



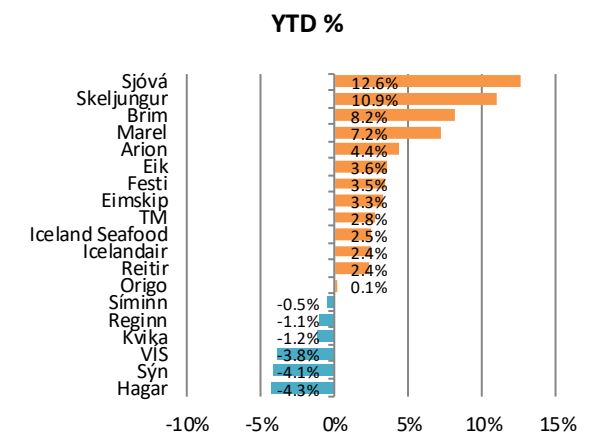
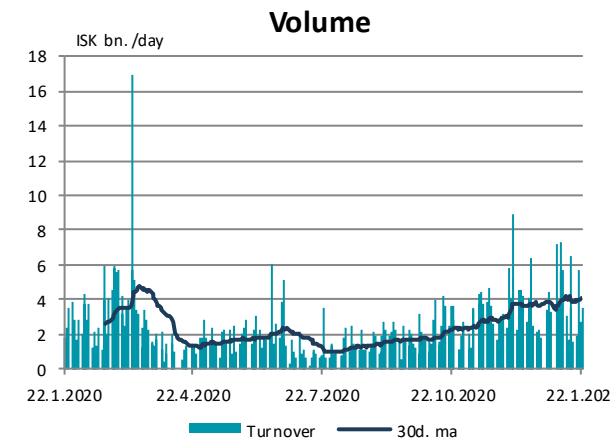
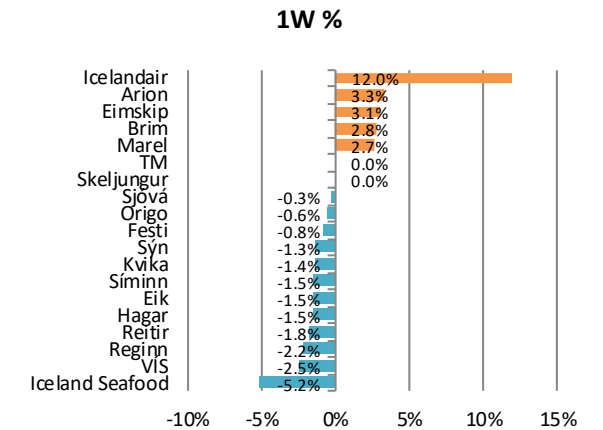
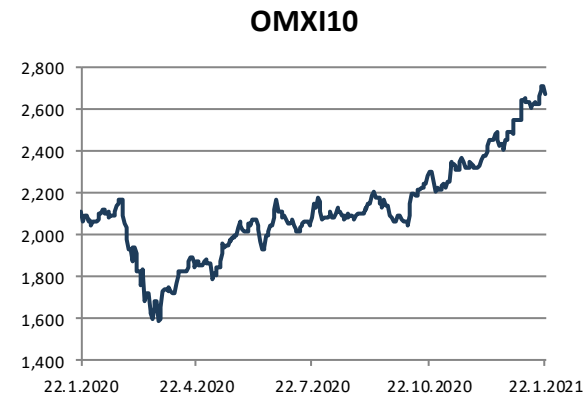
Market overview

25 January 2021

Equity

Ticker	Price	Volume (ISK m.)	Past performance				
			YTD	1W	1M	3M	12M
OMX18	2672.7	16,220	4.6%	1.6%	8.9%	17.1%	26.4%
Marel	845.0	2,983	7.2%	2.7%	11.5%	12.5%	42.2%
Icelandair	1.7	1,719	2.4%	12.0%	5.0%	76.8%	-79.4%
Eimskip	266.5	628.3	3.3%	3.1%	5.8%	41.8%	44.1%
Brim	54.2	571.6	8.2%	2.8%	8.7%	21.0%	43.2%
Iceland Seafoo	12.9	859	2.5%	-5.2%	9.2%	37.8%	25.6%
Hagar	57.5	805	-4.3%	-1.5%	-2.0%	4.5%	14.3%
Festi	178.5	374	3.5%	-0.8%	7.0%	14.8%	24.8%
Skeljungur	10.0	12	10.9%	0.0%	15.0%	23.3%	10.1%
Sýn	37.4	15	-4.1%	-1.3%	-3.5%	8.6%	-1.4%
Síminn	8.0	651	-0.5%	-1.5%	2.4%	11.0%	48.9%
Origo	40.0	82	0.1%	-0.6%	5.7%	16.5%	56.2%
Arion	99.2	4,964	4.4%	3.3%	7.8%	23.8%	21.4%
Kvika	17.1	651	-1.2%	-1.4%	14.0%	40.2%	57.9%
Sjóvá	30.8	248	12.6%	-0.3%	12.4%	34.8%	57.5%
VÍS	13.9	479	-3.8%	-2.5%	-0.6%	15.2%	16.3%
TM	56.0	182	2.8%	0.0%	16.8%	42.1%	60.0%
Reginn	22.6	253	-1.1%	-2.2%	7.4%	37.1%	-3.1%
Reitir	72.5	579	2.4%	-1.8%	10.9%	50.4%	-4.4%
Eik	9.6	164	3.6%	-1.5%	9.7%	25.5%	3.8%

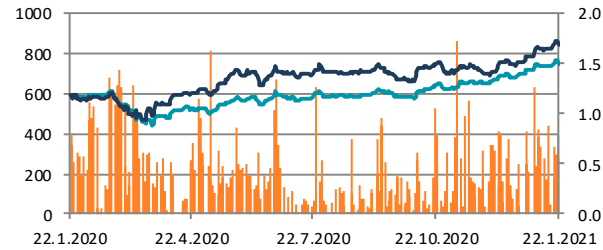
Adjusted for dividends. Source: Kodiak, Landsbankinn Economic Research



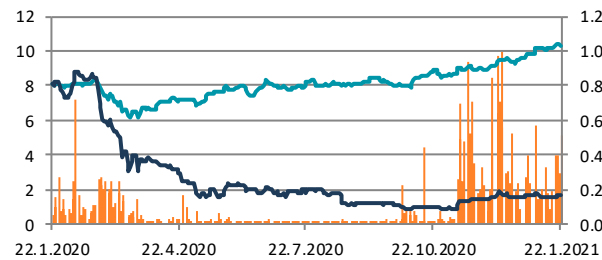
Equity

Turnover (r.axis, ISKbn./day)
Price
OMX110

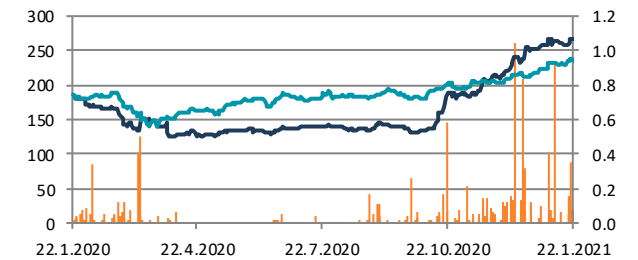
Marel



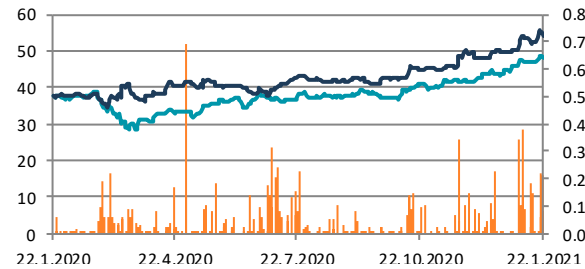
Icelandair



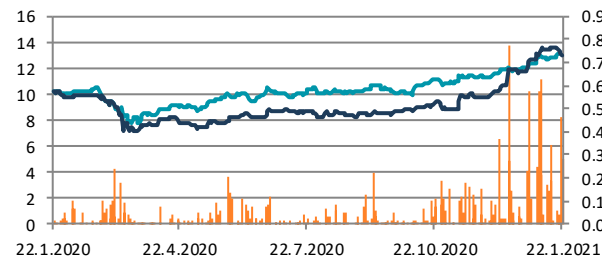
Eimskip



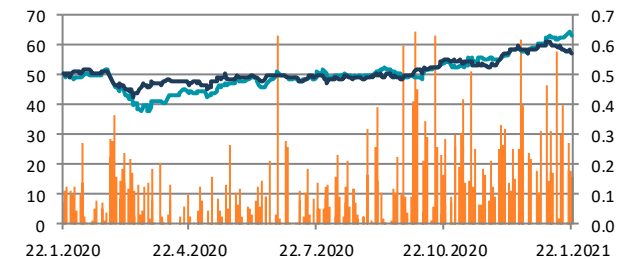
Brim



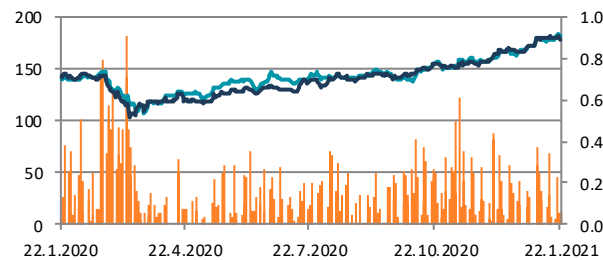
Iceland Seafood



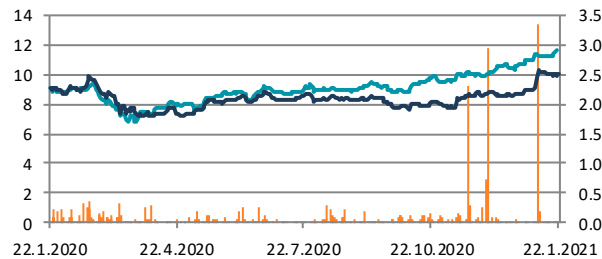
Hagar



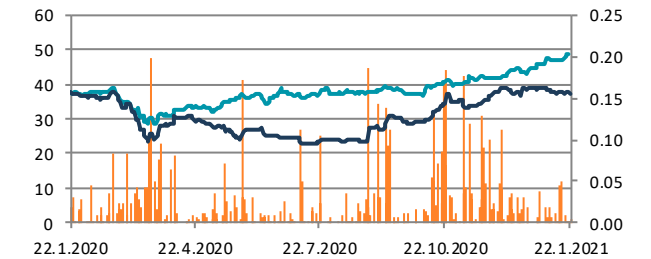
Festi



Skeljungur



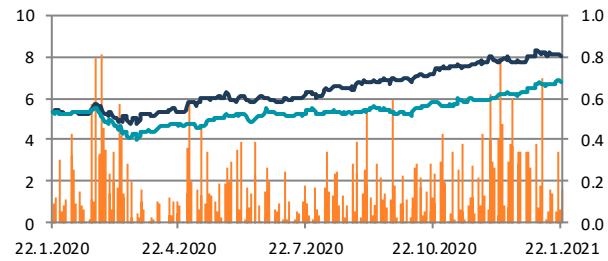
Sýn



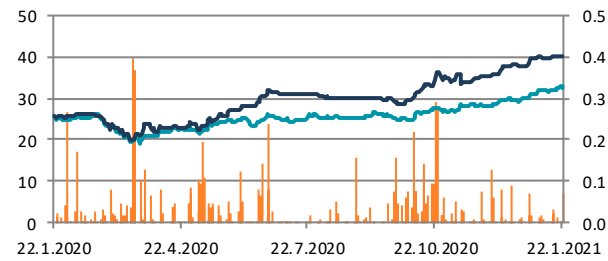
Equity

Turnover (r.axis, ISKbn./day)
Price
OMXI10

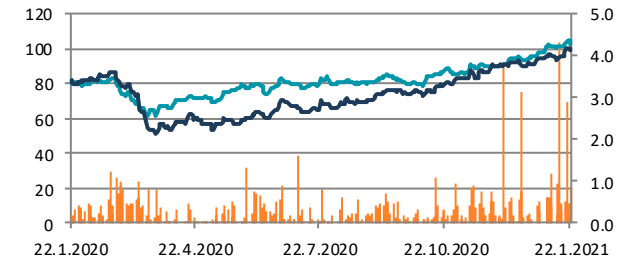
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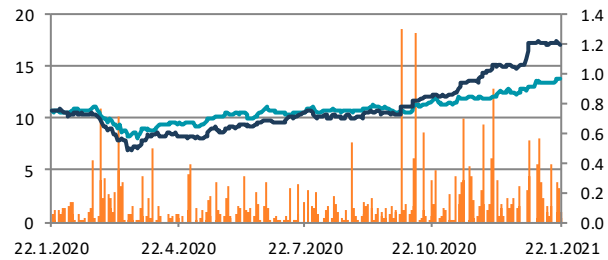
Origo



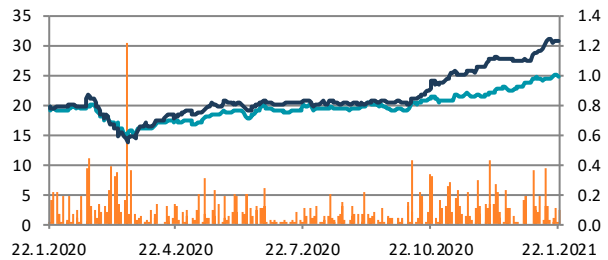
Arion



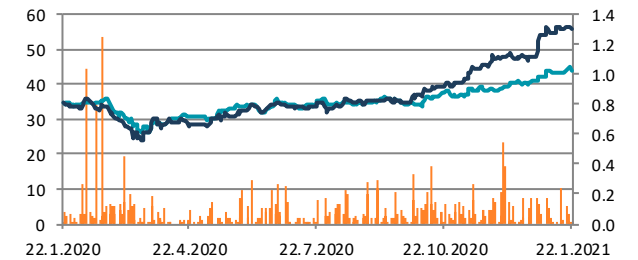
Kvika



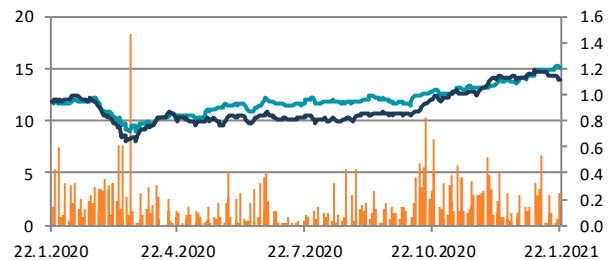
Sjóvá



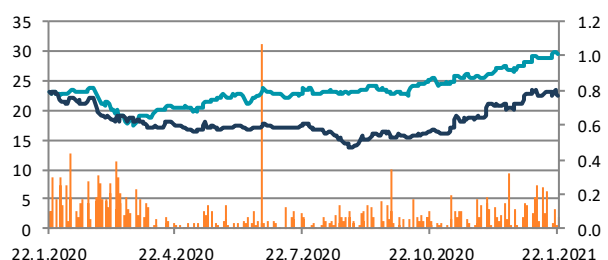
TM



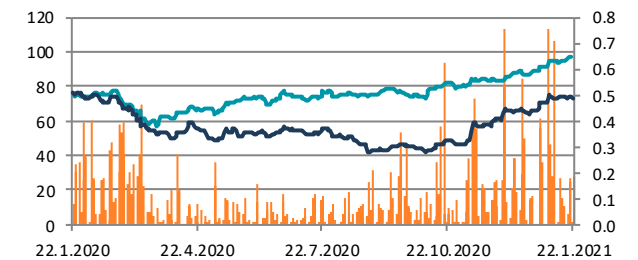
VÍS



Reginn

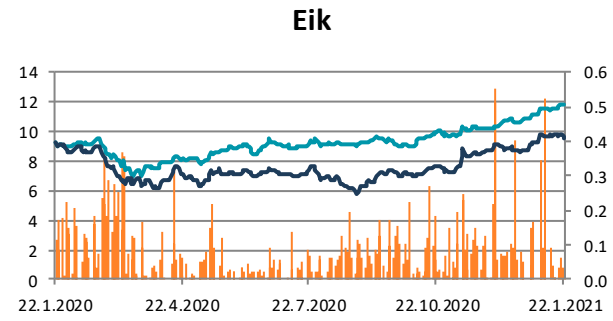


Reitir



Equity

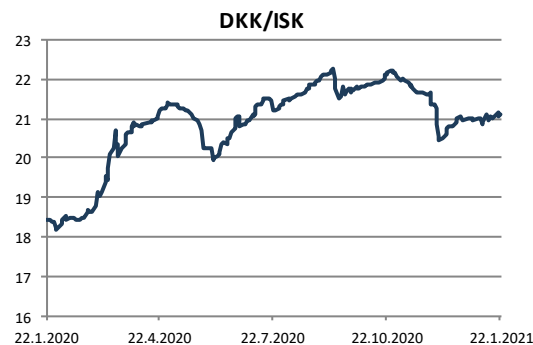
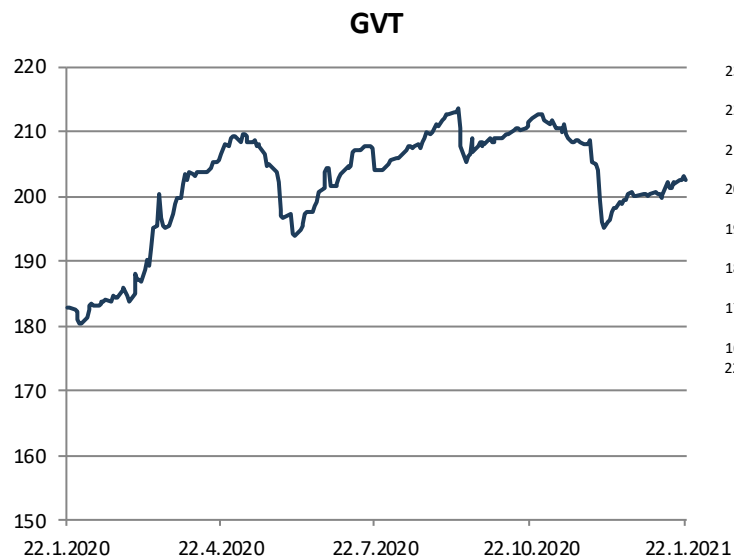
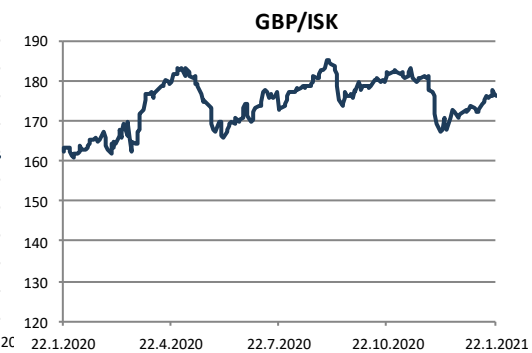
Turnover (r.axis, ISKbn./day)
Price
OMXI10



Foreign exchange

ISK exchange rate	Change since ...					
	22.jan	YTD	1W	1M	3M	12M
TWI	202.6	1.1%	0.3%	1.3%	-4.4%	10.8%
EUR	157.0	0.6%	0.4%	0.6%	-4.6%	13.9%
USD	129.1	1.5%	0.1%	1.3%	-7.3%	3.9%
GBP	176.3	1.6%	0.3%	2.9%	-3.3%	8.6%
SEK	15.6	0.0%	0.9%	0.9%	-1.8%	19.1%
DKK	21.1	0.6%	0.4%	0.6%	-4.6%	14.4%
NOK	15.2	1.8%	0.2%	3.1%	0.9%	9.6%
JPY	1.24	0.8%	0.0%	0.9%	-6.5%	10.1%

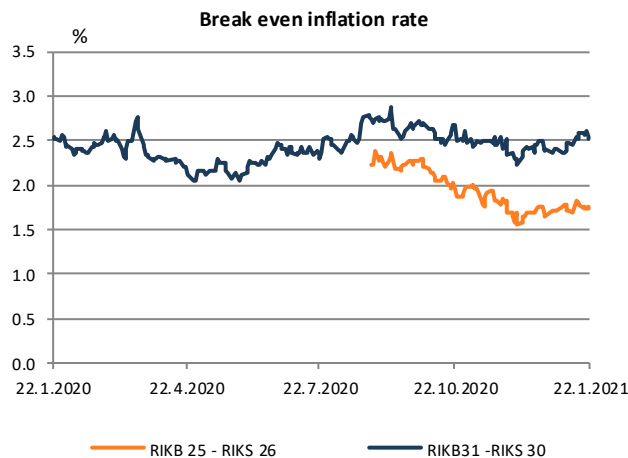
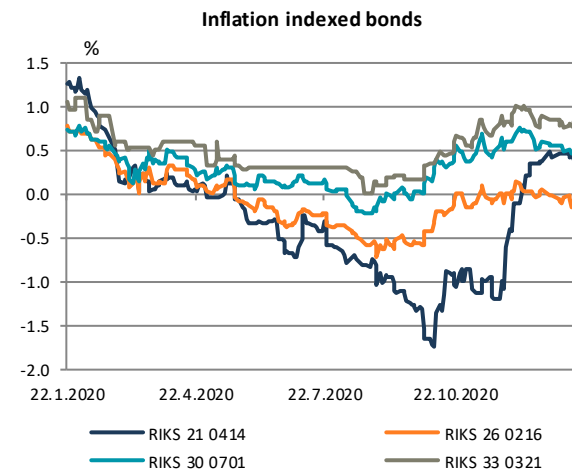
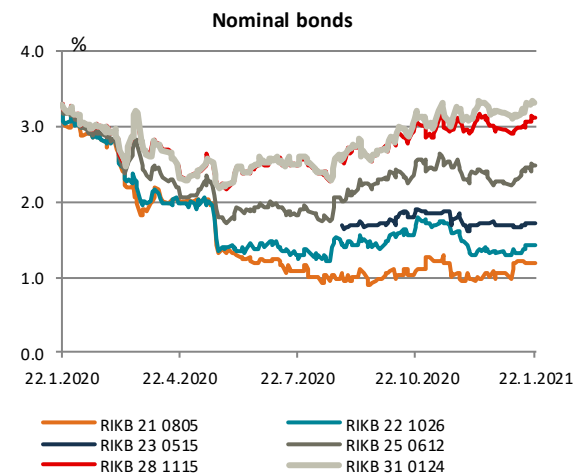
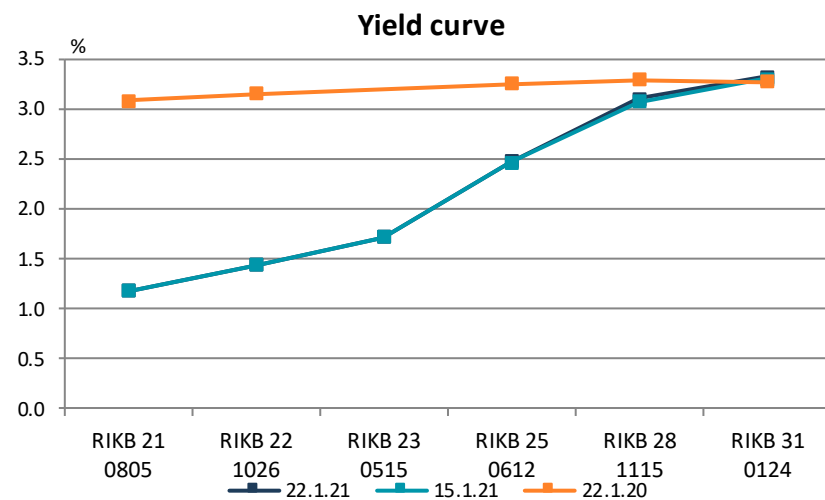
Central Bank of Iceland fixing. Source: Kodiak



Treasury bonds

	Price	Yield	Volume (ISK bn.)	Change in yield ...				
				YTD	1W	1M	3M	12M
RIKB 21 0805	101.20	1.18	0.4	0.13	-0.01	0.19	0.10	-1.91
RIKB 22 1026	109.96	1.43	0.9	0.13	0.00	0.10	-0.24	-1.72
RIKB 23 0515	99.51	1.72	0.1	0.03	0.00	0.02	-0.17	
RIKB 25 0612	122.64	2.47	3.3	0.23	0.01	0.20	-0.07	-0.77
RIKB 28 1115	112.96	3.10	3.5	0.15	0.04	0.16	-0.01	-0.19
RIKB 31 0124	126.69	3.32	2.5	0.14	0.01	0.14	0.12	0.04
RIKS 21 0414	100.74	0.33	0.3	-0.10	-0.07	-0.05	1.37	-0.94
RIKS 26 0216	107.72	-0.03	2.3	-0.01	0.03	-0.04	0.05	-0.80
RIKS 30 0701	124.28	0.59	0.9	0.04	0.12	0.04	0.16	-0.15
RIKS 33 0321	123.02	0.98	1.4	0.12	0.16	0.13	0.38	-0.07

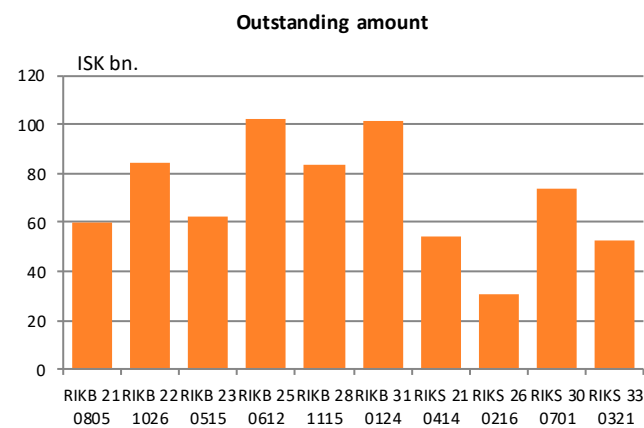
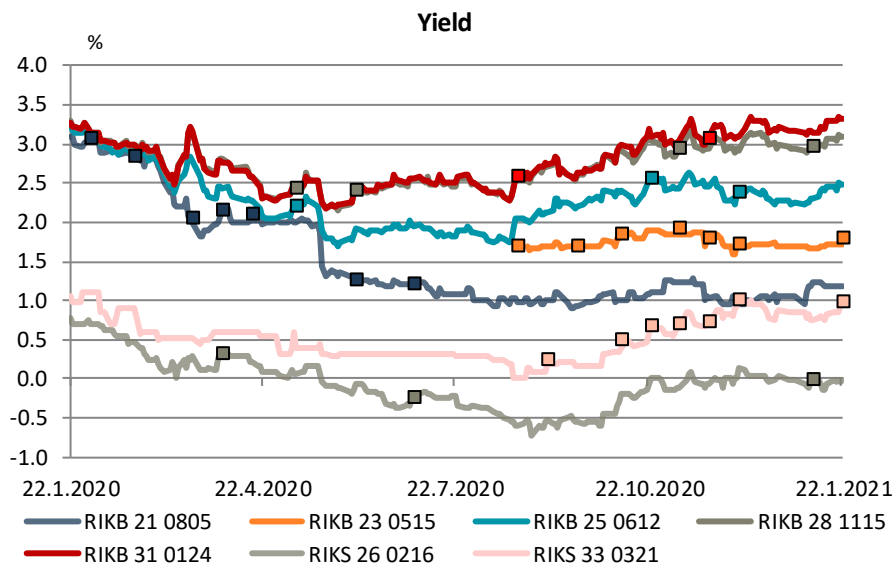
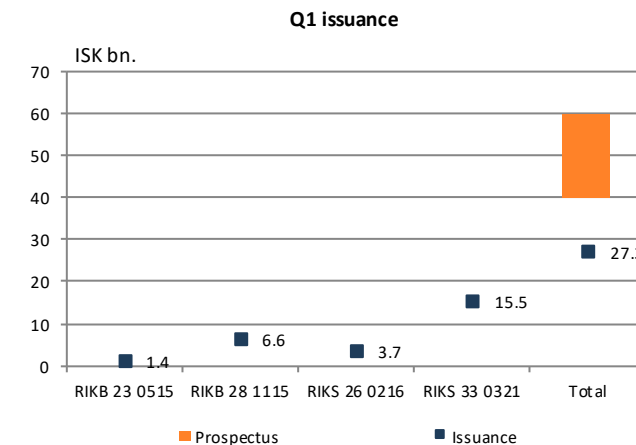
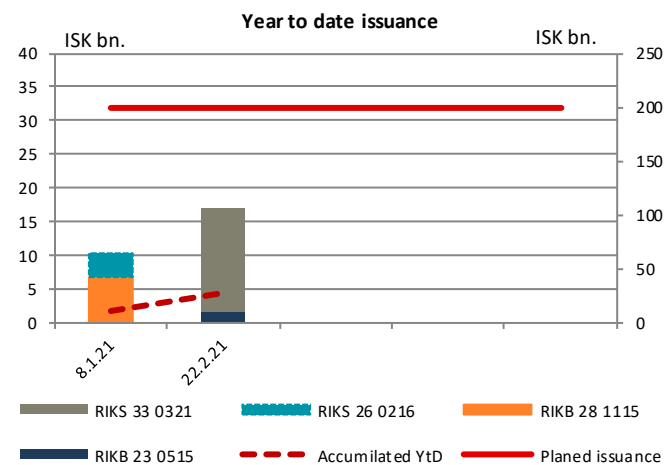
Source: Kodiak



Treasury bond auctions

Last auctions		Bids received	Amount allocated	Price	Yield
Date	Ticker				
22.1.21	RIKB 23 0515	1.4	1.4	99.33	1.800
22.1.21	RIKS 33 0321	13.5	10.0	123.00	0.980
8.1.21	RIKS 28 1115	7.0	5.8	114.00	2.970
8.1.21	RIKS 26 0216	4.2	3.2	107.73	-0.017
4.12.20	RIKB 23 0515	2.9	1.1	99.45	1.760
4.12.20	RIKB 25 0612	3.1	3.1	123.66	2.390
4.12.20	RIKS 33 0321	5.0	5.0	123.00	1.000

All amounts nominal value (ISK bn.). Source: Government Debt Management

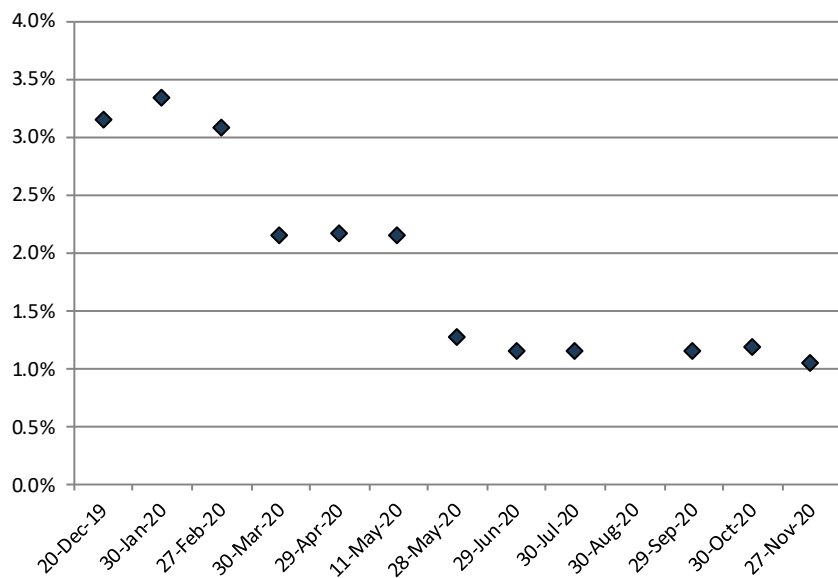


Treasury bill auctions

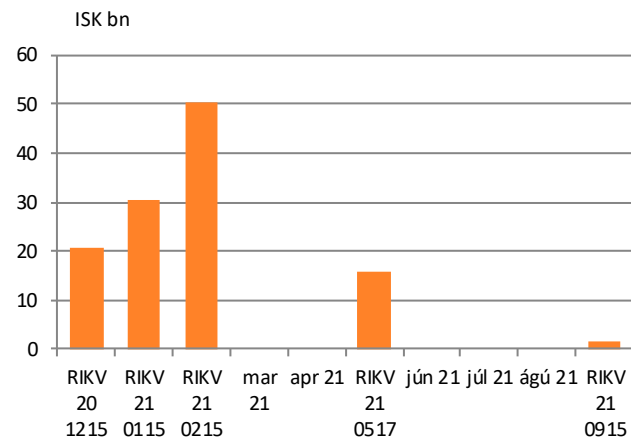
Date	Ticker	Accepted	Yield
27.11.20	RIKV 21 0517	4.9	1.048
27.11.20	RIKV 21 0915	0.0	
30.10.20	RIKV 21 0517	10.8	1.191
30.10.20	RIKV 21 0915	0.3	1.140
29.09.20	RIKV 21 0215	35.9	1.151
29.09.20	RIKV 21 0915	1.2	1.100

Heimild: Lánamál ríkisins

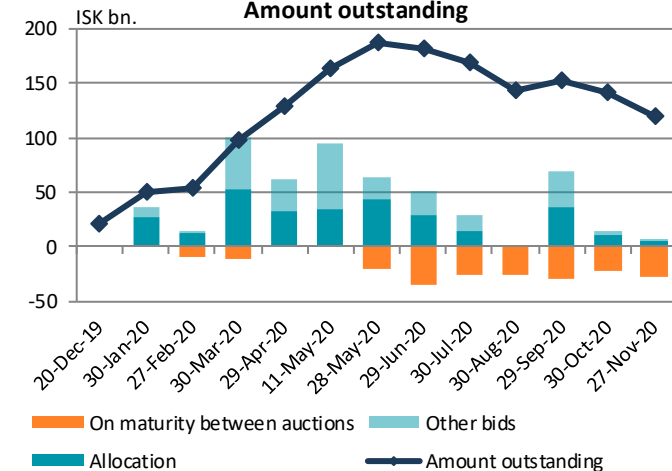
Simple interest rate (average)



Amount outstanding



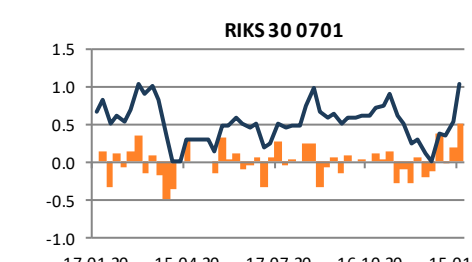
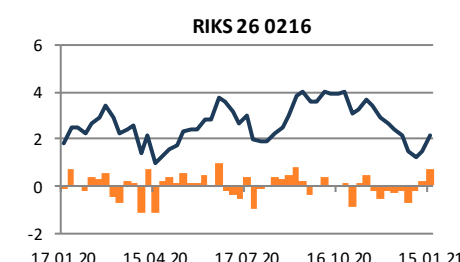
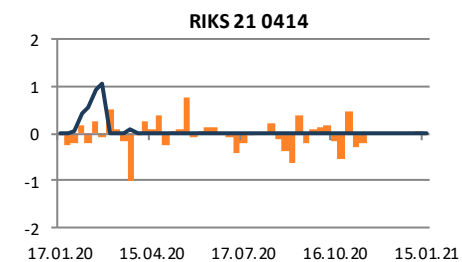
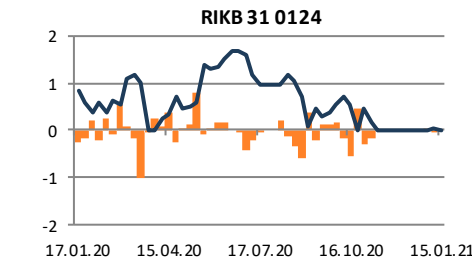
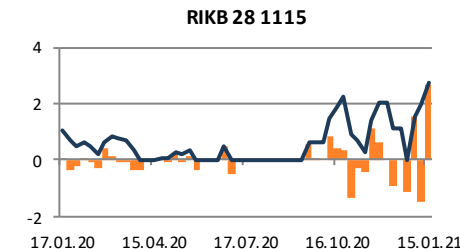
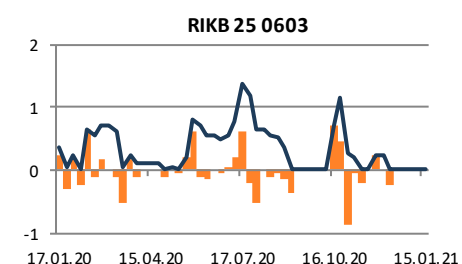
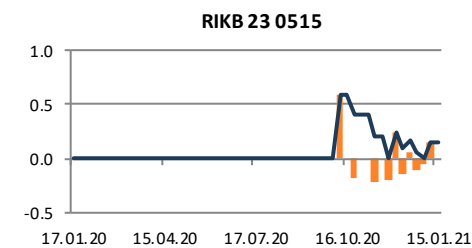
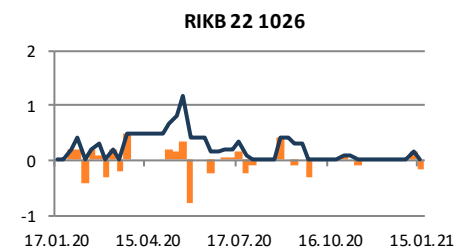
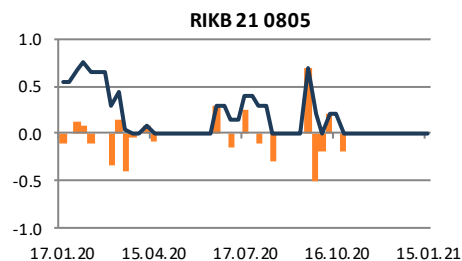
Amount outstanding



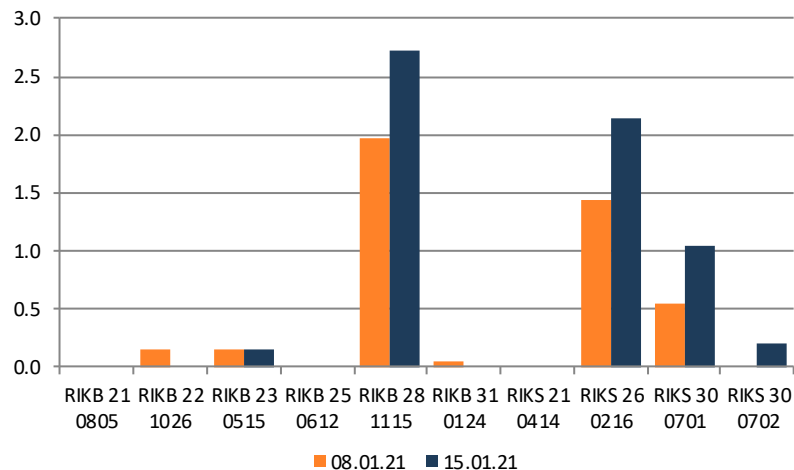
Outstanding Security Lending

Security	Nominal (ISK m.)	Change				
		1W	4W	12W	26W	52W
RIKB 21 0805	0	-150	0	0	-400	-543
RIKB 22 1026	0	-150	0	0	-350	0
RIKB 23 0515	150	150	-10	-260	150	150
RIKB 25 0612	0	-1,968	0	-1,150	-1,370	-350
RIKB 28 1115	2,725	2,675	1,625	484	2,725	1,648
RIKB 31 0124	0	0	0	0	-980	-836
RIKS 21 0414	0	-1,445	0	0	0	0
RIKS 26 0216	2,145	1,600	25	-1,865	-825	318
RIKS 30 0701	1,050	1,050	1,050	315	540	370
RIKS 33 0321	210	210	210	-45	210	210

Source: Government Debt Management



Last two weeks



Issuer: Landsbankinn Economic Research – hagfraedideild@landsbankinn.is

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