



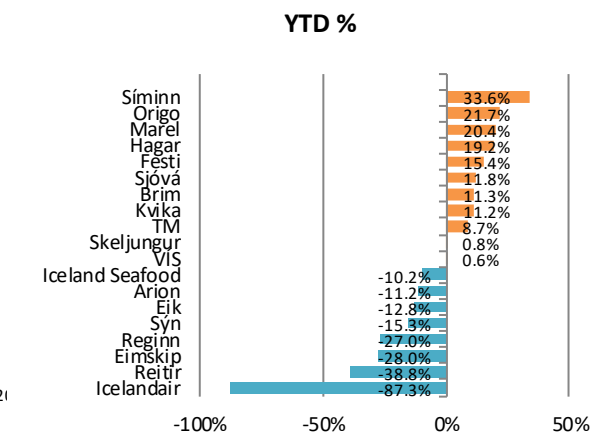
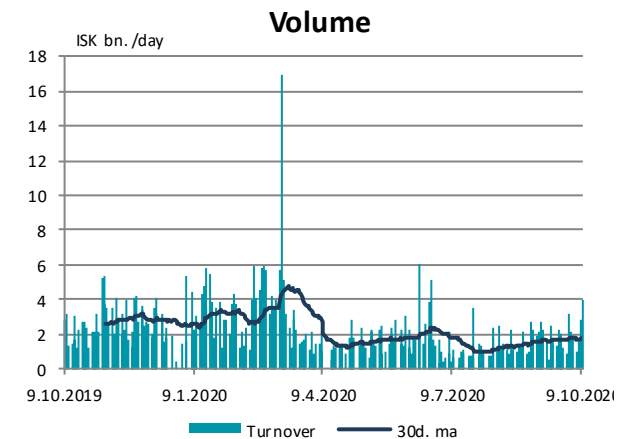
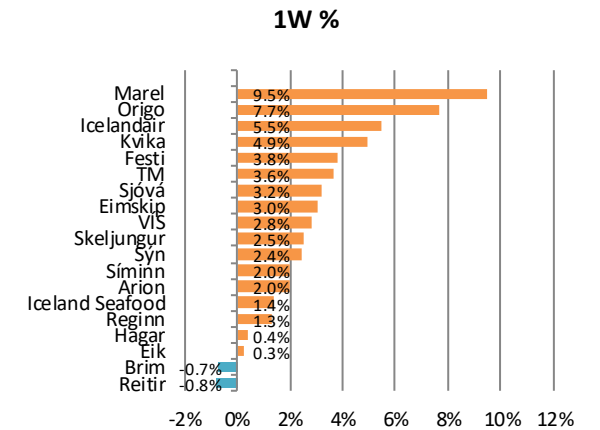
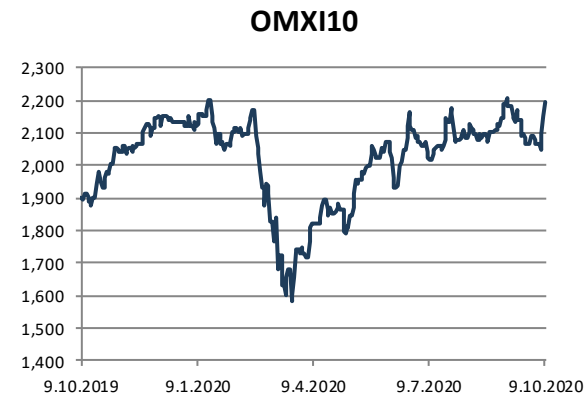
Market overview

12 October 2020

Equity

Ticker	Price	Volume (ISK m.)	Past performance				
			YTD	1W	1M	3M	12M
OMXI8	2194.2	10,755	3.5%	6.1%	-0.5%	8.5%	15.6%
Marel	727.0	1,693	20.4%	9.5%	-2.2%	5.7%	35.6%
Icelandair	1.0	266	-87.3%	5.5%	-22.6%	-44.8%	-83.6%
Eimskip	136.5	30.0	-28.0%	3.0%	-4.2%	-1.8%	-19.7%
Brim	42.4	30.3	11.3%	-0.7%	-0.9%	5.0%	11.0%
Iceland Seafoo	8.9	30	-10.2%	1.4%	3.6%	1.9%	-8.3%
Hagar	52.2	896	19.2%	0.4%	5.3%	6.7%	33.8%
Festi	149.5	1,169	15.4%	3.8%	2.7%	15.9%	25.1%
Skeljungur	8.1	300	0.8%	2.5%	-5.0%	-2.7%	14.2%
Sýn	29.7	36	-15.3%	2.4%	3.5%	28.4%	23.0%
Síminn	7.1	771	33.6%	2.0%	3.2%	19.6%	48.1%
Origo	31.6	428	21.7%	7.7%	5.7%	2.1%	40.6%
Arion	76.6	485	-11.2%	2.0%	0.5%	20.8%	-0.5%
Kvika	11.8	1,940	11.2%	4.9%	10.8%	18.5%	25.6%
Sjóvá	20.9	761	11.8%	3.2%	3.0%	4.5%	37.0%
VÍS	10.9	633	0.6%	2.8%	2.3%	7.2%	4.4%
TM	38.6	610	8.7%	3.6%	8.9%	15.1%	29.1%
Reginn	15.9	256	-27.0%	1.3%	3.6%	-7.0%	-17.7%
Reitir	43.4	327	-38.8%	-0.8%	0.0%	-19.4%	-40.5%
Eik	7.2	94	-12.8%	0.3%	3.8%	1.8%	-5.3%

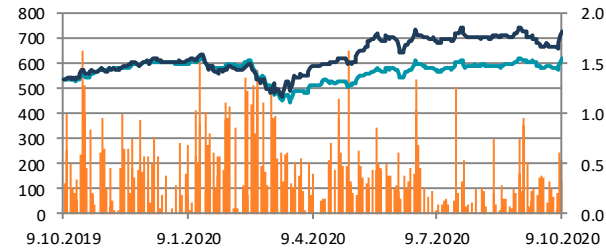
Adjusted for dividends. Source: Kodiak, Landsbankinn Economic Research



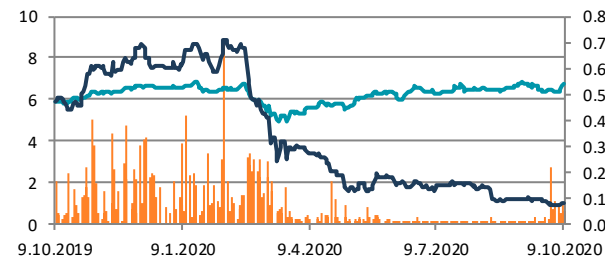
Equity

Turnover (r.axis, ISKbn./day)
Price
OMX110

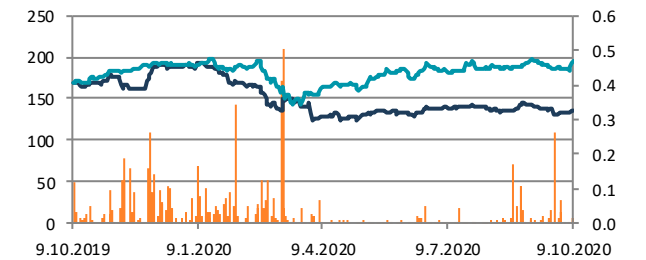
Marel



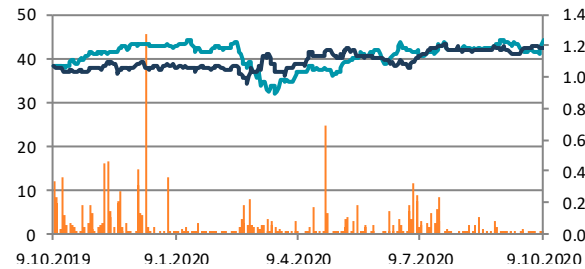
Icelandair



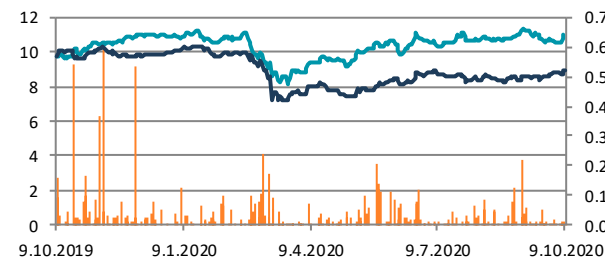
Eimskip



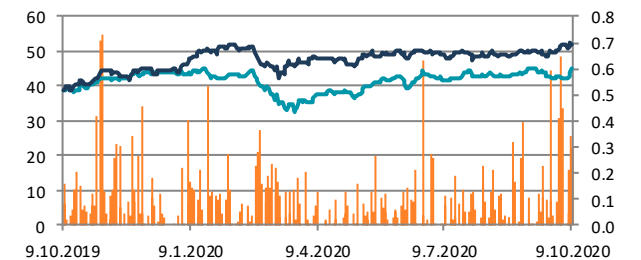
Brim



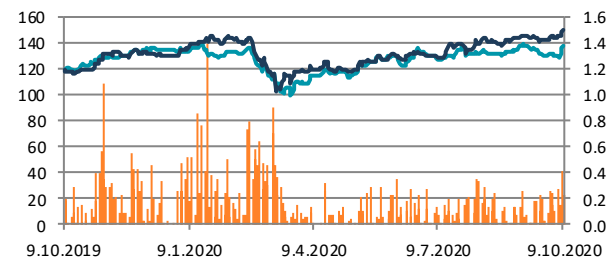
Iceland Seafood



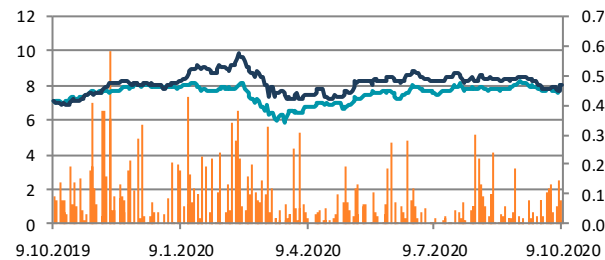
Hagar



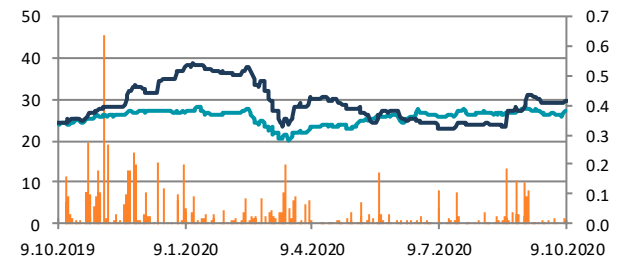
Festi



Skeljungur



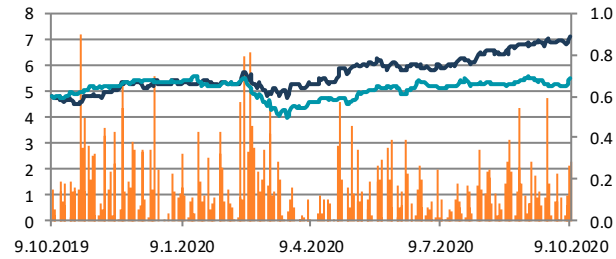
Sýn



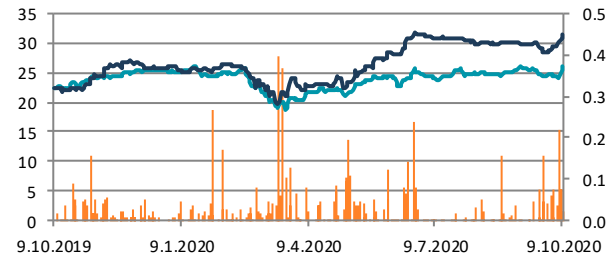
Equity

Turnover (r.axis, ISKbn./day)
Price
OMXI10

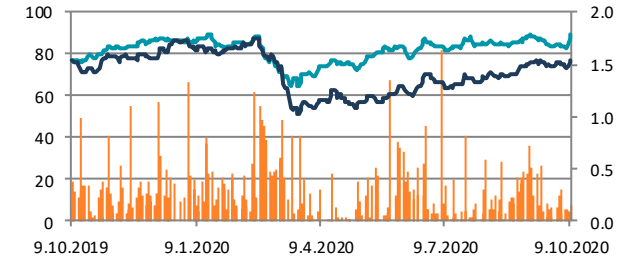
Síminn



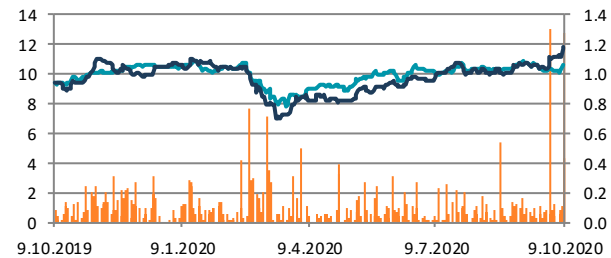
Origo



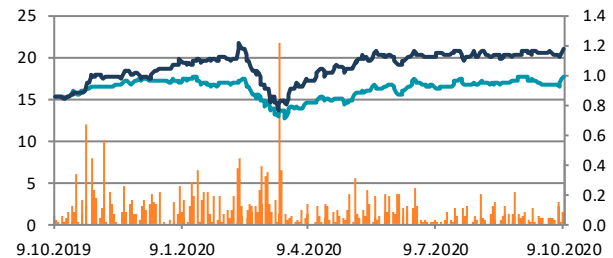
Arion



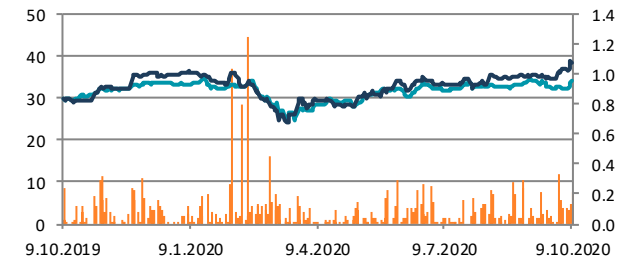
Kvika



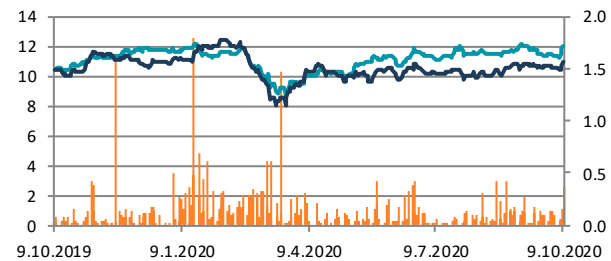
Sjóvá



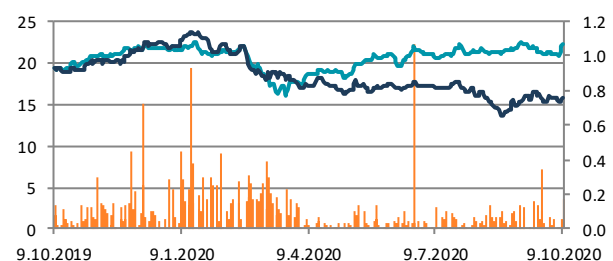
TM



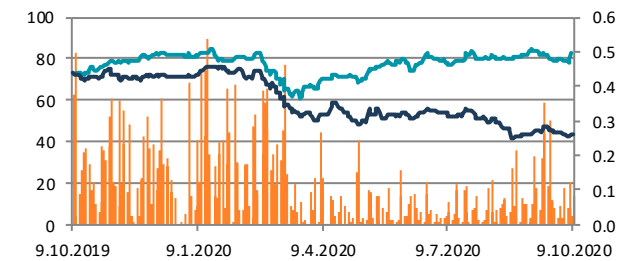
VÍS



Reginn

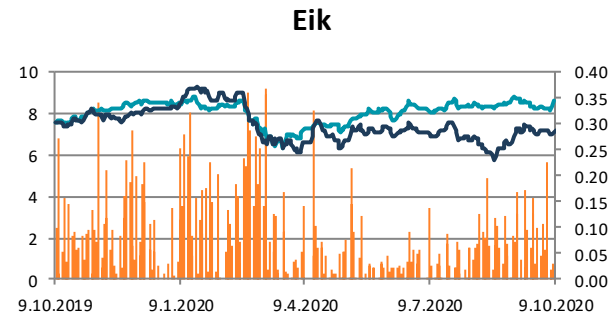


Reitir



Equity

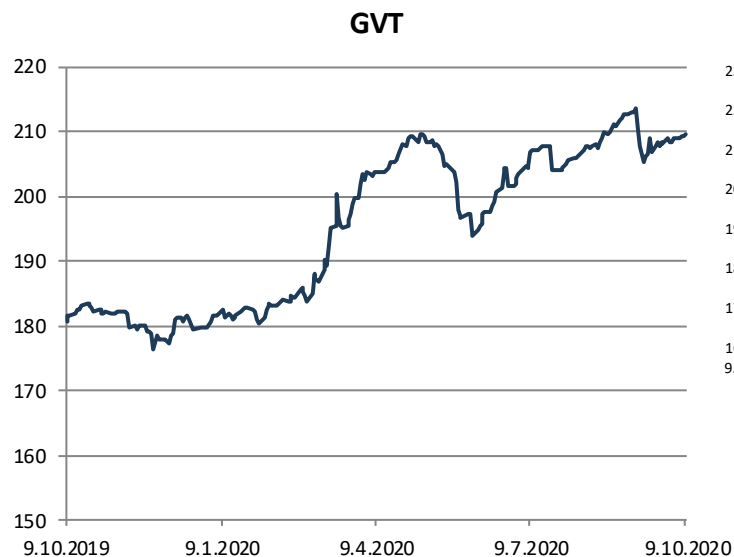
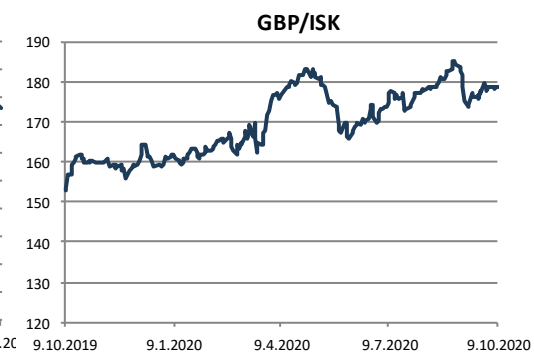
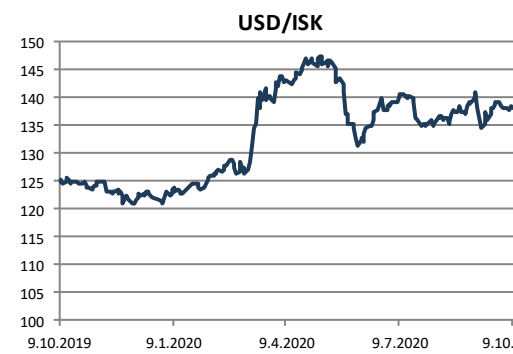
Turnover (r.axis, ISKbn./day)
Price
OMX10



Foreign exchange

ISK exchange rate	Change since ...					
	9.okt	YTD	1W	1M	3M	12M
TWI	209.6	16.6%	0.3%	-1.9%	1.3%	16.0%
EUR	162.8	19.9%	0.4%	-1.8%	2.6%	18.6%
USD	138.0	14.0%	-0.2%	-2.0%	-1.5%	10.4%
GBP	178.6	12.0%	-0.2%	-1.8%	0.8%	16.9%
SEK	15.6	20.2%	0.4%	-2.4%	2.4%	24.3%
DKK	21.9	20.3%	0.4%	-1.8%	2.7%	19.0%
NOK	15.0	8.8%	0.8%	-3.1%	0.3%	9.8%
JPY	1.30	16.8%	-0.9%	-1.8%	-0.2%	11.9%

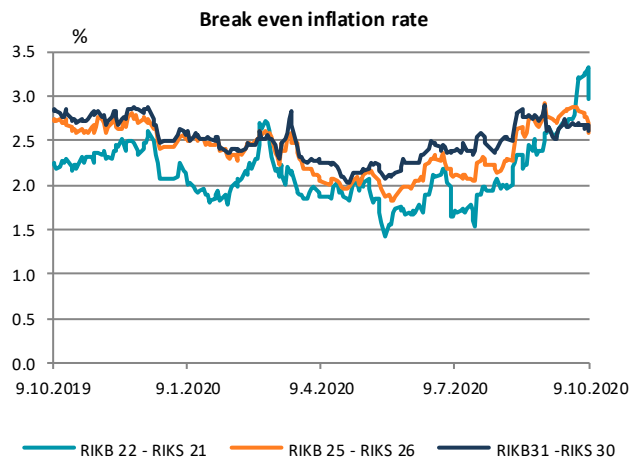
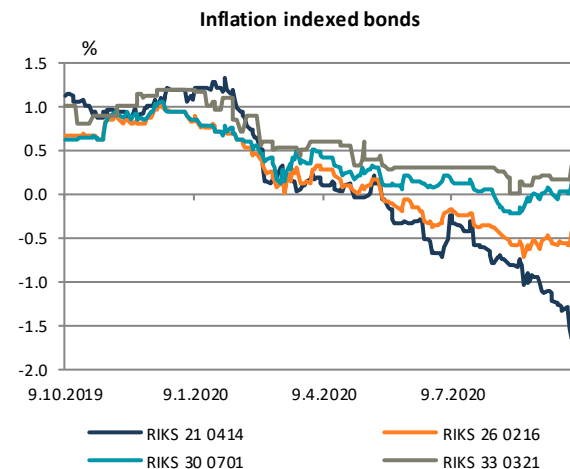
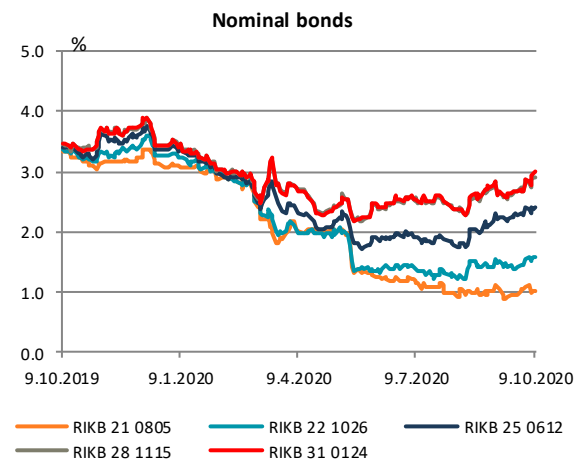
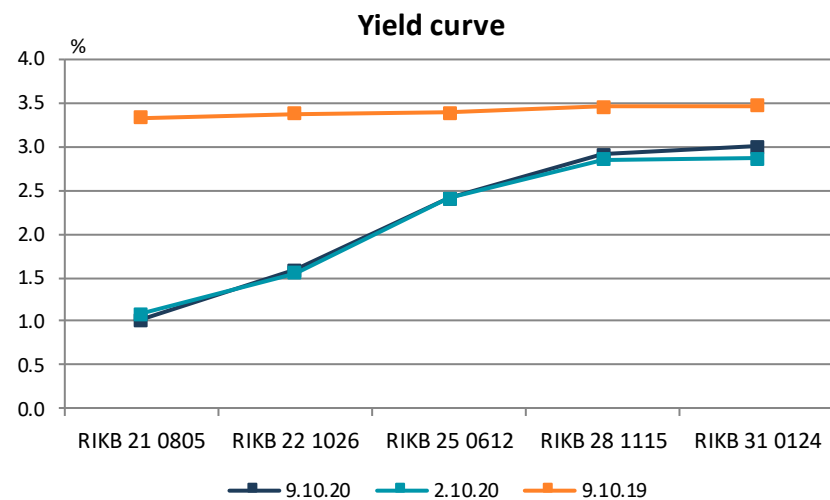
Central Bank of Iceland fixing. Source: Kodiak



Treasury bonds

	Price	Yield	Volume (ISK bn.)	Change in yield ...				
				YTD	1W	1M	3M	12M
RIKB 21 0805	101.99	1.02	1.3	-2.05	-0.07	-0.09	-0.15	-2.31
RIKB 22 1026	111.25	1.59	2.0	-1.68	0.04	0.04	0.20	-1.79
RIKB 25 0612	124.40	2.40	6.3	-0.96	0.00	0.11	0.49	-0.99
RIKB 28 1115	114.87	2.91	10.7	-0.53	0.06	0.13	0.33	-0.55
RIKB 31 0124	130.60	3.00	6.7	-0.45	0.14	0.19	0.46	-0.46
RIKS 21 0414	102.63	-1.37	0.8	-2.56	0.28	-0.34	-1.03	-2.50
RIKS 26 0216	109.10	-0.19	2.7	-1.13	0.24	0.43	0.01	-0.87
RIKS 30 0701	127.25	0.39	2.4	-0.56	0.20	0.44	0.23	-0.23
RIKS 33 0321	131.50	0.40	0.0	-0.79	0.08	0.22	0.09	-0.61

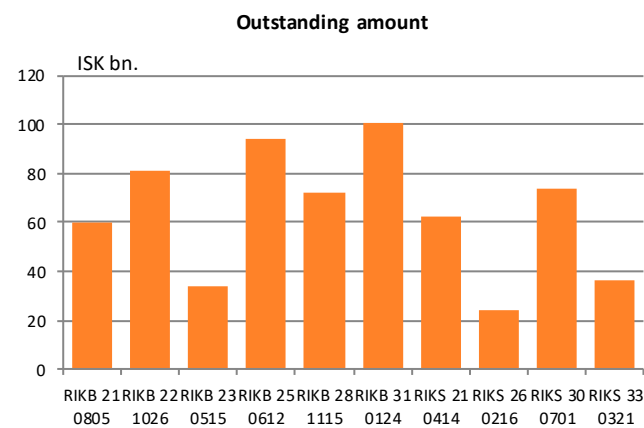
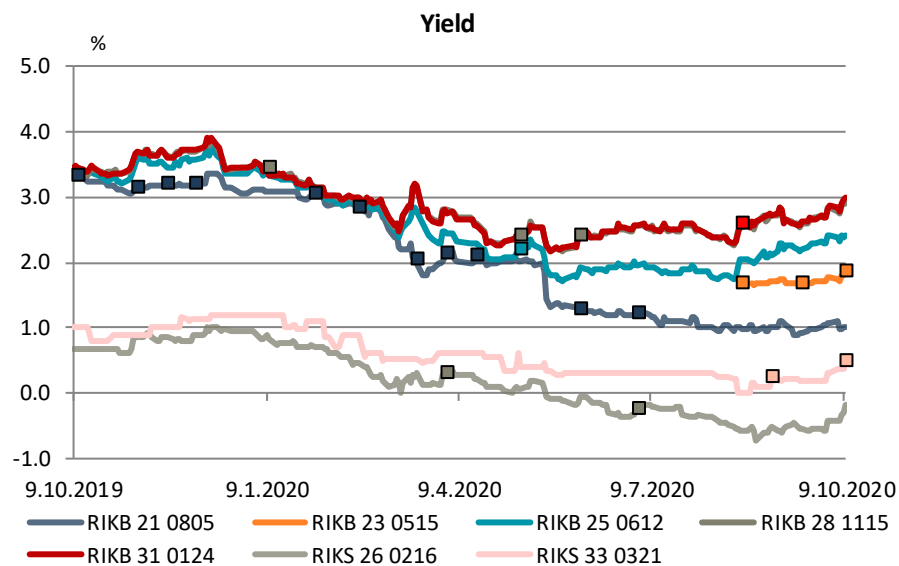
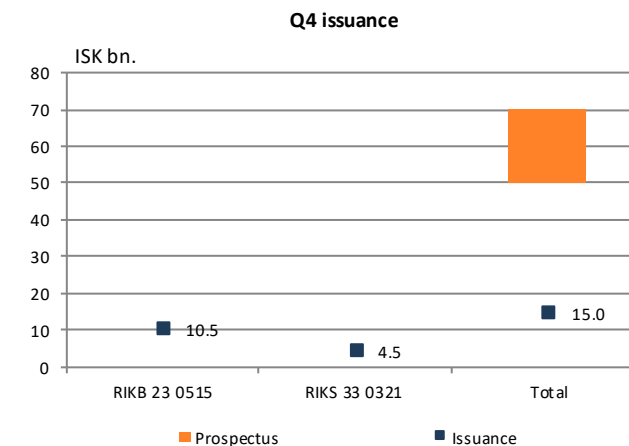
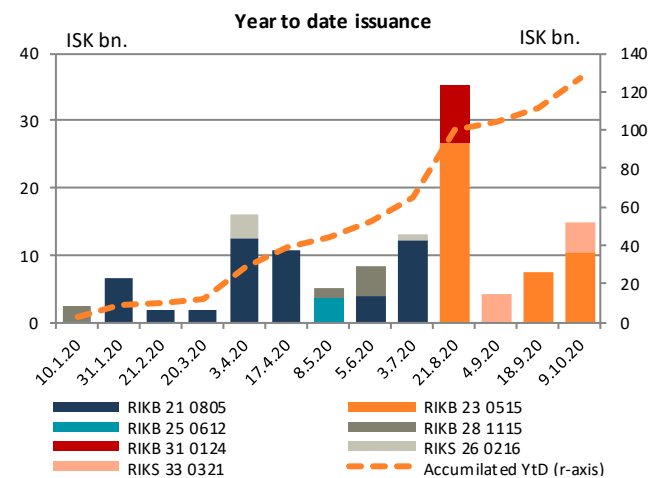
Source: Kodiak



Treasury bond auctions

Last auctions		Bids received	Amount allocated	Price	Yield
Date	Ticker				
9.10.20	RIKB 23 0515	10.7	1.6	99.12	1.850
9.10.20	RIKS 33 0321	30.0	2.7	130.20	0.490
18.9.20	RIKB 23 0515	16.7	7.5	99.51	1.690
4.9.20	RIKS 33 0321	5.4	2.5	133.88	0.250
21.8.20	RIKB 23 0515	29.5	24.4	99.50	1.690
21.8.20	RIKB 31 0124	6.4	6.3	135.27	2.590
3.7.20	RIKB 21 0805	20.0	11.0	102.43	1.210
3.7.20	RIKS 26 0216	1.3	0.6	109.88	-0.247

All amounts nominal value (ISK bn.). Source: Government Debt Management

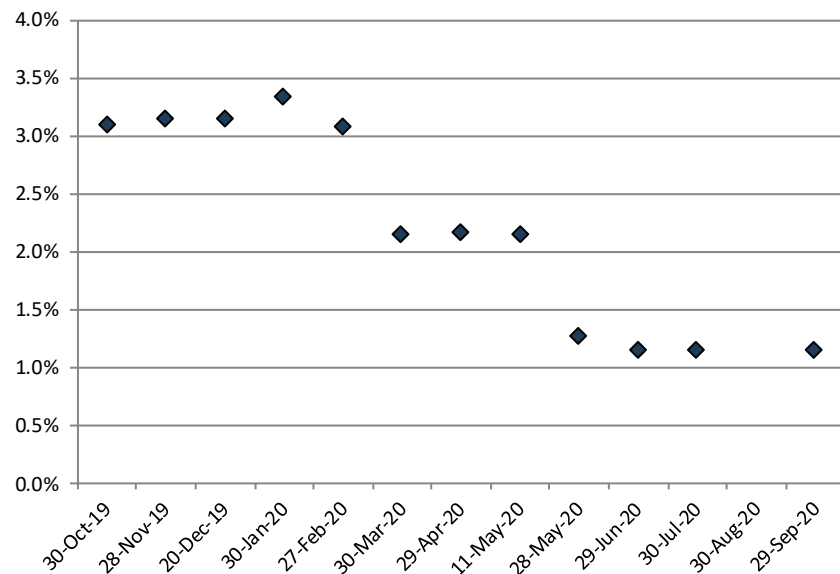


Treasury bill auctions

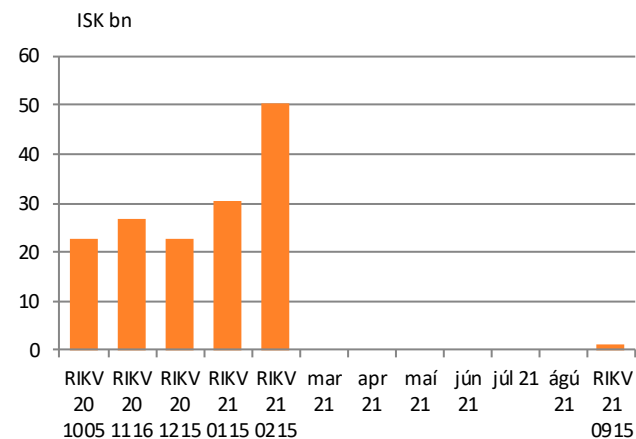
Date	Ticker	Accepted	Yield
29.09.20	RIKV 21 0215	35.9	1.151
29.09.20	RIKV 21 0915	1.2	1.100
30.07.20	RIKV 21 0215	14.5	1.150
29.06.20	RIKV 20 0915	28.7	1.149
28.05.20	RIKV 20 0915	28.7	1.149
28.05.20	RIKV 20 1005	22.9	1.250
28.05.20	RIKV 20 1205	20.9	1.310

Heimild: Lánamál ríkisins

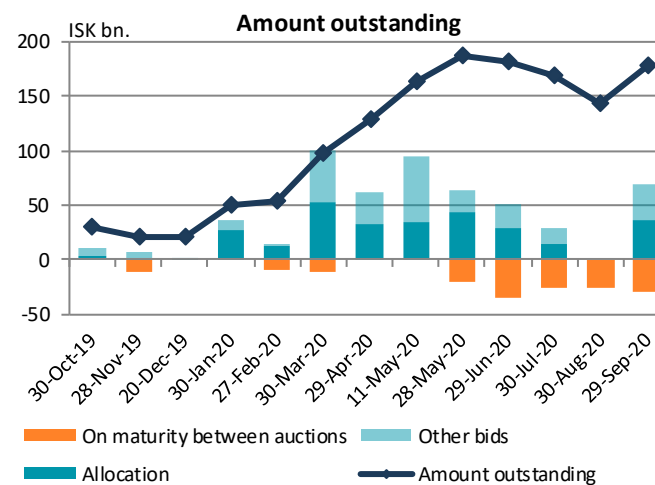
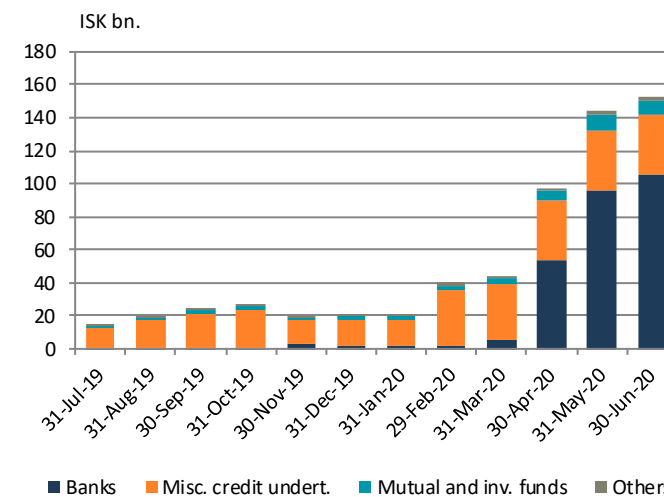
Simple interest rate (average)



Amount outstanding



Owners of T-bills

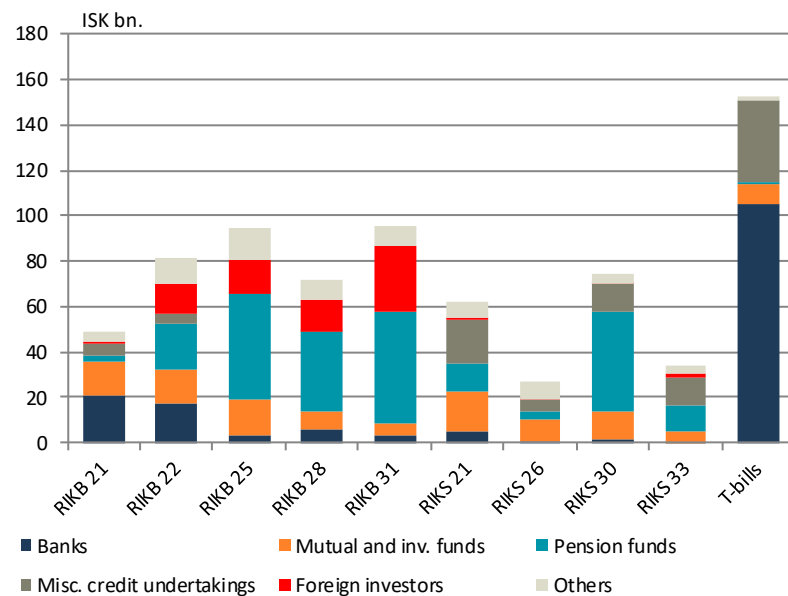


Owners of Treasury bonds

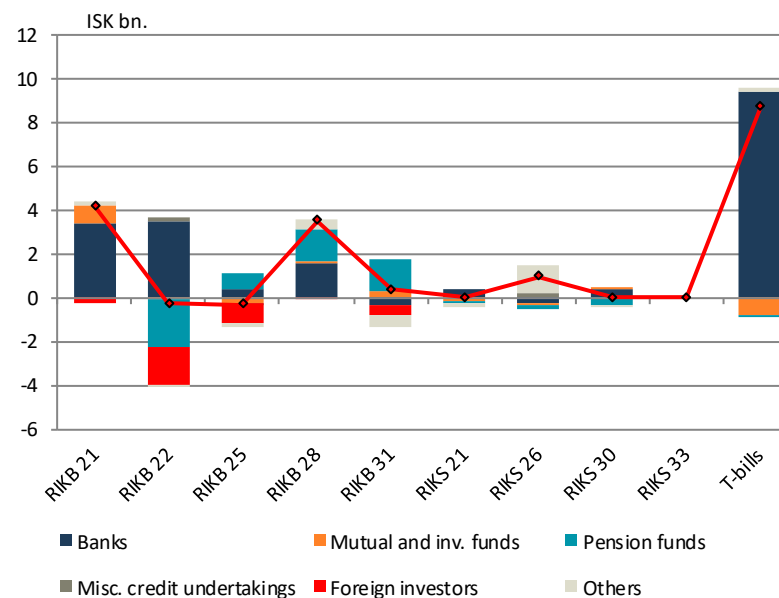
	Owners of T-bonds								
	RIKB 22	RIKB 25	RIKB 28	RIKB 31	RIKS 21	RIKS 26	RIKS 30	RIKS 33	Total
Banks	17.0	3.2	5.7	3.7	5.1	1.0	1.1	0.0	37.0
Mutual and inv. funds	14.9	16.0	8.2	5.2	17.4	9.1	12.7	5.4	88.7
Pension funds	20.9	46.6	34.6	48.8	12.1	3.8	43.9	11.2	222.0
Firms	4.1	0.1	0.2	0.0	20.0	4.8	12.2	12.6	53.8
Others	13.4	14.8	14.0	29.4	0.9	0.0	0.0	1.2	73.7
Foreign investors	10.9	14.1	9.3	8.6	6.7	8.0	4.3	3.8	65.6
Total	81.1	94.8	71.9	95.7	62.2	26.8	74.1	34.2	540.8

Source: Government Debt Management

Owners of T-bonds 30 June 2020



Change between 31 May to 30 June

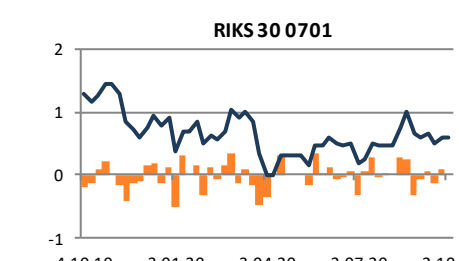
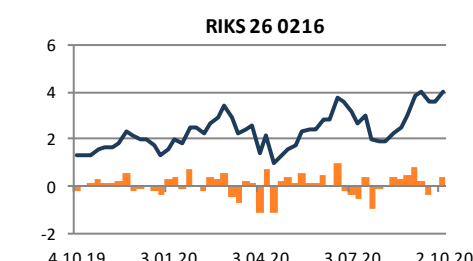
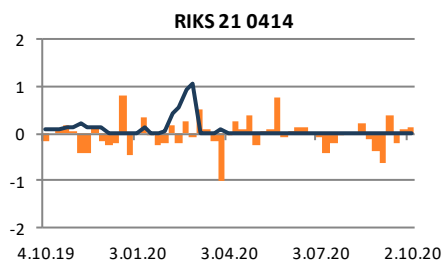
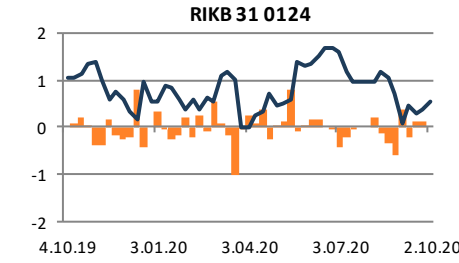
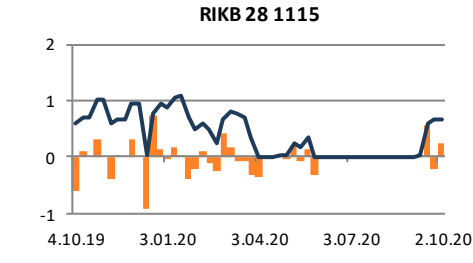
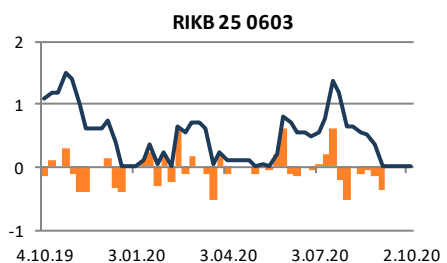
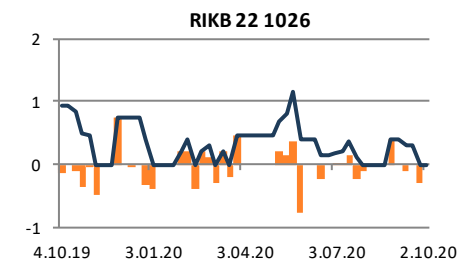
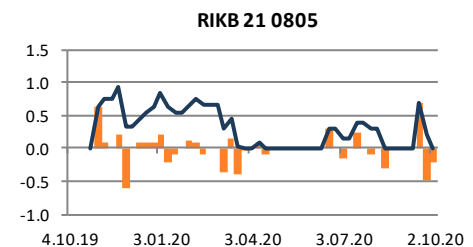
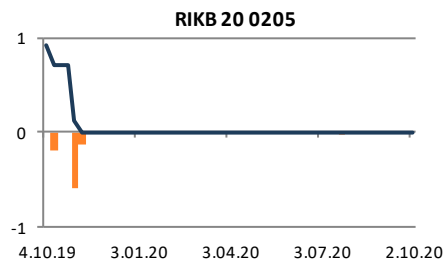
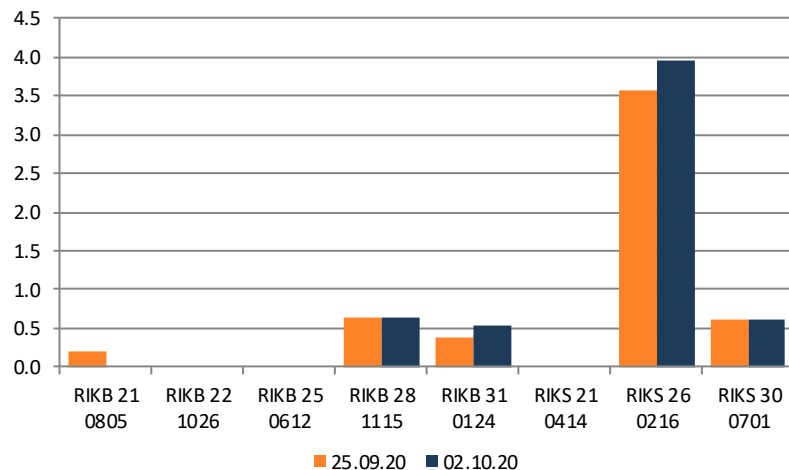


Outstanding Security Lending

Security	Nominal (ISK m.)	Change				
		1W	4W	12W	26W	52W
RIKB 21 0805	0	-200	0	-150	0	0
RIKB 22 1026	0	0	-400	-200	-470	-950
RIKB 25 0612	0	0	0	-770	-120	-1,100
RIKB 28 1115	650	0	650	650	650	50
RIKB 31 0124	530	140	440	-660	530	-520
RIKS 21 0414	0	0	0	0	0	-100
RIKS 26 0216	3,970	390	155			
RIKS 30 0701	600	0	10	360	600	-675

Source: Government Debt Management

Last two weeks



Issuer: Landsbankinn Economic Research – hagfraedideild@landsbankinn.is

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