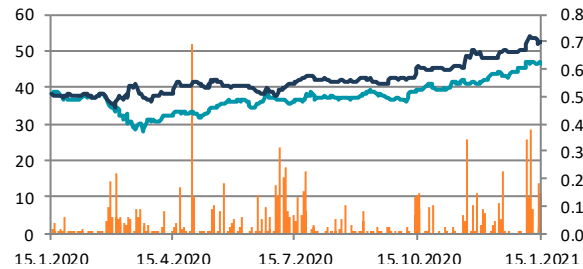
Icelandair



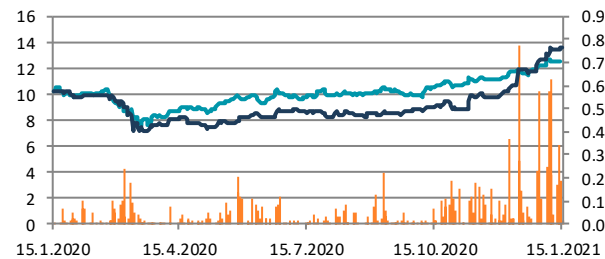
Eimskip



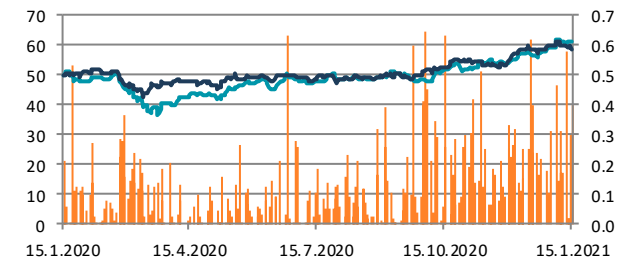
Brim



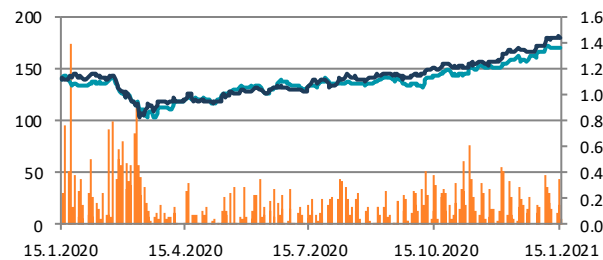
Iceland Seafood



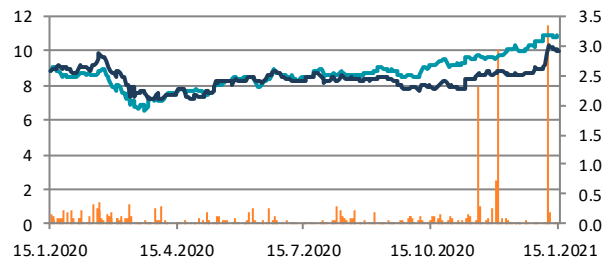
Hagar



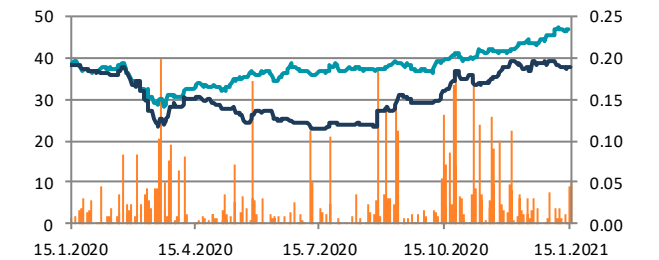
Festi



Skeljungur



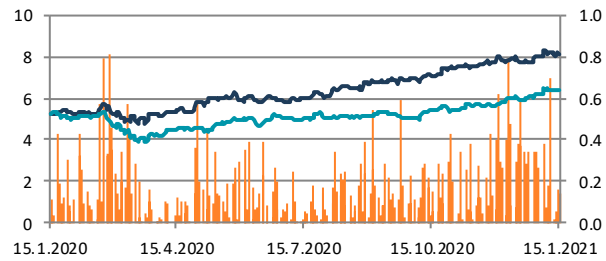
Sýn



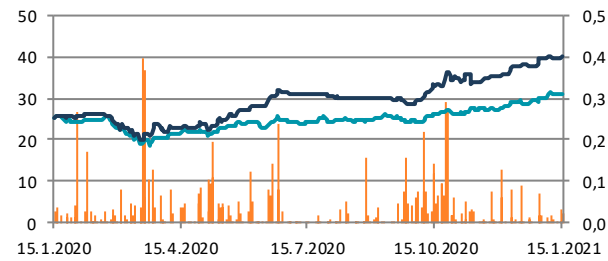
Equity

Turnover (r.axis, ISKbn./day)
Price
OMXI10

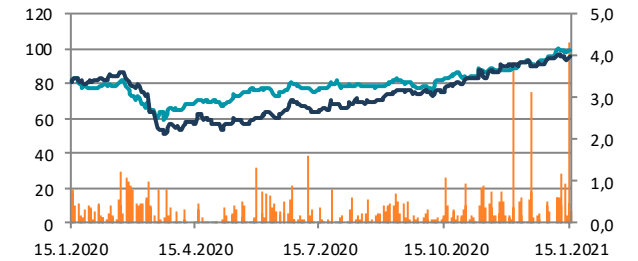
Síminn



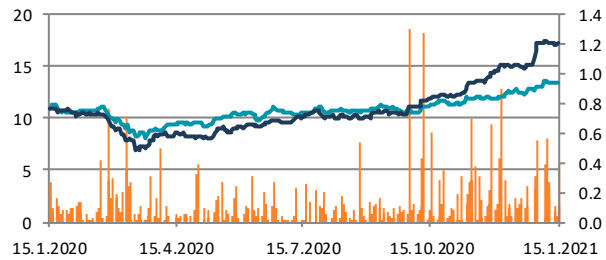
Origo



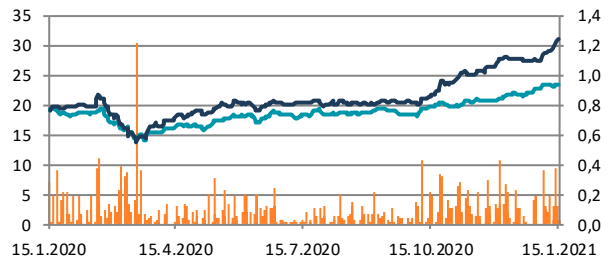
Arion



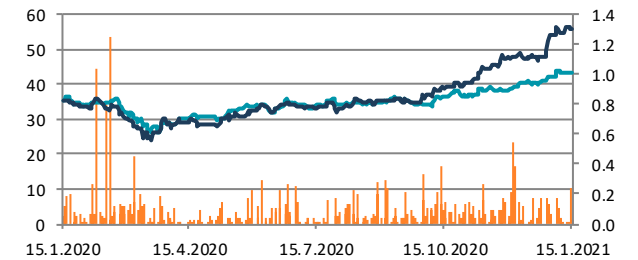
Kvika



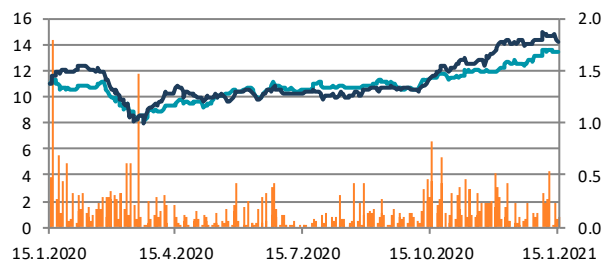
Sjóvá



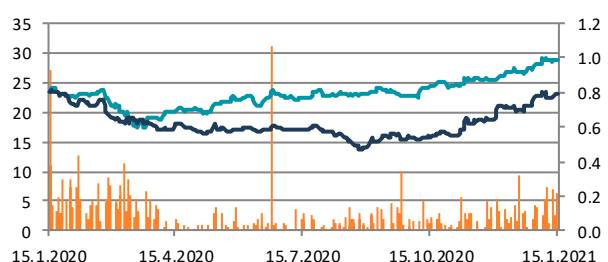
TM



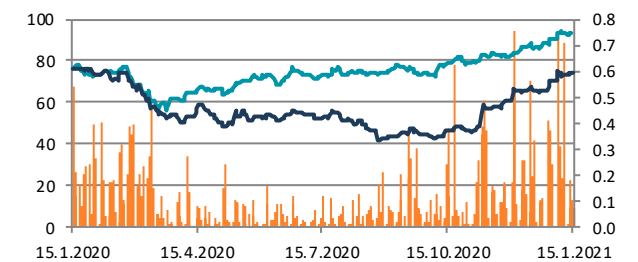
VÍS



Reginn

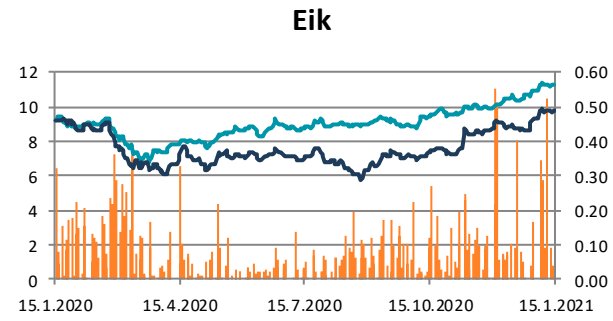


Reitir



Equity

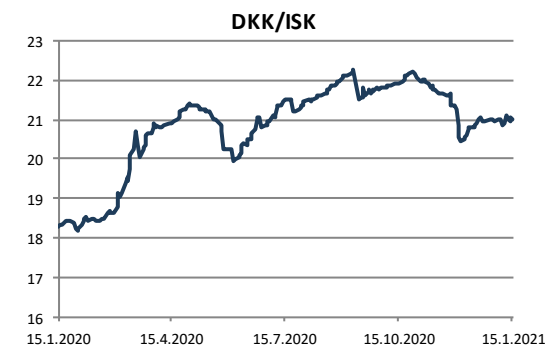
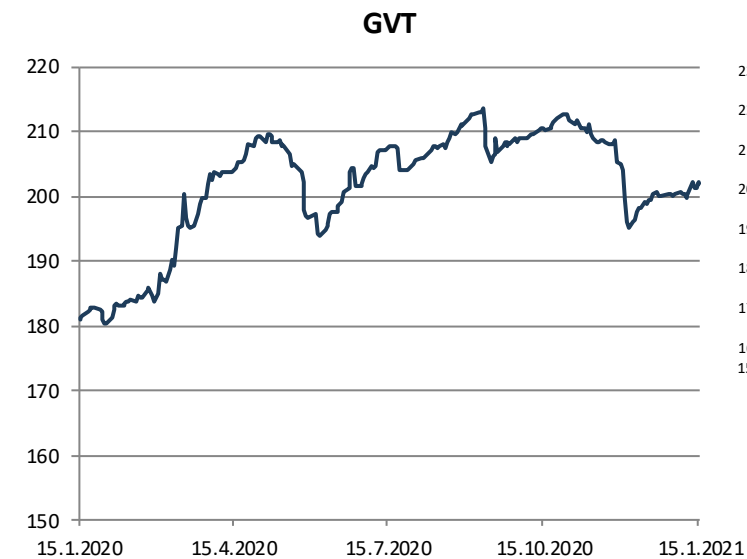
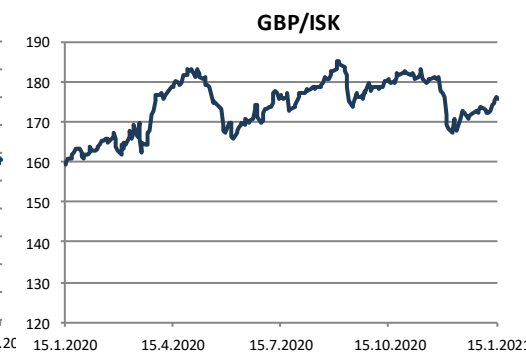
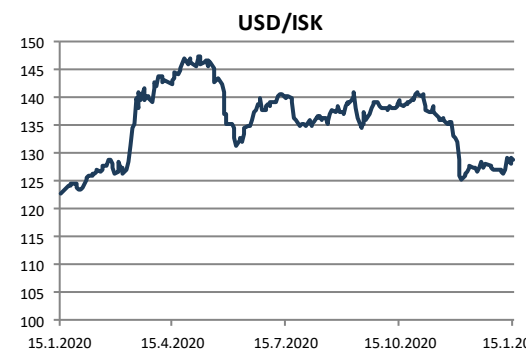
Turnover (r.axis, ISKbn./day)
Price
OMX10



Foreign exchange

ISK exchange rate	Change since ...					
	15.jan	YTD	1W	1M	3M	12M
TWI	202.0	0.8%	0.9%	1.6%	-4.0%	11.6%
EUR	156.4	0.2%	0.6%	1.0%	-4.2%	14.5%
USD	129.0	1.4%	1.6%	1.1%	-7.5%	5.1%
GBP	175.7	1.3%	1.8%	3.0%	-2.5%	10.2%
SEK	15.4	-0.9%	-0.2%	1.7%	-1.8%	19.3%
DKK	21.0	0.2%	0.6%	1.1%	-4.1%	15.0%
NOK	15.2	1.6%	0.3%	4.0%	2.0%	9.8%
JPY	1.24	0.8%	1.8%	1.3%	-6.2%	11.4%

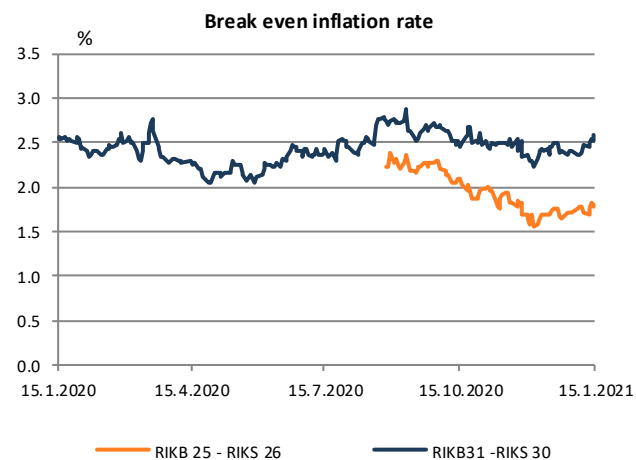
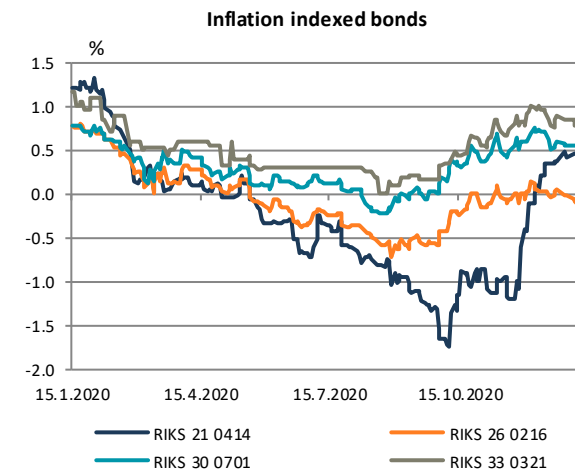
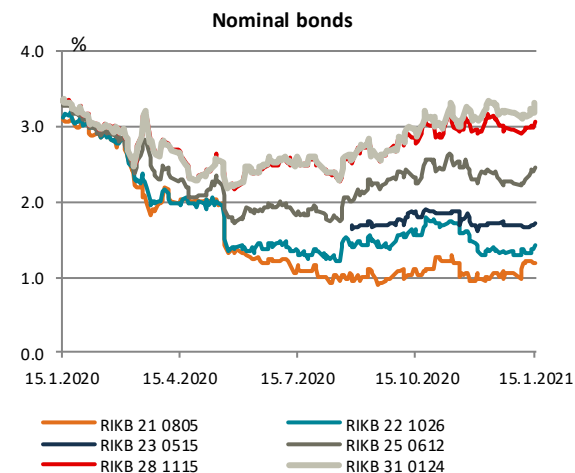
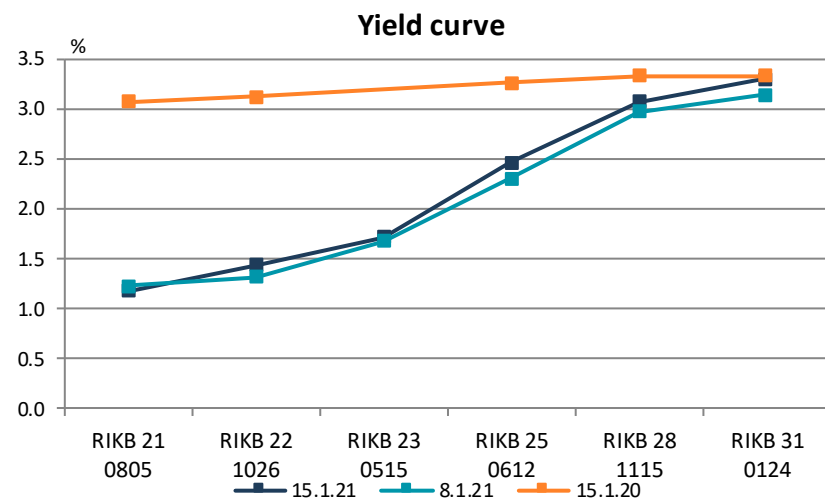
Central Bank of Iceland fixing. Source: Kodiak



Treasury bonds

	Price	Yield	Volume (ISK bn.)	Change in yield ...				
				YTD	1W	1M	3M	12M
RIKB 21 0805	101.24	1.18	2.0	0.14	-0.04	0.12	0.07	-1.89
RIKB 22 1026	110.07	1.43	1.4	0.13	0.12	0.08	-0.12	-1.69
RIKB 23 0515	99.51	1.72	0.5	0.02	0.05	0.00	-0.14	
RIKB 25 0612	122.78	2.46	4.8	0.22	0.16	0.07	0.21	-0.80
RIKB 28 1115	113.25	3.07	5.9	0.11	0.10	-0.02	0.30	-0.26
RIKB 31 0124	126.88	3.30	4.0	0.12	0.16	0.03	0.43	-0.02
RIKS 21 0414	100.79	0.39	0.2	-0.04	-0.08	0.04	1.55	-0.82
RIKS 26 0216	107.91	-0.06	4.2	-0.04	-0.01	-0.09	0.18	-0.83
RIKS 30 0701	125.58	0.47	1.7	-0.08	-0.01	-0.25	0.15	-0.32
RIKS 33 0321	125.13	0.82	2.3	-0.04	0.07	-0.11	0.39	-0.36

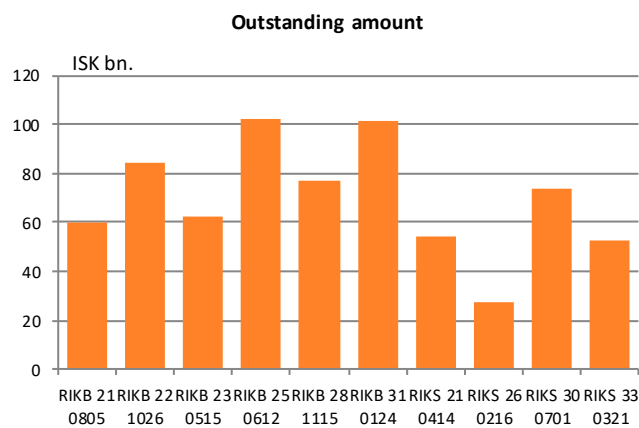
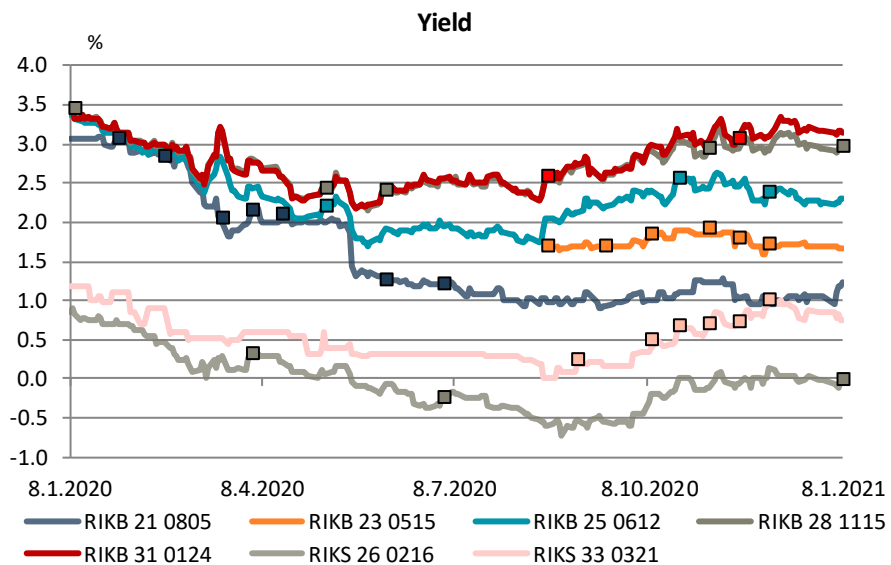
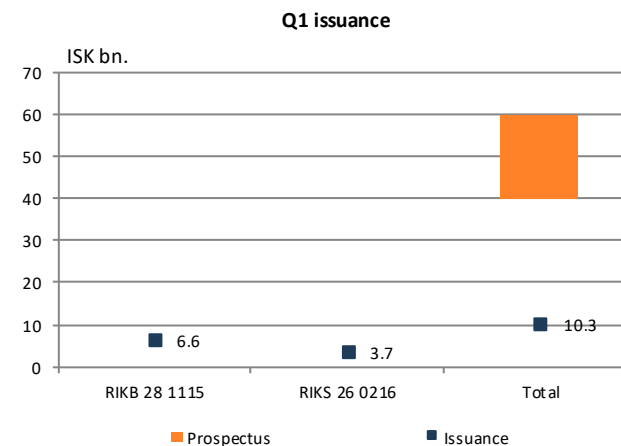
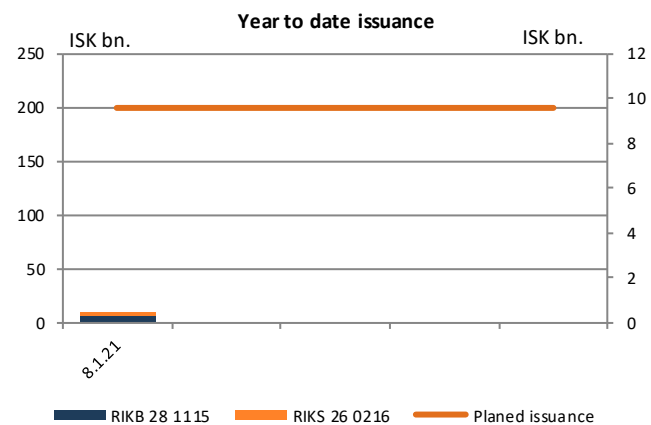
Source: Kodiak



Treasury bond auctions

Last auctions		Bids received	Amount allocated	Price	Yield
Date	Ticker				
8.1.21	RIKS 28 1115	7.0	5.8	114.00	2.970
8.1.21	RIKS 26 0216	4.2	3.2	107.73	-0.017
4.12.20	RIKB 23 0515	2.9	1.1	99.45	1.760
4.12.20	RIKB 25 0612	3.1	3.1	123.66	2.390
4.12.20	RIKS 33 0321	5.0	5.0	123.00	1.000
20.11.20	RIKB 23 0515	10.1	9.6	99.28	1.800
20.11.20	RIKB 31 0124	1.5	1.4	129.45	3.080
20.11.20	RIKS 33 0321	2.3	2.3	126.35	0.752

All amounts nominal value (ISK bn.). Source: Government Debt Management

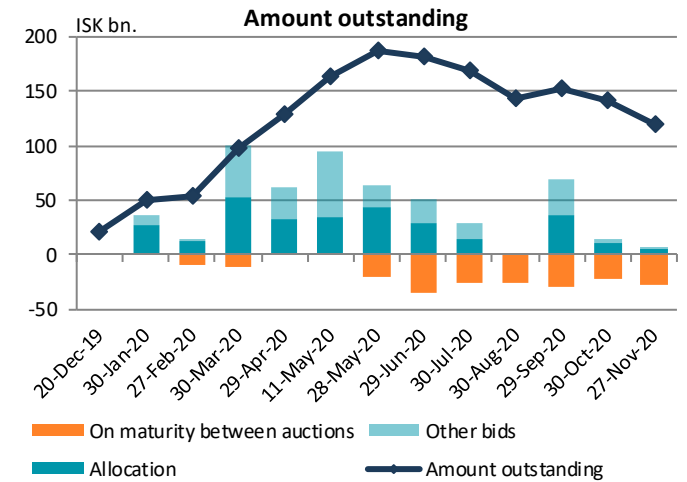
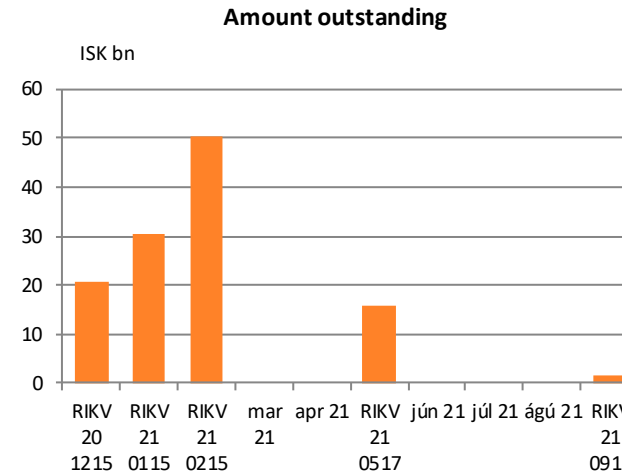
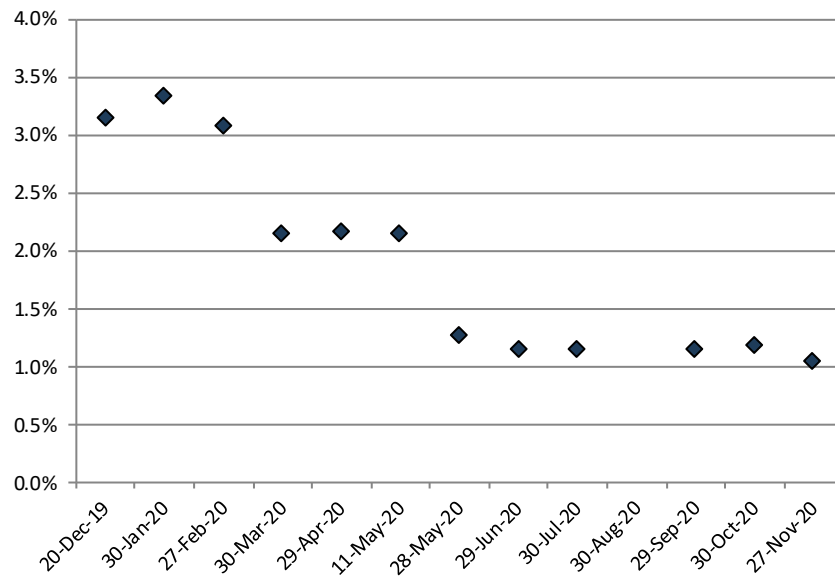


Treasury bill auctions

Date	Ticker	Accepted	Yield
27.11.20	RIKV 21 0517	4.9	1.048
27.11.20	RIKV 21 0915	0.0	
30.10.20	RIKV 21 0517	10.8	1.191
30.10.20	RIKV 21 0915	0.3	1.140
29.09.20	RIKV 21 0215	35.9	1.151
29.09.20	RIKV 21 0915	1.2	1.100

Heimild: Lánamál ríkisins

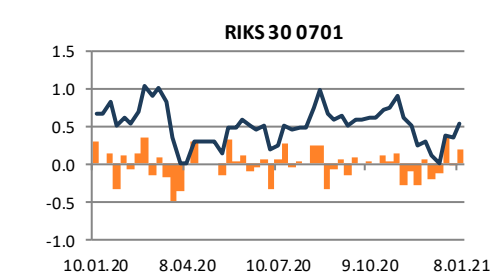
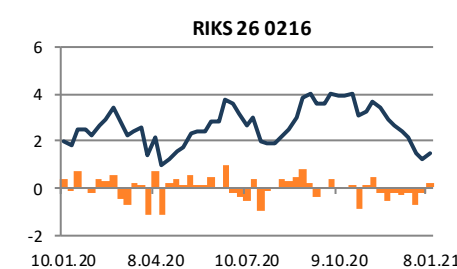
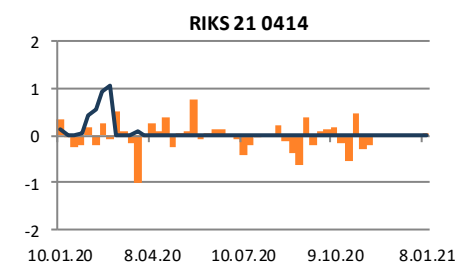
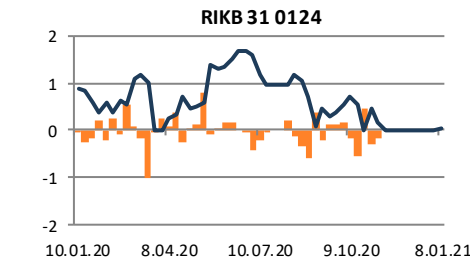
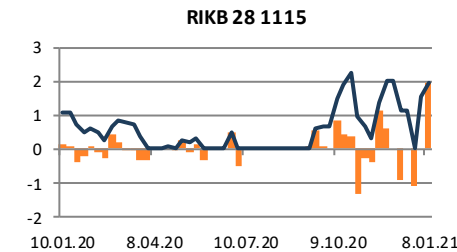
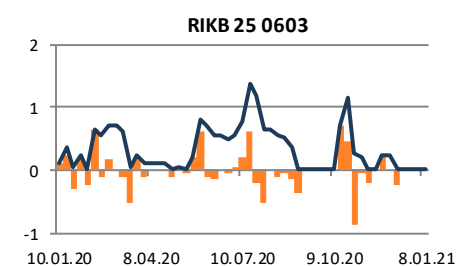
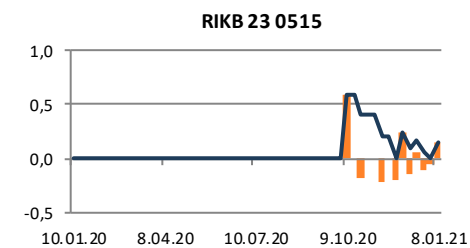
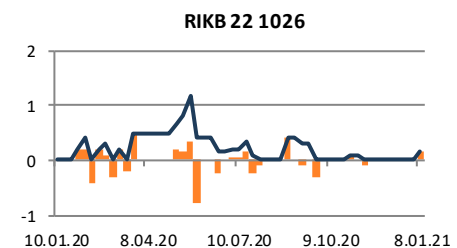
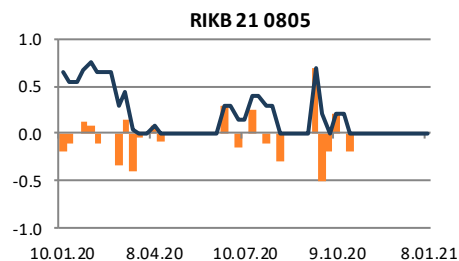
Simple interest rate (average)



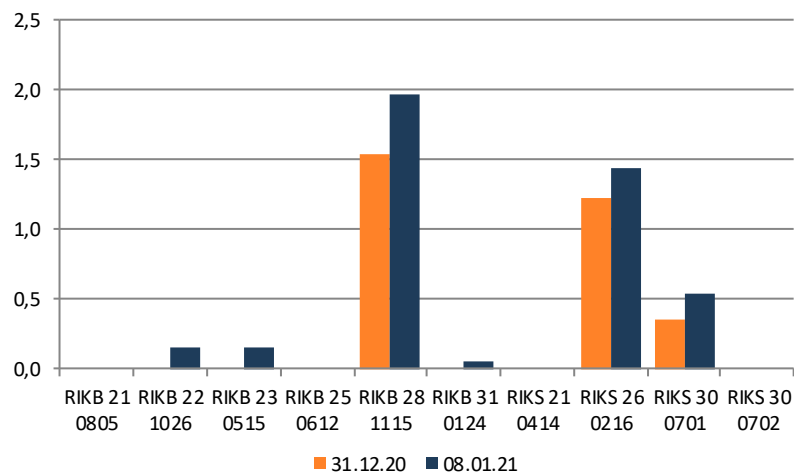
Outstanding Security Lending

Security	Nominal (ISK m.)	Change				
		1W	4W	12W	26W	52W
RIKB 21 0805	0	0	0	-200	-150	-643
RIKB 22 1026	150	150	150	150	-50	150
RIKB 23 0515	150	150	50	-450	150	150
RIKB 25 0612	0	-1,540	0	-700	-770	-120
RIKB 28 1115	1,968	1,968	868	87	1,968	928
RIKB 31 0124	50	50	50	-500	-1,140	-820
RIKS 21 0414	0	-1,230	0	0	0	-120
RIKS 26 0216	1,445	1,085	-935	-2,485	-1,175	-512
RIKS 30 0701	545	545	430	-65	305	-135
RIKS 33 0321	0	0	0	-256	0	0

Source: Government Debt Management



Last two weeks



Issuer: Landsbankinn Economic Research – hagfraedideild@landsbankinn.is

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