



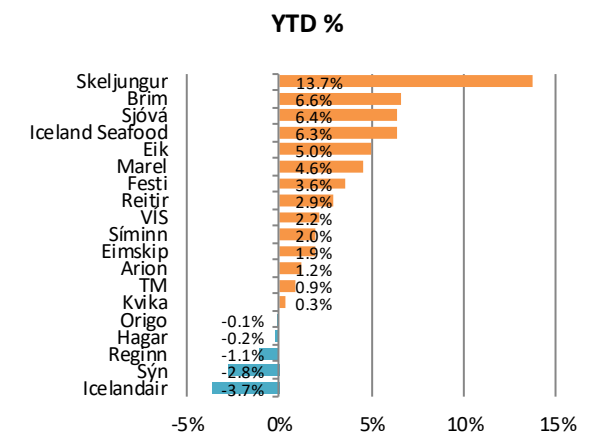
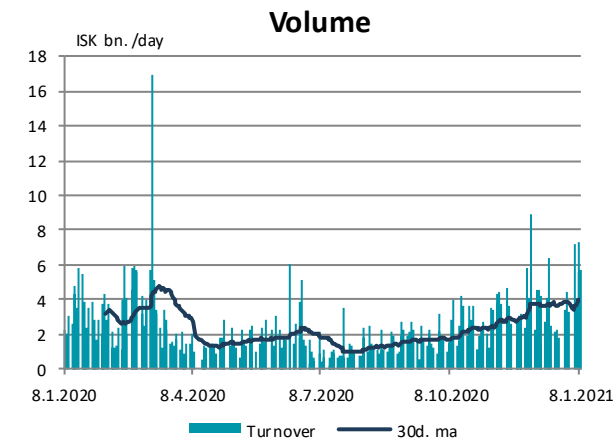
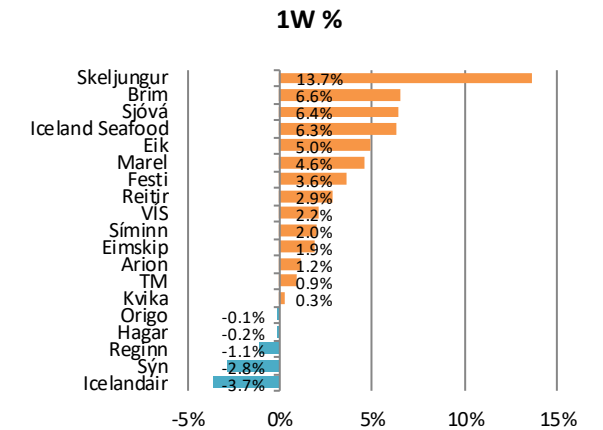
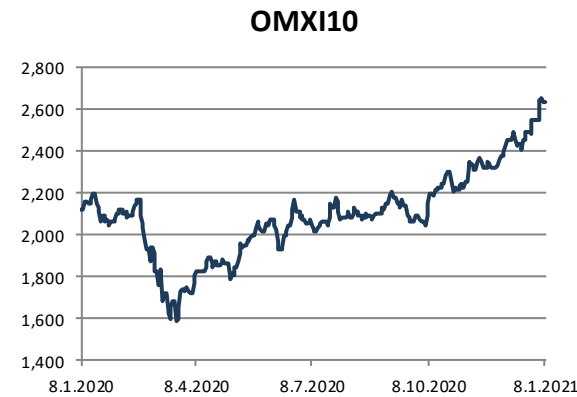
Market overview

11 January 2021

Equity

Ticker	Price	Volume (ISK m.)	Past performance				
			YTD	1W	1M	3M	12M
OMXI8	2635.0	29,570	3.1%	3.1%	8.5%	22.4%	24.3%
Marel	824.0	4,028	4.6%	4.6%	11.1%	16.2%	35.1%
Icelandair	1.6	1,167	-3.7%	-3.7%	-7.6%	62.9%	-79.3%
Eimskip	263.0	1,463.5	1.9%	1.9%	14.8%	94.1%	36.6%
Brim	53.4	1,056.8	6.6%	6.6%	10.6%	25.9%	41.3%
Iceland Seafoo	13.4	1,701	6.3%	6.3%	28.4%	50.9%	31.4%
Hagar	60.0	1,271	-0.2%	-0.2%	3.4%	14.5%	24.9%
Festi	178.8	1,174	3.6%	3.6%	6.7%	20.8%	31.0%
Skeljungur	10.2	4,667	13.7%	13.7%	18.6%	27.5%	24.5%
Sýn	37.9	56	-2.8%	-2.8%	-1.3%	28.3%	0.0%
Síminn	8.2	1,377	2.0%	2.0%	5.3%	17.7%	55.5%
Origo	39.9	40	-0.1%	-0.1%	8.9%	29.2%	56.2%
Arion	96.1	3,433	1.2%	1.2%	5.6%	26.9%	17.2%
Kvika	17.4	1,395	0.3%	0.3%	14.5%	47.7%	64.1%
Sjóvá	29.1	846	6.4%	6.4%	4.3%	42.0%	48.5%
VÍS	14.7	1,543	2.2%	2.2%	3.2%	37.4%	30.7%
TM	55.0	358	0.9%	0.9%	13.4%	41.2%	51.1%
Reginn	22.6	625	-1.1%	-1.1%	7.9%	45.0%	-0.8%
Reitir	72.9	2,027	2.9%	2.9%	11.1%	69.4%	0.2%
Eik	9.7	1,342	5.0%	5.0%	8.5%	36.7%	15.1%

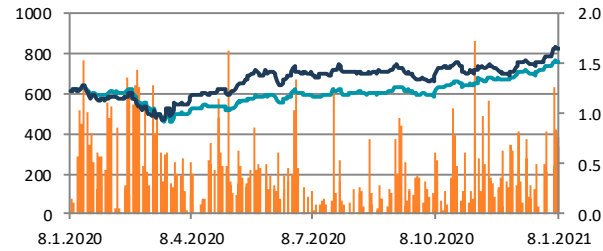
Adjusted for dividends. Source: Kodiak, Landsbankinn Economic Research



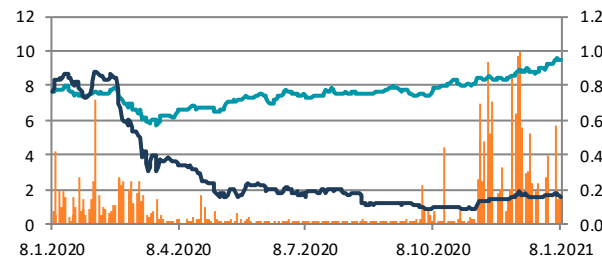
Equity

Turnover (r.axis, ISKbn./day)
Price
OMX110

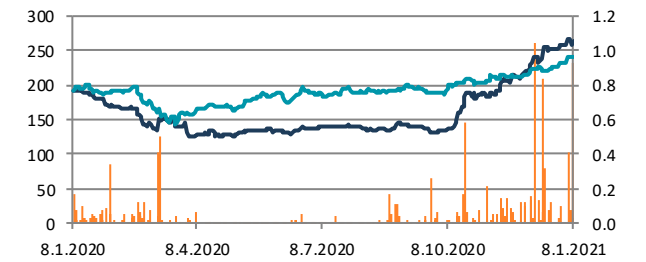
Marel



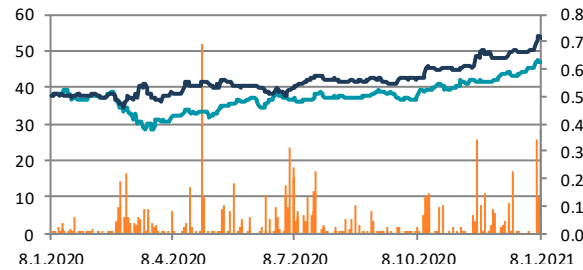
Icelandair



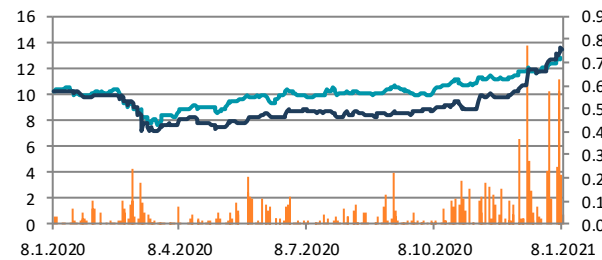
Eimskip



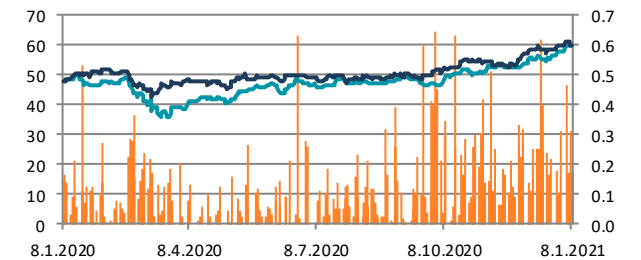
Brim



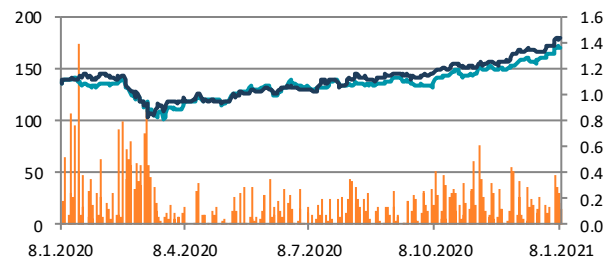
Iceland Seafood



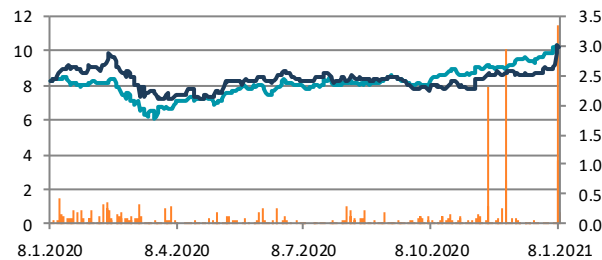
Hagar



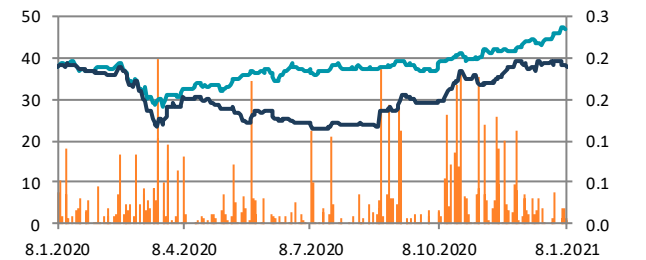
Festi



Skeljungur



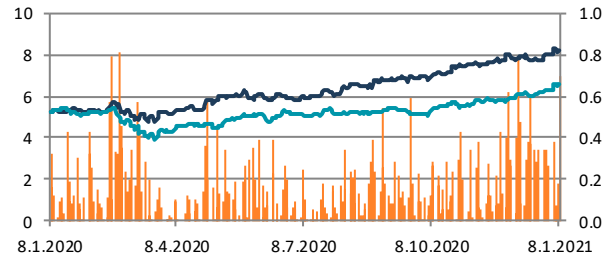
Sýn



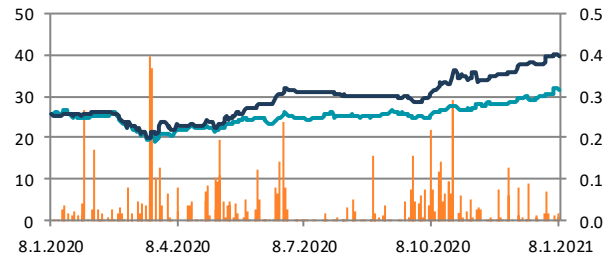
Equity

Turnover (r.axis, ISKbn./day)
Price
OMX10

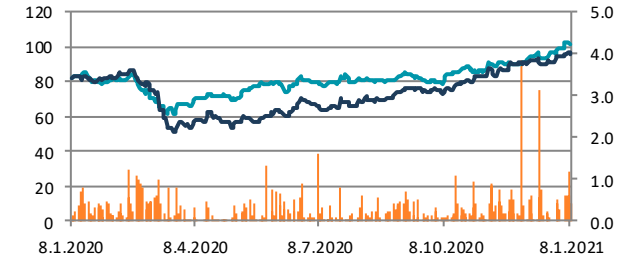
Síminn



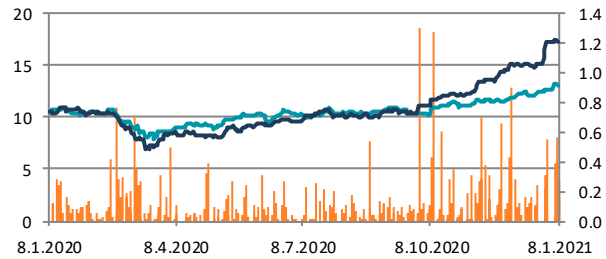
Origo



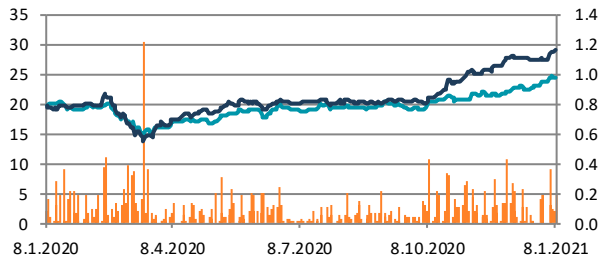
Arion



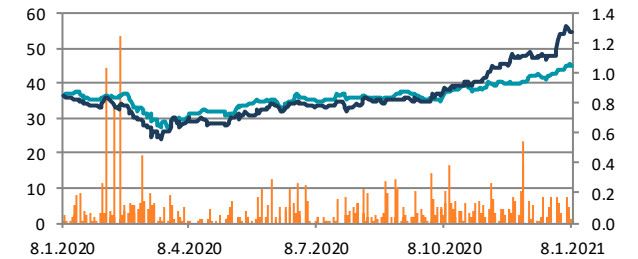
Kvika



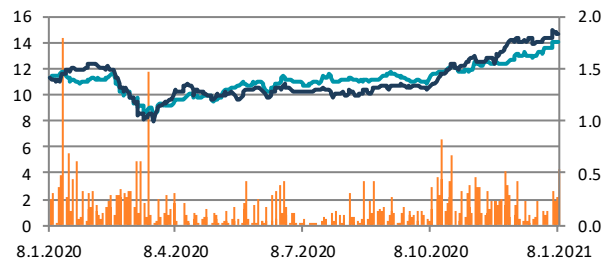
Sjóvá



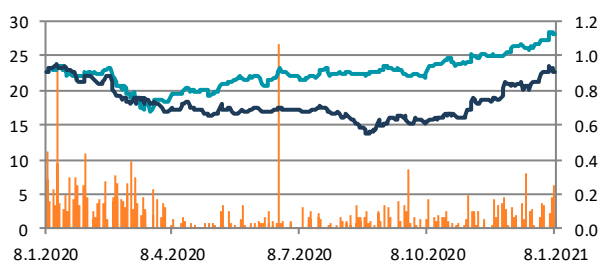
TM



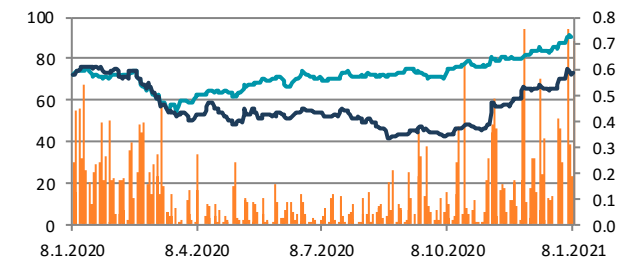
VÍS



Reginn

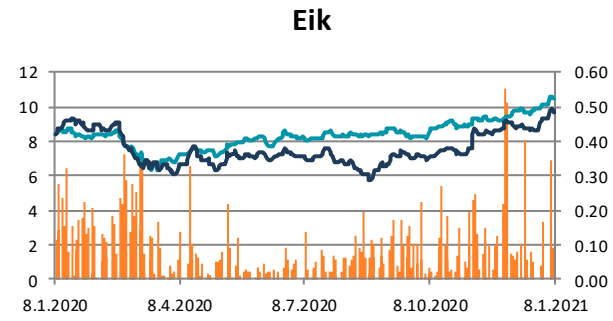


Reitir



Equity

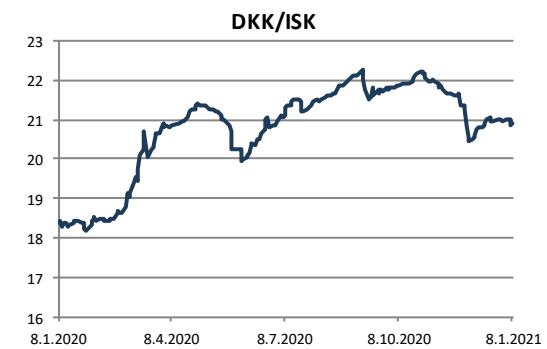
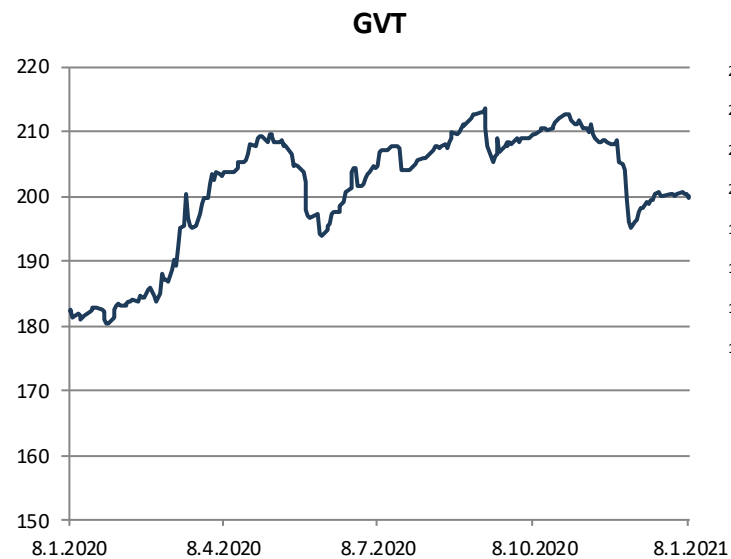
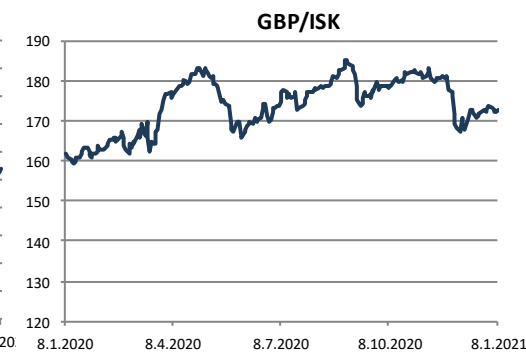
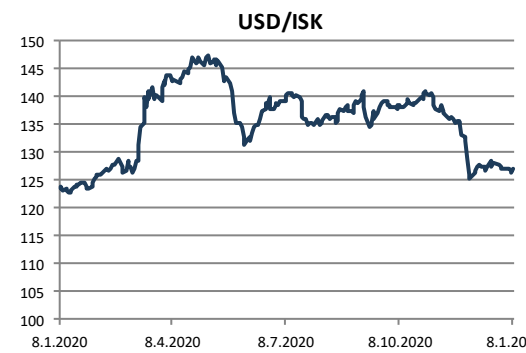
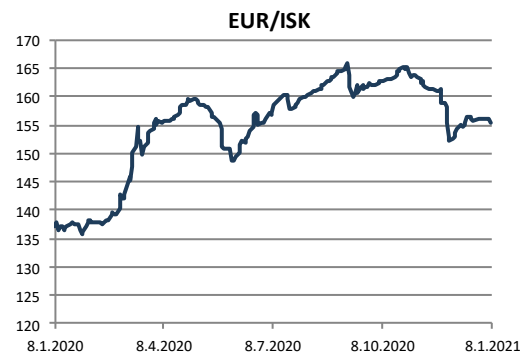
Turnover (r.axis, ISKbn./day)
Price
OMX10



Foreign exchange

ISK exchange rate	Change since ...					
	8.jan	YTD	1W	1M	3M	12M
TWI	200.1	-0.2%	-0.2%	1.9%	-4.5%	9.9%
EUR	155.5	-0.4%	-0.4%	1.7%	-4.5%	13.3%
USD	126.9	-0.2%	-0.2%	0.6%	-8.3%	2.9%
GBP	172.6	-0.6%	-0.6%	2.9%	-3.5%	6.5%
SEK	15.5	-0.6%	-0.6%	3.6%	-0.7%	18.5%
DKK	20.9	-0.3%	-0.3%	1.8%	-4.4%	13.8%
NOK	15.1	1.3%	1.3%	5.1%	1.2%	8.6%
JPY	1.22	-1.0%	-1.0%	0.8%	-6.4%	7.5%

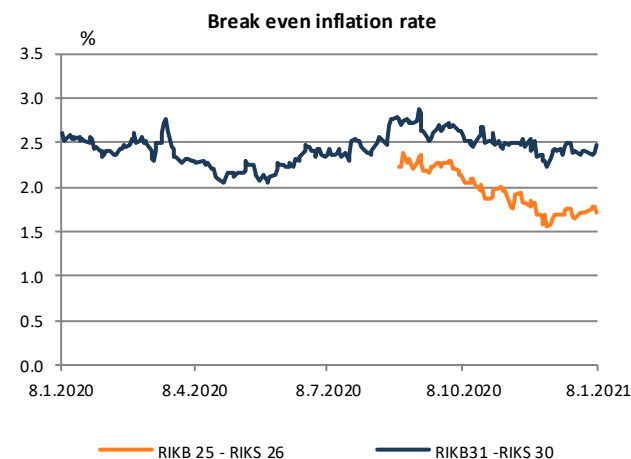
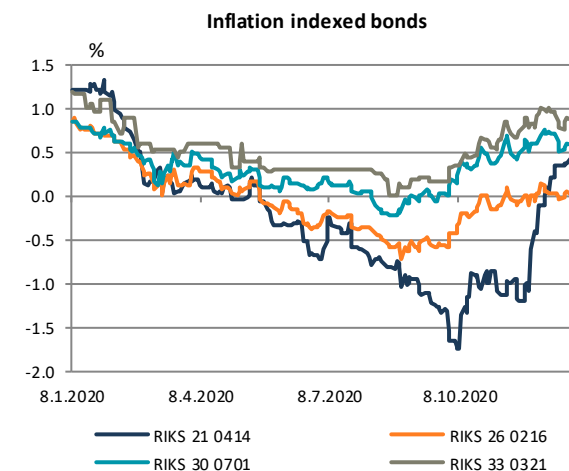
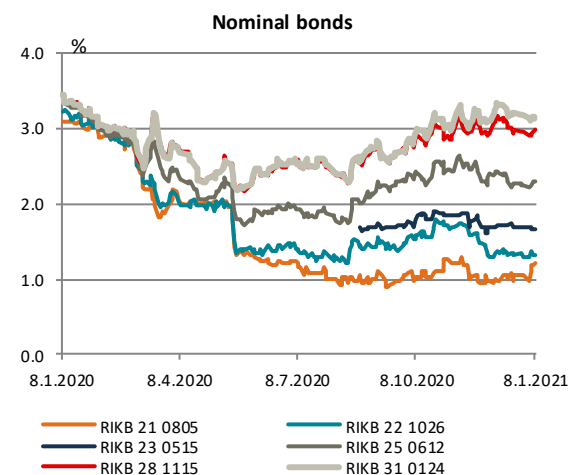
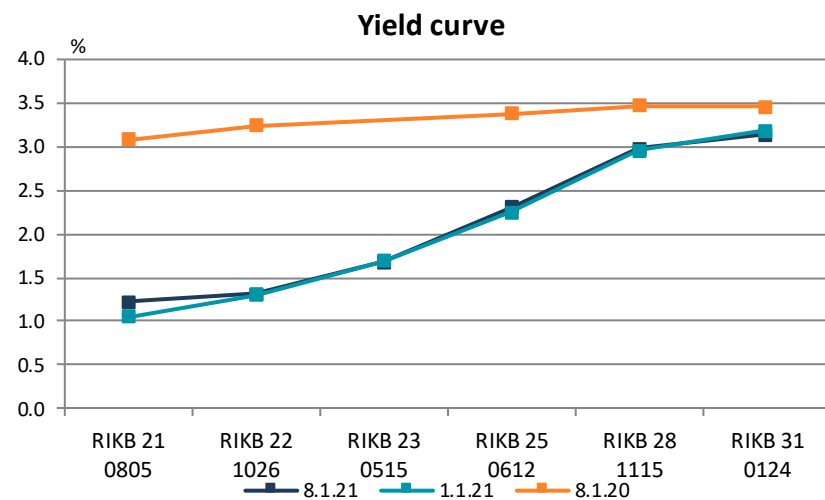
Central Bank of Iceland fixing. Source: Kodiak



Treasury bonds

	Price	Yield	Volume (ISK bn.)	Change in yield ...				
				YTD	1W	1M	3M	12M
RIKB 21 0805	101.26	1.23	2.7	0.18	0.18	0.21	0.21	-1.85
RIKB 22 1026	110.40	1.32	1.6	0.02	0.02	-0.03	-0.26	-1.91
RIKB 23 0515	99.61	1.67	0.5	-0.02	-0.02	-0.03	-0.13	
RIKB 25 0612	123.64	2.30	3.7	0.06	0.06	-0.11	-0.09	-1.07
RIKB 28 1115	114.01	2.97	1.3	0.02	0.02	-0.12	0.07	-0.49
RIKB 31 0124	128.55	3.14	2.3	-0.04	-0.04	-0.10	0.16	-0.31
RIKS 21 0414	100.84	0.47	0.6	0.04	0.04	0.46	2.22	-0.75
RIKS 26 0216	107.87	-0.04	1.2	-0.03	-0.03	-0.10	0.26	-0.88
RIKS 30 0701	125.49	0.49	0.6	-0.06	-0.06	-0.23	0.18	-0.36
RIKS 33 0321	126.11	0.75	1.4	-0.11	-0.11	-0.24	0.40	-0.43

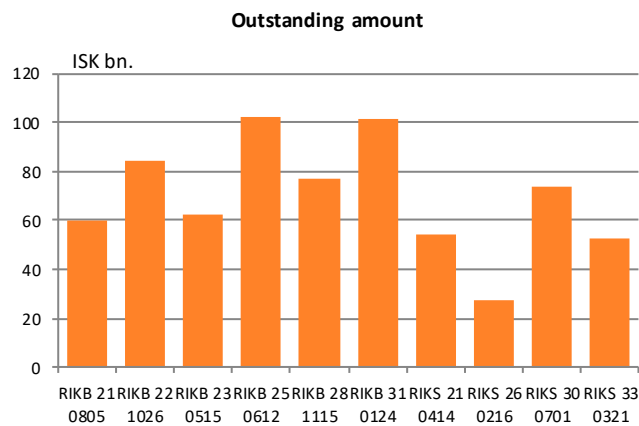
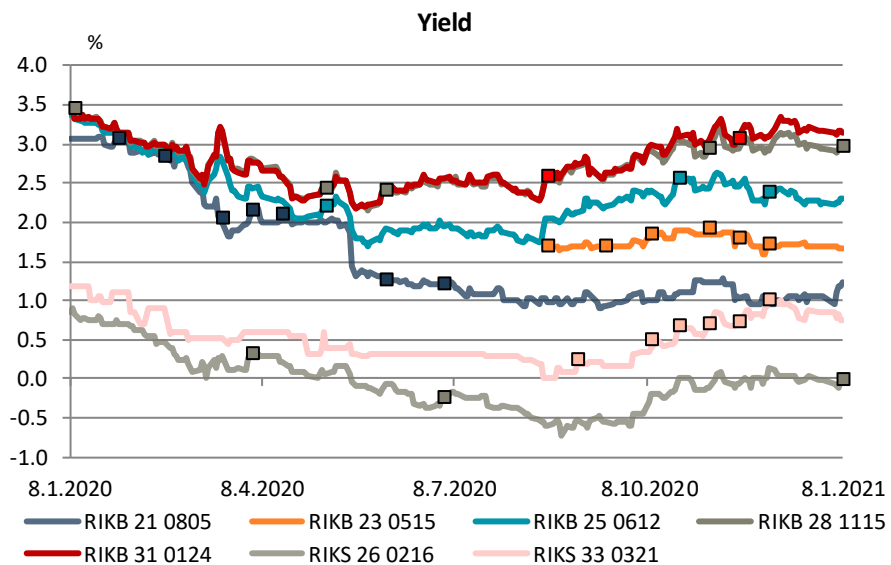
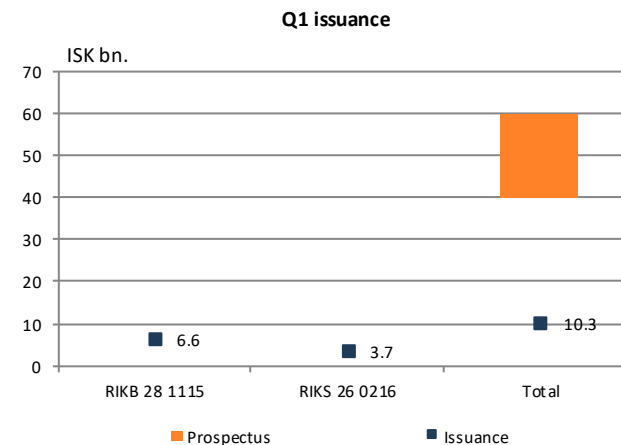
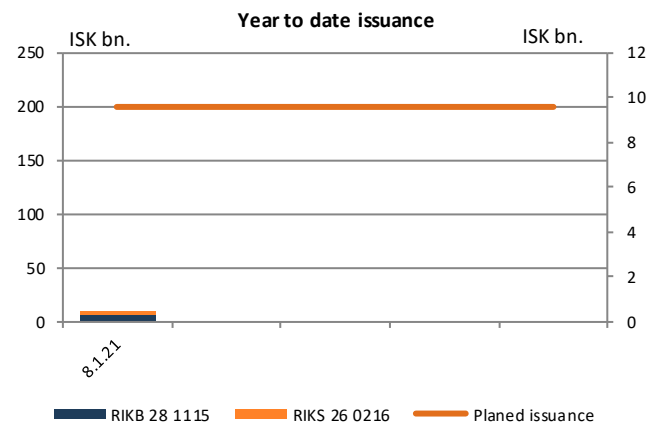
Source: Kodiak



Treasury bond auctions

Last auctions		Bids received	Amount allocated	Price	Yield
Date	Ticker				
8.1.21	RIKS 28 1115	7.0	5.8	114.00	2.970
8.1.21	RIKS 26 0216	4.2	3.2	107.73	-0.017
4.12.20	RIKB 23 0515	2.9	1.1	99.45	1.760
4.12.20	RIKB 25 0612	3.1	3.1	123.66	2.390
4.12.20	RIKS 33 0321	5.0	5.0	123.00	1.000
20.11.20	RIKB 23 0515	10.1	9.6	99.28	1.800
20.11.20	RIKB 31 0124	1.5	1.4	129.45	3.080
20.11.20	RIKS 33 0321	2.3	2.3	126.35	0.752

All amounts nominal value (ISK bn.). Source: Government Debt Management

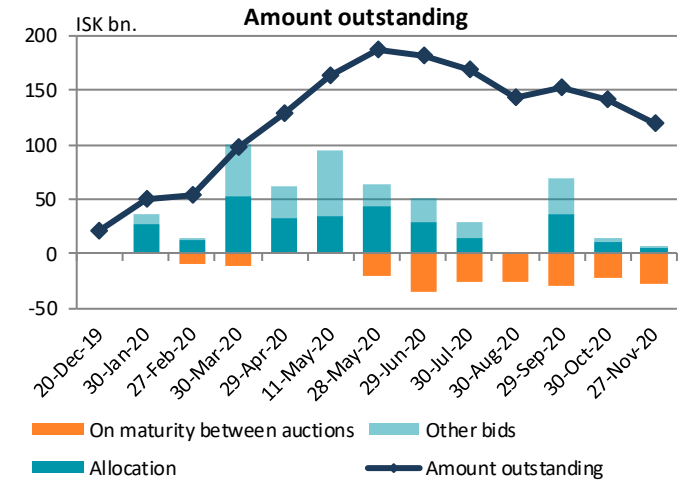
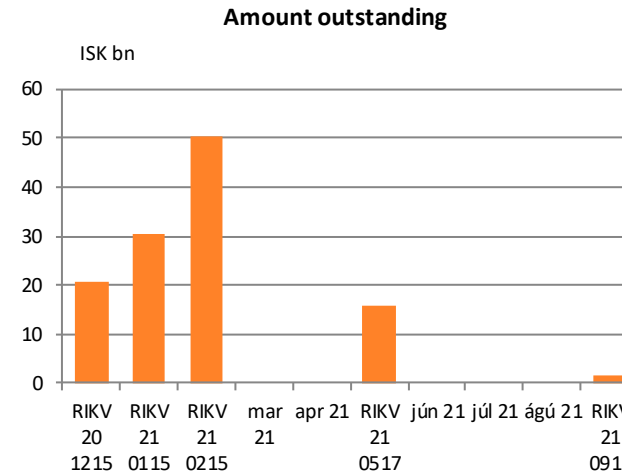
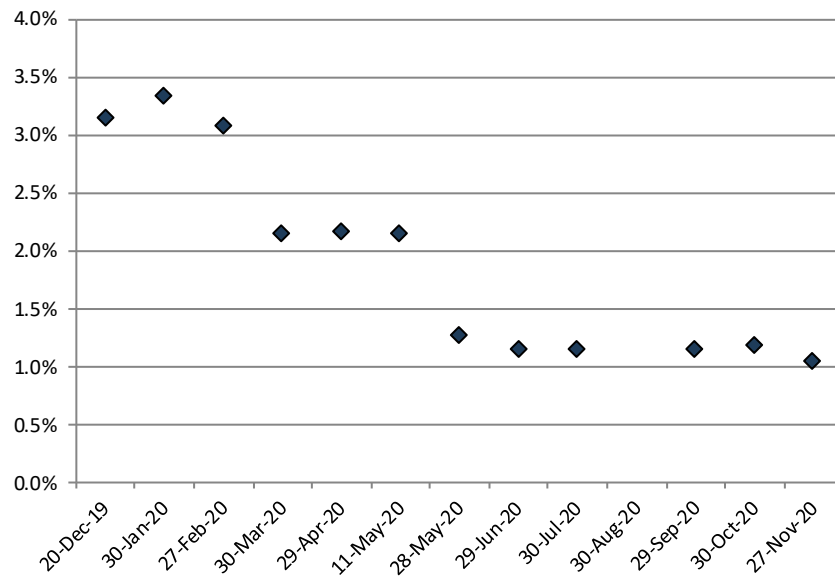


Treasury bill auctions

Date	Ticker	Accepted	Yield
27.11.20	RIKV 21 0517	4.9	1.048
27.11.20	RIKV 21 0915	0.0	
30.10.20	RIKV 21 0517	10.8	1.191
30.10.20	RIKV 21 0915	0.3	1.140
29.09.20	RIKV 21 0215	35.9	1.151
29.09.20	RIKV 21 0915	1.2	1.100

Heimild: Lánamál ríkisins

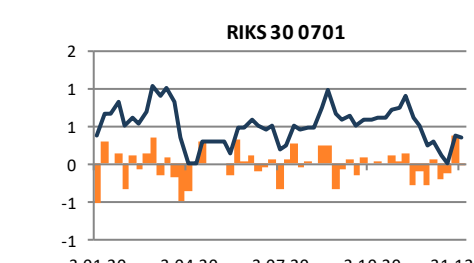
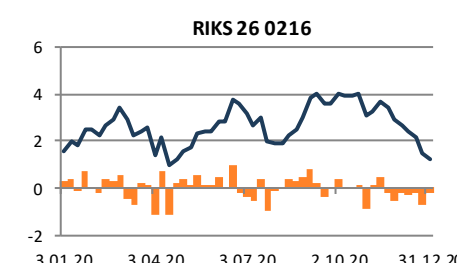
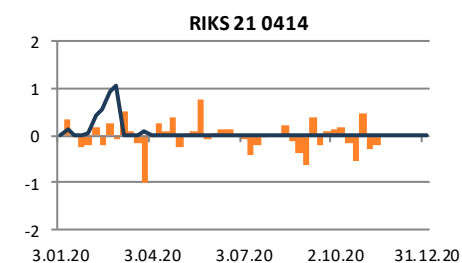
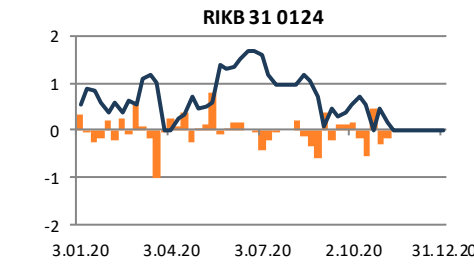
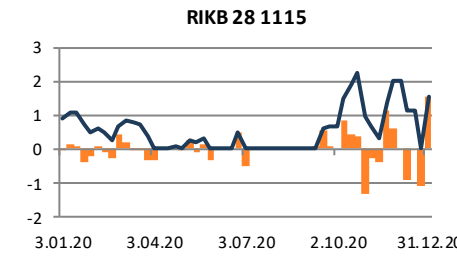
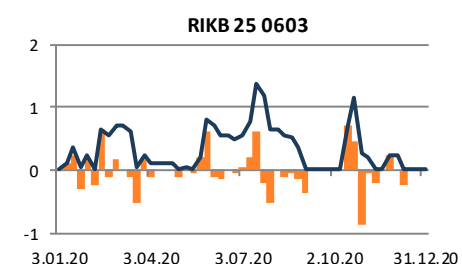
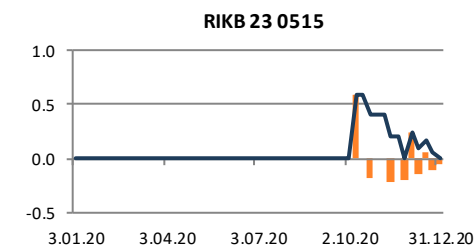
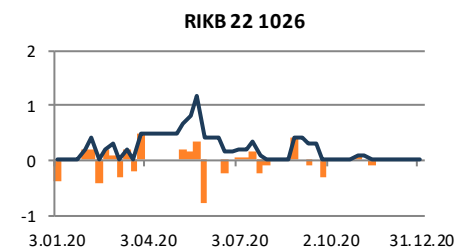
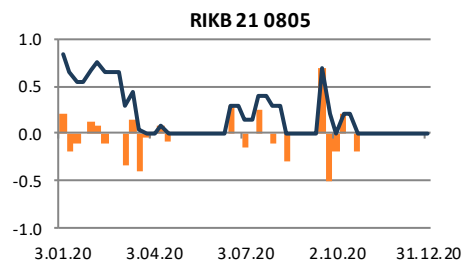
Simple interest rate (average)



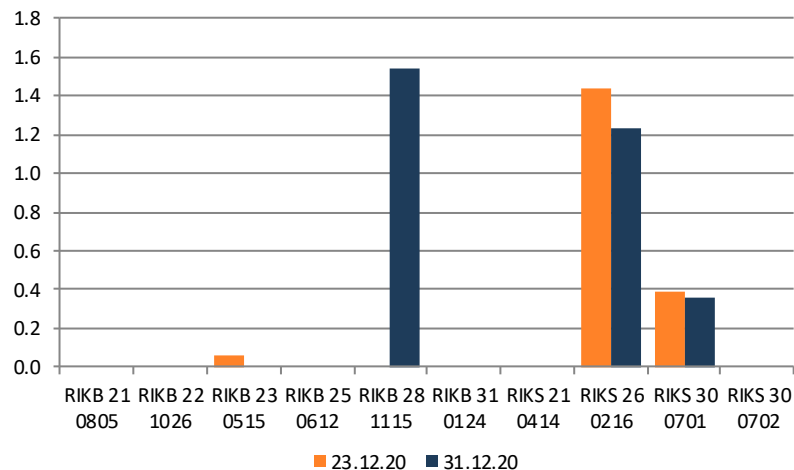
Outstanding Security Lending

Security	Nominal (ISK m.)	Change				
		1W	4W	12W	26W	52W
RIKB 21 0805	0	0	0	-200	-150	-843
RIKB 22 1026	0	-60	0	0	-180	0
RIKB 23 0515	0	0	-250	-600	0	0
RIKB 25 0612	0	0	-250	0	-560	0
RIKB 28 1115	1,540	1,540	-460	59	1,540	660
RIKB 31 0124	0	0	0	-710	-1,610	-530
RIKS 21 0414	0	-1,435	0	0	0	0
RIKS 26 0216	1,230	845	-1,445	-2,700	-1,950	-322
RIKS 30 0701	360	360	50	-250	175	-20
RIKS 33 0321	0	0	-185	0	0	0

Source: Government Debt Management



Last two weeks



Issuer: Landsbankinn Economic Research – hagfraedideild@landsbankinn.is

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