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# Market overview

12 August 2019

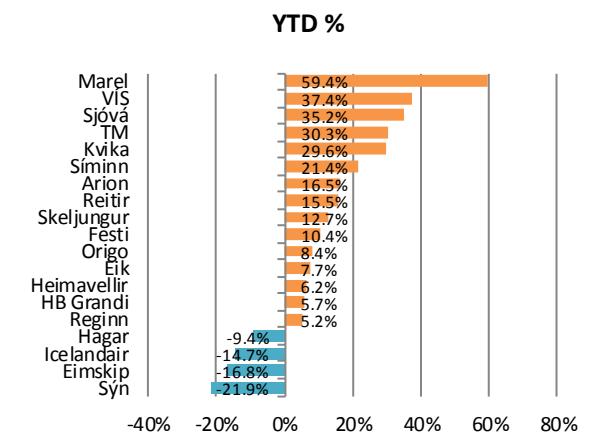
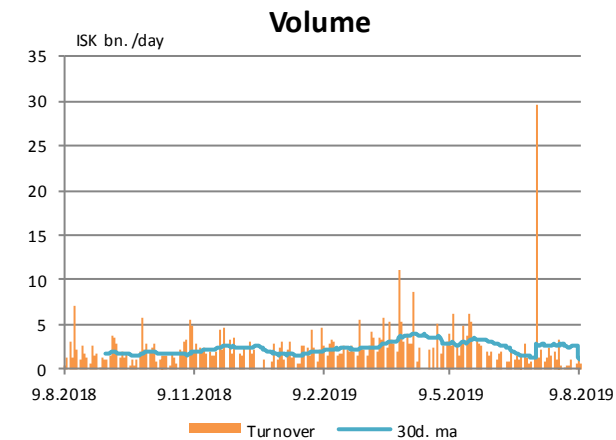
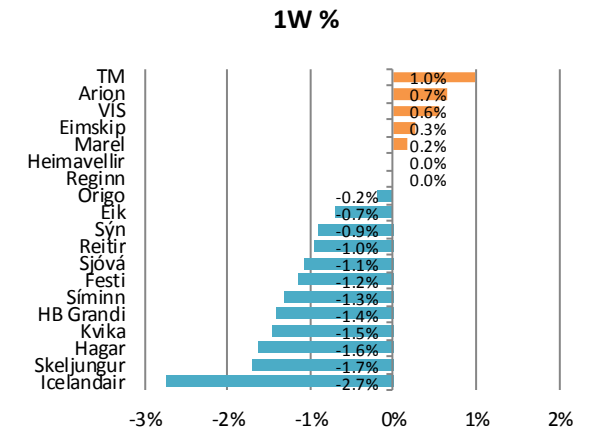
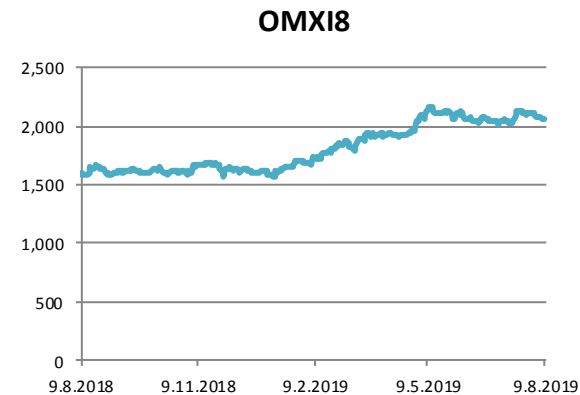
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# Equity

Ticker	Price	Volume (ISK m.)	Past performance				
			YTD	1W	1M	3M	12M
OMX18	2068.2	3,501	28.2%	-0.4%	0.6%	-3.7%	29.6%
Marel	581.0	428	59.4%	0.2%	4.9%	-2.2%	60.3%
Icelandair	8.2	481	-14.7%	-2.7%	-21.8%	-21.7%	2.0%
Eimskip	186.0	141.7	-16.8%	0.3%	2.8%	0.5%	-18.7%
HB Grandi	34.5	1	5.7%	-1.4%	4.5%	15.6%	4.9%
Hagar	42.2	123	-9.4%	-1.6%	-2.7%	-3.7%	-9.4%
Festi	127.5	168	10.4%	-1.2%	2.0%	0.4%	8.3%
Skeljungur	8.1	25	12.7%	-1.7%	-1.0%	-2.5%	29.7%
Sýn	32.7	8	-21.9%	-0.9%	-4.0%	-5.1%	-48.2%
Síminn	4.5	300	21.4%	-1.3%	-2.0%	13.4%	11.1%
Origo	24.9	49	8.4%	-0.2%	-0.4%	15.0%	30.0%
Arion	77.0	1,245	16.5%	0.7%	-2.2%	-4.1%	-3.3%
Kvika	10.8	36	29.6%	-1.5%	4.1%	-7.5%	36.8%
Sjóvá	18.2	66	35.2%	-1.1%	-1.9%	2.5%	28.6%
VÍS	12.7	21	37.4%	0.6%	-1.6%	1.7%	27.4%
TM	32.8	129	30.3%	1.0%	2.2%	-0.5%	8.4%
Reginn	22.2	45	5.2%	0.0%	1.4%	-4.9%	13.0%
Reitir	83.0	125	15.5%	-1.0%	-1.5%	-5.4%	7.7%
Eik	8.6	109	7.7%	-0.7%	-0.1%	-5.4%	9.8%
Heimavellir	1.2	2.2	6.2%	0.0%	1.7%	-4.0%	5.3%

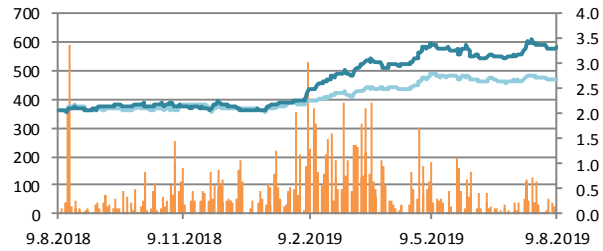
Adjusted for dividends. Source: Kodiak, Landsbankinn Economic Research



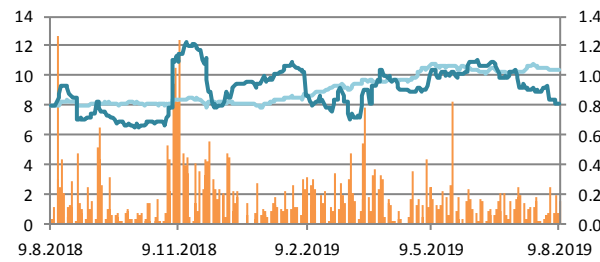
# Equity

— Price — OMX18  
— Turnover (rhs. ISK bn/day)

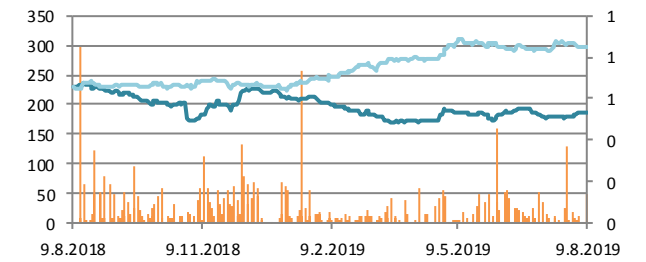
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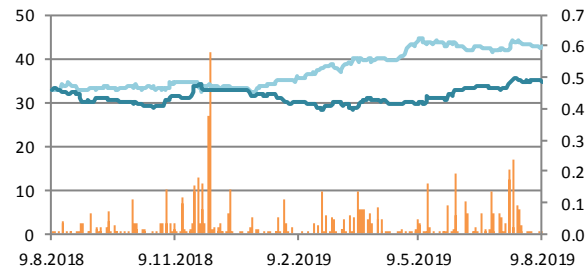
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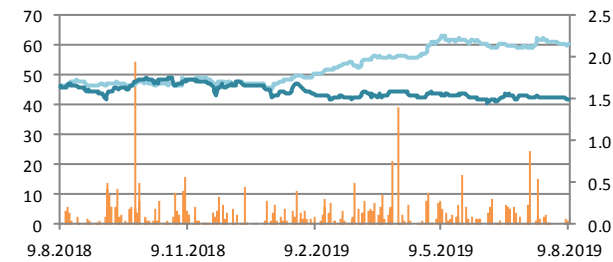
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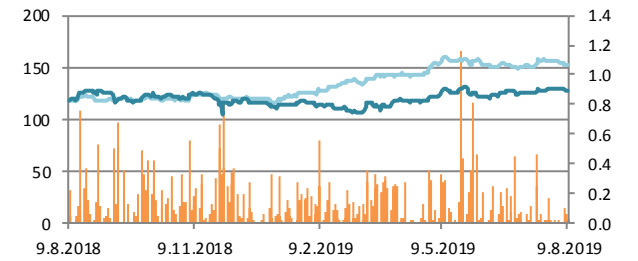
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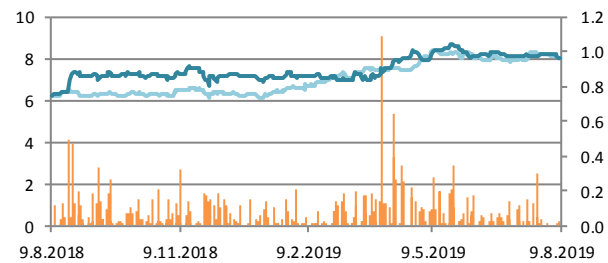
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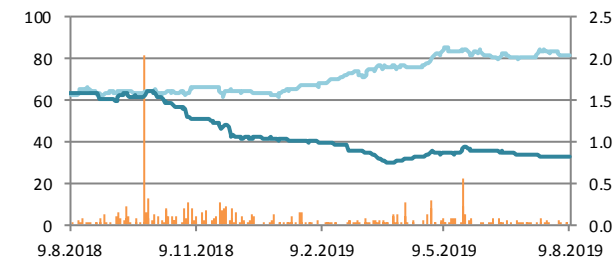
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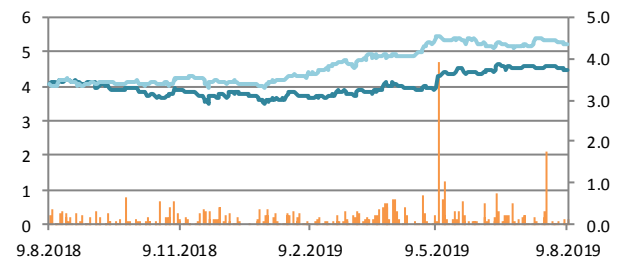
### Skeljungur



### Sýn



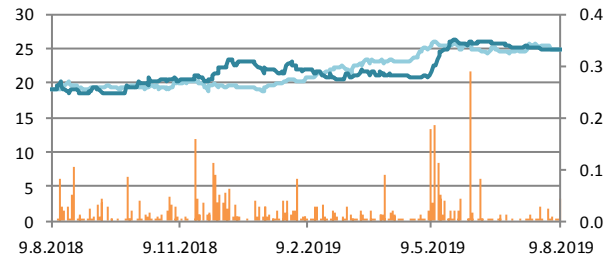
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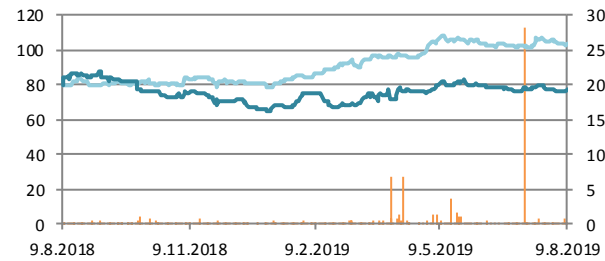
# Equity

— Price — OMXIS  
— Turnover (rhs. ISK bn/day)

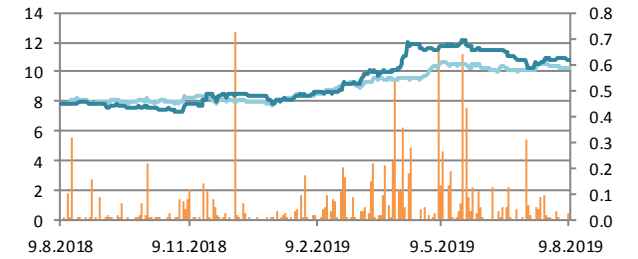
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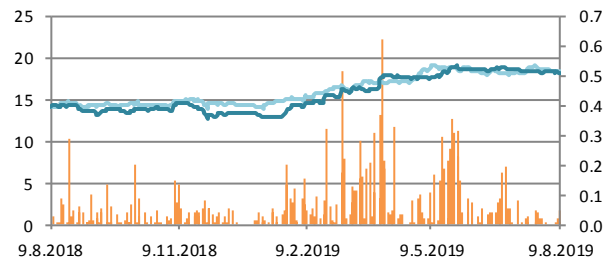
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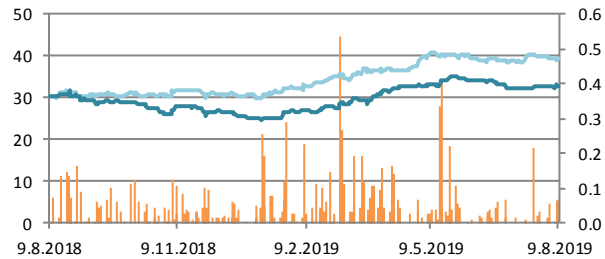
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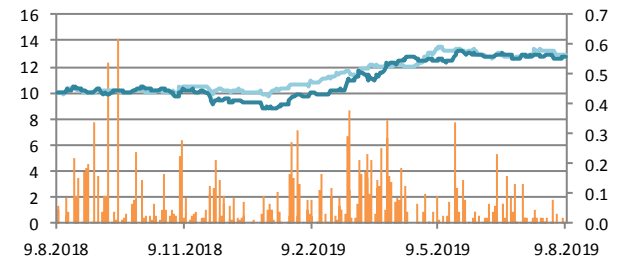
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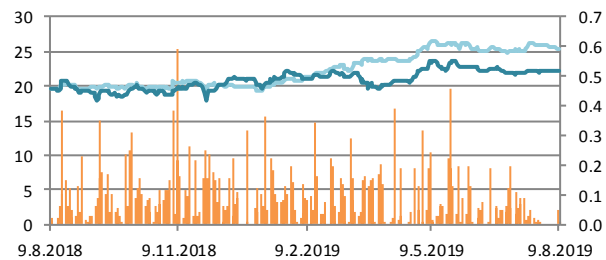
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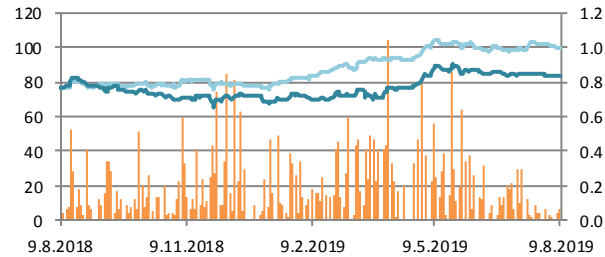
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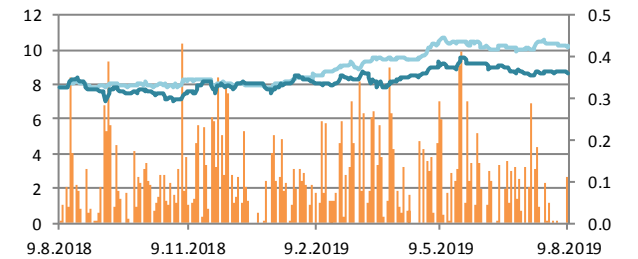
### Reginn



### Reitir



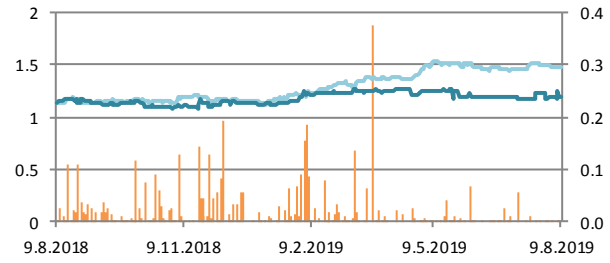
### Eik



# Equity

Price — OMXIS  
Turnover (rhs. ISK bn/day)

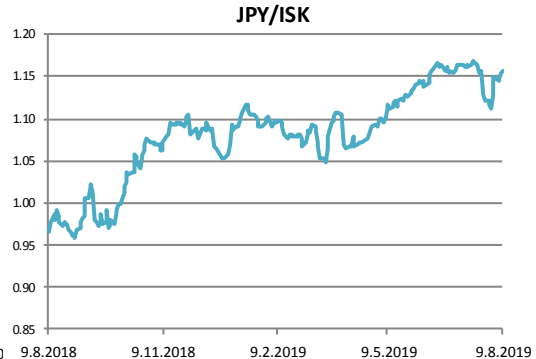
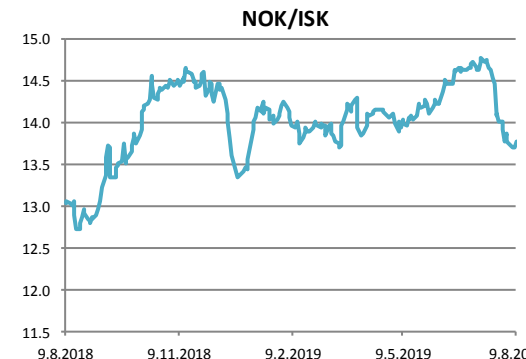
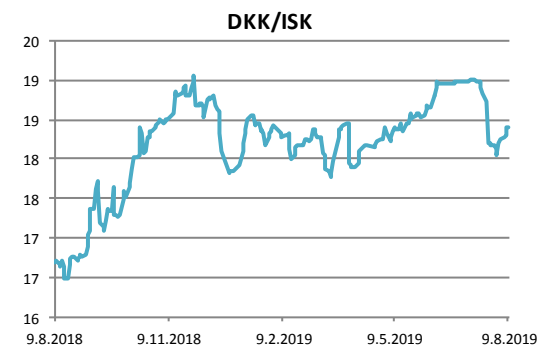
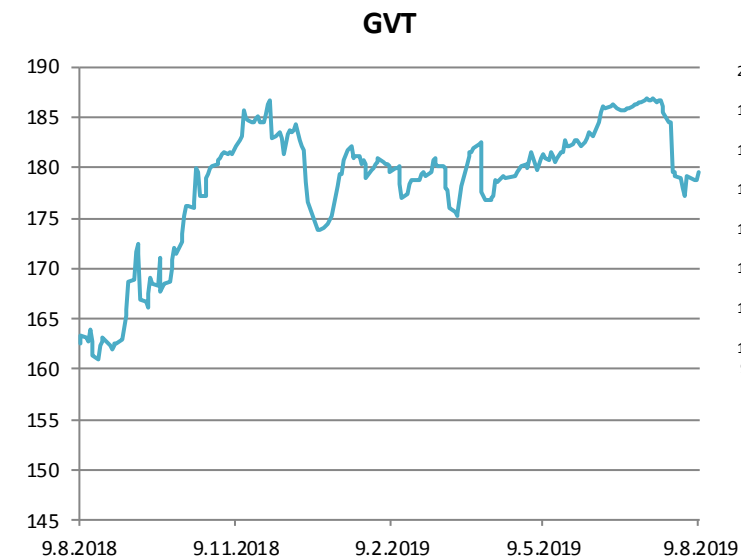
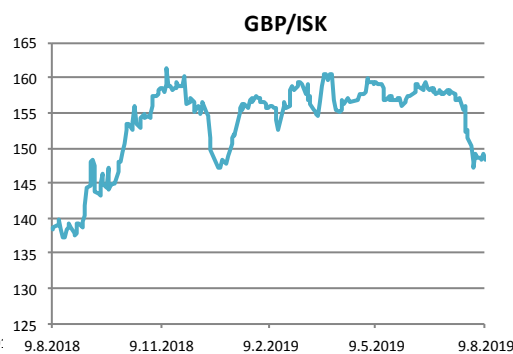
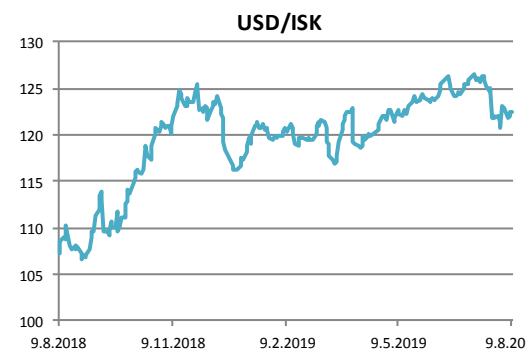
## Heimavellir



# Foreign exchange

ISK exchange rate	9.ágú	YTD	Change since ...			
			1W	1M	3M	12M
TWI	<b>179.6</b>	3.2%	0.2%	-3.9%	-1.0%	10.5%
EUR	<b>137.3</b>	3.1%	0.7%	-3.2%	-0.1%	10.4%
USD	<b>122.5</b>	5.3%	-0.3%	-3.3%	-0.2%	14.2%
GBP	<b>148.2</b>	-0.1%	-0.3%	-6.1%	-7.1%	7.2%
SEK	<b>12.8</b>	-1.6%	0.7%	-4.0%	0.6%	7.1%
DKK	<b>18.4</b>	3.1%	0.8%	-3.2%	0.0%	10.3%
NOK	<b>13.8</b>	2.6%	0.0%	-6.0%	-2.0%	5.6%
JPY	<b>1.16</b>	9.5%	0.7%	-0.5%	3.6%	19.9%

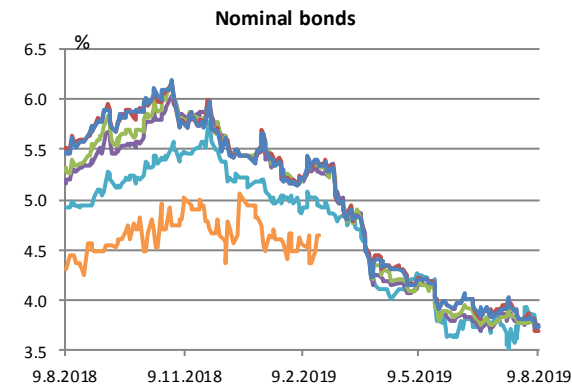
Central Bank of Iceland fixing. Source: Kodiak



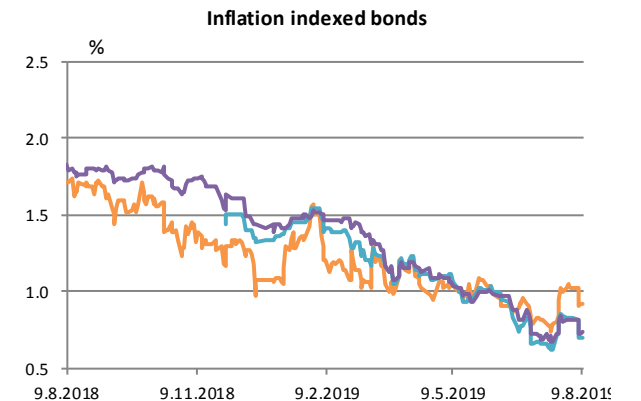
# Treasury bonds

	Price	Yield	Volume (ISK bn.)	Change in yield ...				
				YTD	1W	1M	3M	12M
RIKB 20 0205	101.15	3.75	0.3	-1.38	-0.12	-0.11	-0.50	-1.17
RIKB 22 1026	110.32	3.76	1.6	-1.68	-0.03	-0.04	-0.38	-1.41
RIKB 25 0612	121.93	3.74	1.6	-1.69	-0.06	-0.07	-0.45	-1.58
RIKB 28 1115	110.10	3.69	1.8	-1.76	-0.15	-0.22	-0.55	-1.83
RIKB 31 0124	125.31	3.74	1.7	-1.70	-0.10	-0.14	-0.48	-1.73
RIKS 21 0414	104.75	0.92	0.7	-0.15	-0.10	0.10	-0.12	-0.79
RIKS 26 0216	105.08	0.70	1.7	-0.63	-0.12	0.03	-0.37	
RIKS 30 0701	126.25	0.73	0.9	-0.68	-0.08	0.02	-0.31	-1.10

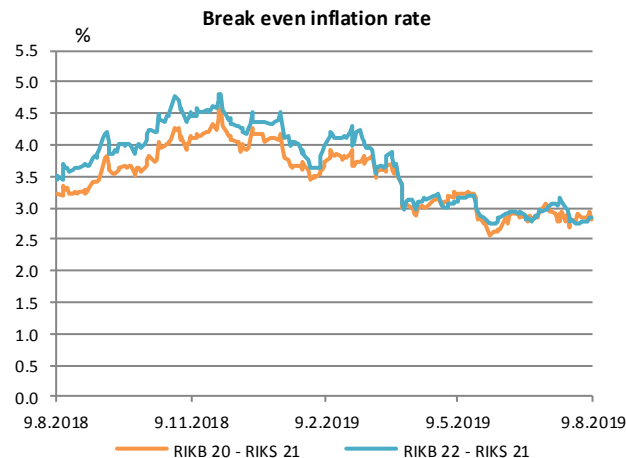
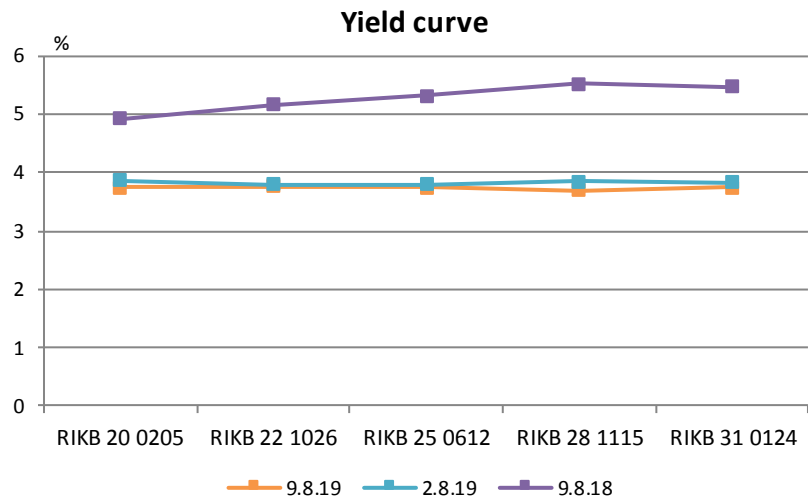
Source: Kodiak



— RIKB 19 0226    — RIKB 20 0205    — RIKB 22 1026  
— RIKB 25 0612    — RIKB 28 1115    — RIKB 31 0124



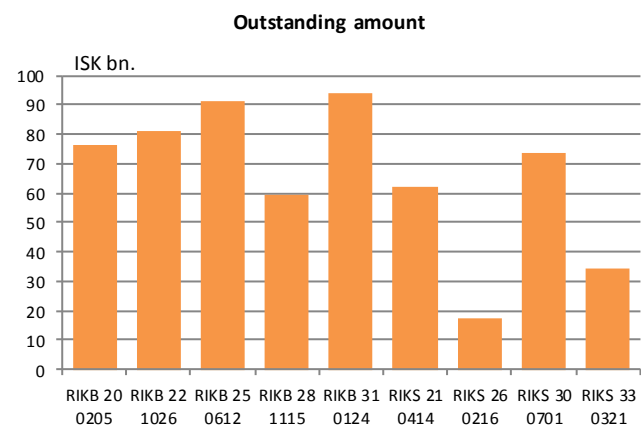
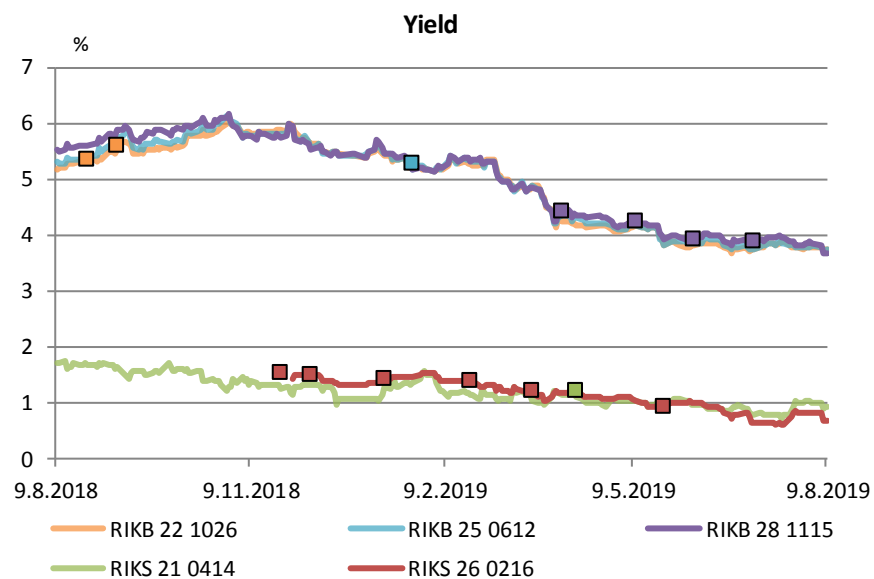
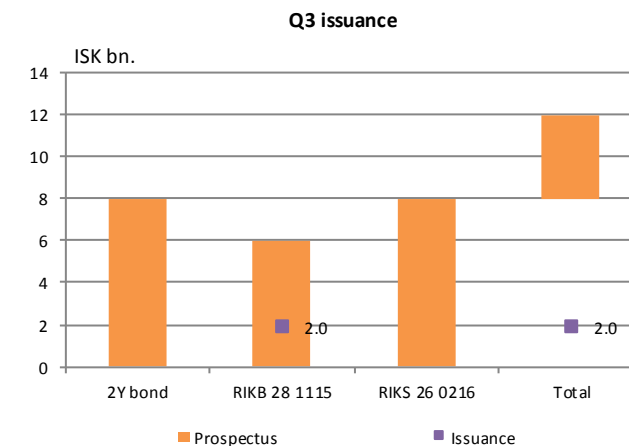
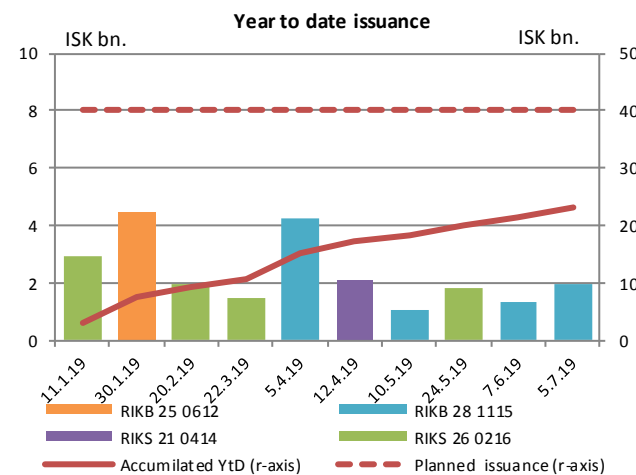
— RIKS 21 0414    — RIKS 26 0216    — RIKS 30 0701



# Treasury bond auctions

Last auctions		Bids received	Amount allocated	Price	Yield
Date	Ticker				
5.7.19	RIKB 28 1115	4.3	1.8	108.63	3.88
7.6.19	RIKB 28 1115	1.8	1.3	108.20	3.90
24.5.19	RIKS 26 0216	5.4	1.7	103.58	0.95
10.5.19	RIKB 28 1115	3.9	1.0	105.70	4.25
12.4.19	RIKS 21 0414	12.8	1.5	105.05	1.22
5.4.19	RIKB 28 1115	4.1	3.9	104.40	4.42

All amounts nominal value (ISK bn.). Source: Government Debt Management



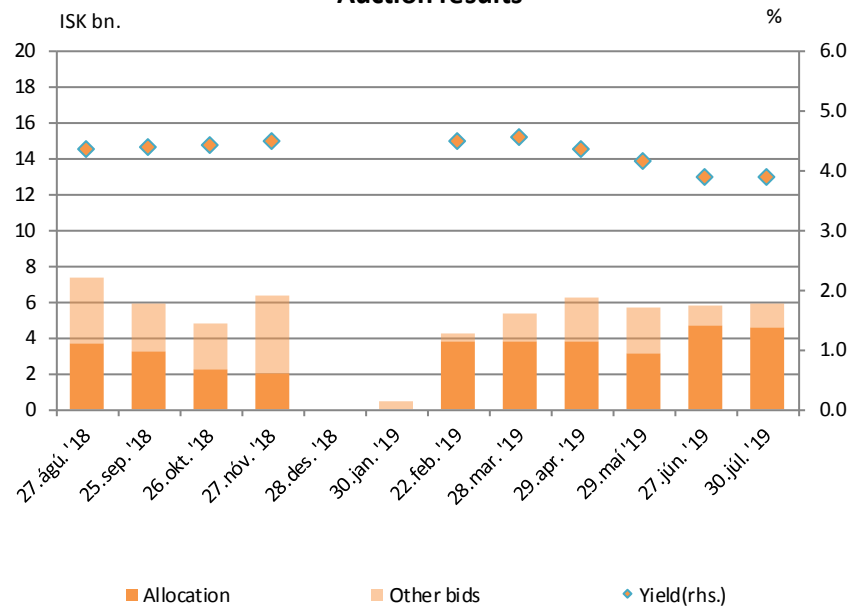


# Treasury bill auctions

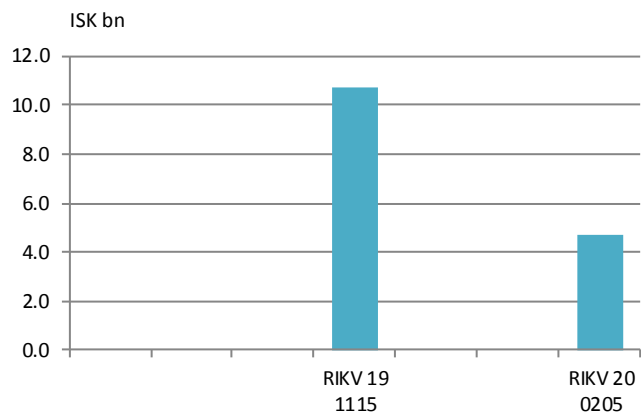
Date	Ticker	Accepted	Yield
27.06.19	RIKV 20 0205	4.6	3.90
27.06.19	RIKV 20 0205	4.7	3.9
29.05.19	RIKV 19 1115	3.1	4.2
29.04.19	RIKV 19 1115	3.8	4.4
28.03.19	RIKV 19 1115	3.8	4.6
22.02.19	RIKV 19 0618	3.8	4.5

Heimild: Lánamál ríkisins

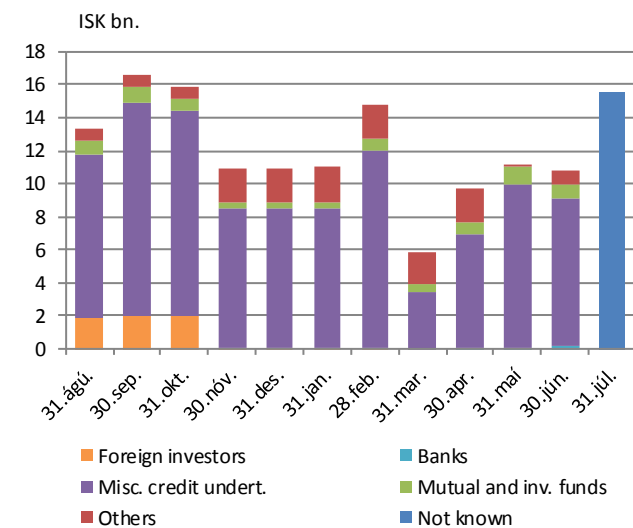
## Auction results



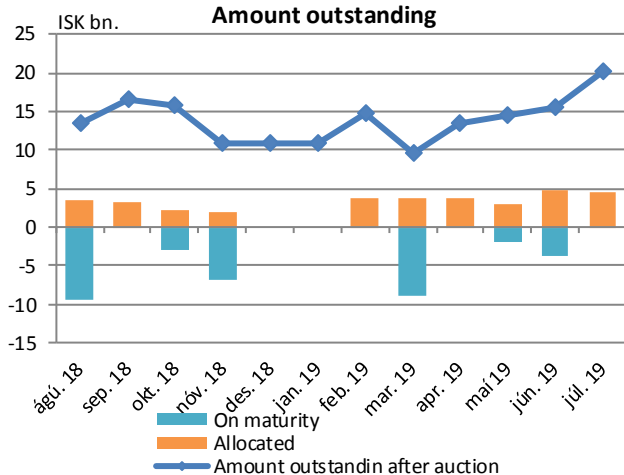
## Amount outstanding



## Owners of T-bills



## Amount outstanding

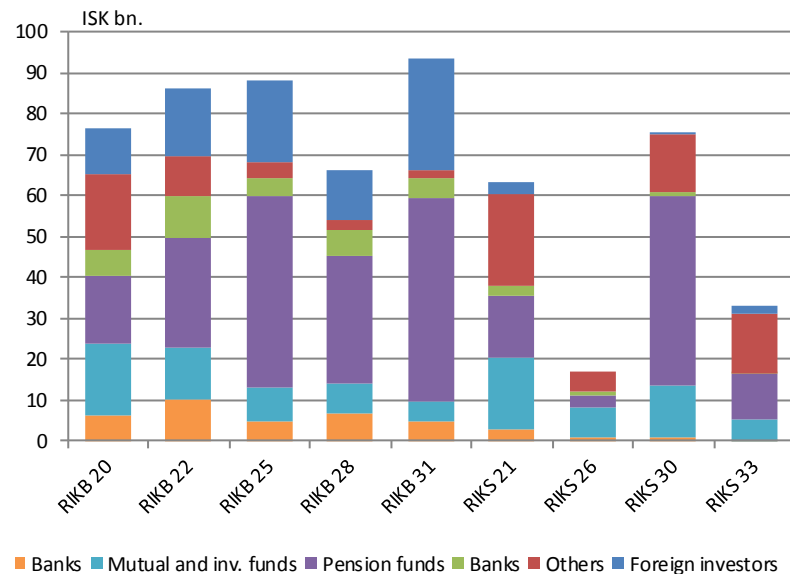


# Owners of Treasury bonds

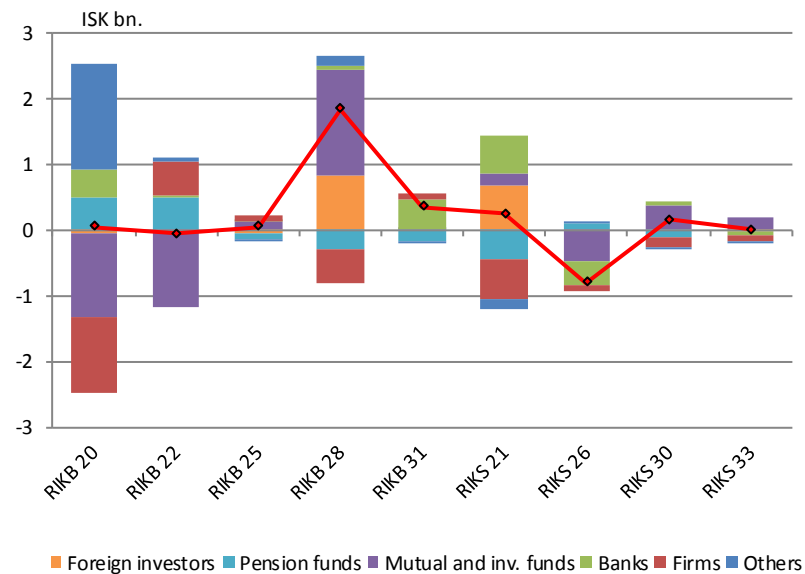
	Owners of T-bonds									
	RIKB 20	RIKB 22	RIKB 25	RIKB 28	RIKB 31	RIKS 21	RIKS 26	RIKS 30	RIKS 33	Total
Banks	6.1	10.1	4.7	6.6	4.9	2.7	0.8	0.9	0.1	36.8
Mutual and inv. funds	17.5	12.7	8.4	7.4	4.5	17.7	7.3	12.7	5.2	93.4
Pension funds	17.0	26.8	46.7	31.1	49.8	15.1	2.9	46.3	11.0	246.6
Firms	5.6	5.5	8.5	4.5	6.5	2.5	2.9	0.9	1.1	38.0
Others	18.4	10.1	3.7	2.3	2.2	22.4	5.2	14.5	14.9	93.6
Foreign investors	11.6	16.3	19.9	12.0	27.0	2.9	0.0	0.0	2.0	91.8
<b>Total</b>	<b>76.1</b>	<b>81.6</b>	<b>92.0</b>	<b>63.9</b>	<b>94.9</b>	<b>63.3</b>	<b>19.1</b>	<b>75.2</b>	<b>34.2</b>	<b>600.2</b>

Source: Government Debt Management

Owners of T-bonds 31 July



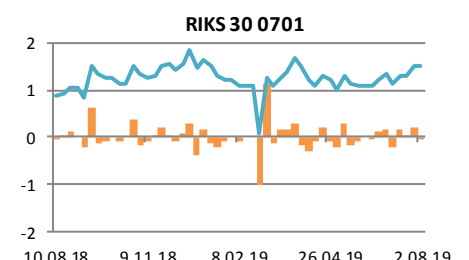
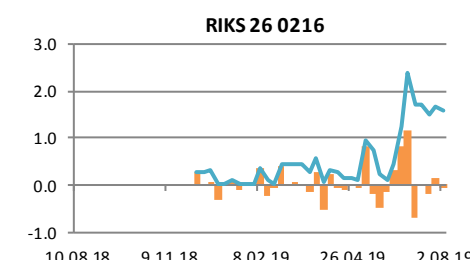
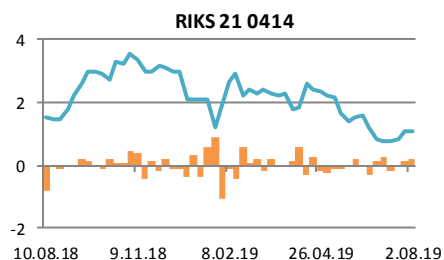
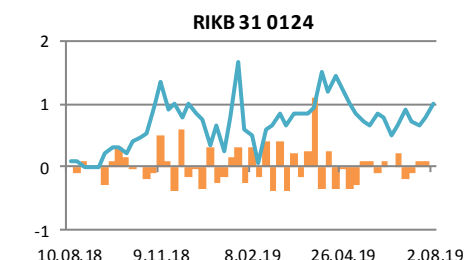
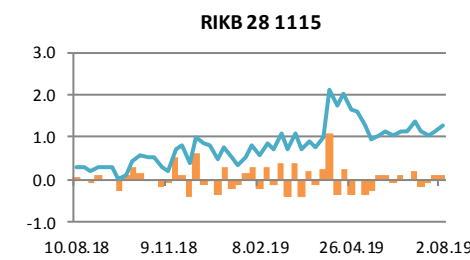
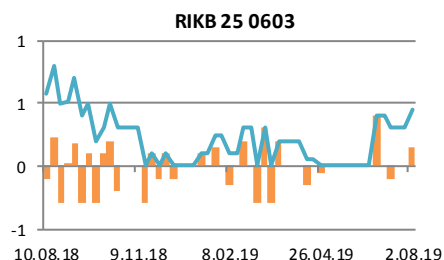
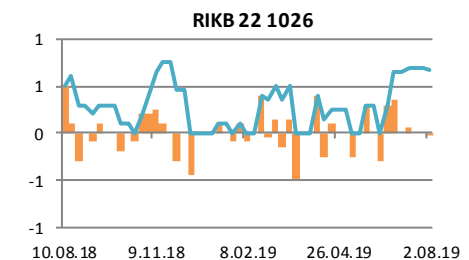
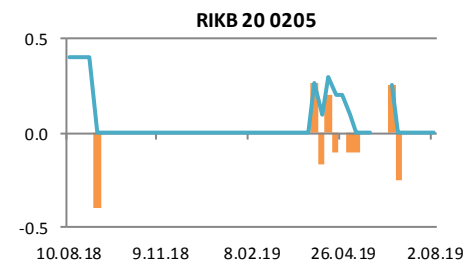
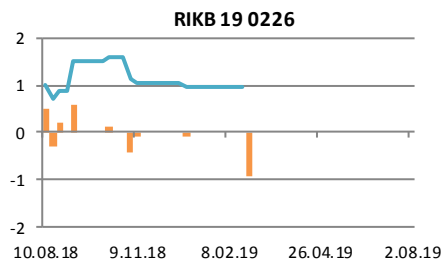
Change between 30 June and 31 July



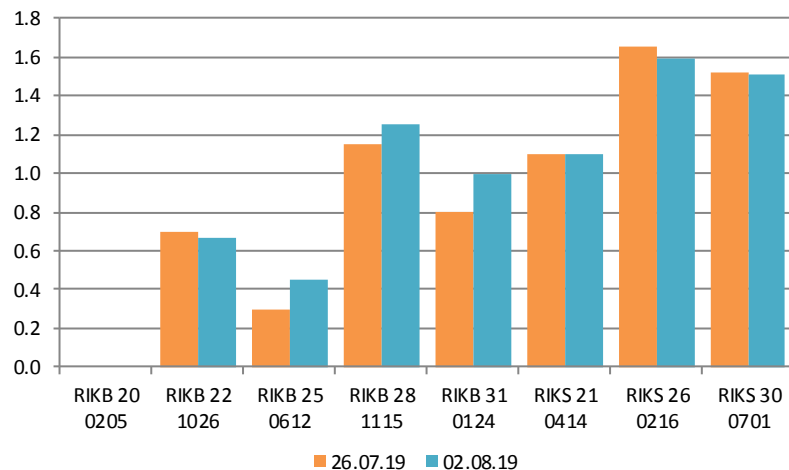
# Outstanding Security Lending

Security	Nominal (ISK m.)	Change				
		1W	4W	12W	26W	52W
RIKB 20 0205	0	0	0	-100	0	-400
RIKB 22 1026	670	-30	20	420	670	170
RIKB 25 0612	450	150	50	450	350	-120
RIKB 28 1115	1,250	100	-100	-350	700	950
RIKB 31 0124	1,000	200	75	0	500	900
RIKS 21 0414	1,100	0	340	-1,141	-1,571	-420
RIKS 26 0216	1,595	-60	-110			
RIKS 30 0701	1,514	-10	386	514	414	614

Source: Government Debt Management



Last two weeks



Issuer: Landsbankinn Economic Research – [hagfraedideild@landsbankinn.is](mailto:hagfraedideild@landsbankinn.is)

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